AlterPath SM100 User Guide

Version 1.3.5 Revision 1

AlterPath SM100 Version 1.3.5 Revision 1 User Guide

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Product Version 1.3.5 Revision 1 Document Number 1.3.5-Draft 9

Preface	
Purpose	11
Audience and User Levels	11
New Users	
Power Users	
How to use this Guide	
Additional Documentation and Help	
Conventions and Symbols	
Fonts	
Hypertext Links	
Glossary Entries	
Quick Steps	
Note Box Icons	1 0
Chapter 1 - Introduction and Overview	
Introducing Cyclades	17
The AlterPath SM100	
What's in the box	19
Safety Instructions	
Working on the AlterPath SM100 Card	
FCC Warning Statement	23
Chapter 2 - Installation, Configuration, and Usage	
Introduction	
System Requirements	
Default Configuration Parameters	
Pre-Install Checklist	
Task List	
The Wizard	
Quick Start	
Task #1 - Pre-installation Preparation	
Task #2 - Install the AlterPath SM100 Jumpers	
Configuration using a Console	
Configuration using a Web browser	
Configuration using Telnet	
The Installation and Configuration Process	

Task 1: Connect the AlterPath SM100 to the Network and
other Devices
Task 3: Modify the System Files
Task 4: Edit the pslave.conf file
Task 5: Activate the changes
Task 6: Test the configuration
Task 7: Save the changes
Task 8: Reboot the AlterPath SM100
Accessing the Serial Ports
Opening and closing a telnet session to a serial port
Opening and closing an SSH session to a serial port
Accessing Serial Ports using "ts_menu"60
Accessing Serial Ports using the Web Interface61
Chapter 2 Additional Features
Chapter 3 - Additional Features
Introduction
Configuration Wizard - Basic Wizard
Using the Wizard through your Browser70
Access Method
Configuration for CAS71
Configuration for TS85
Configuration for Dial-in Access92
Authentication96
Parameters Involved and Passed Values
Configuration for CAS, TS, and Dial-in Access97
Clustering
Parameters Involved and Passed Values
Centralized Management - the Include File
CronD
Configuration for CAS, TS, and Dial-in Access
Data Buffering
Introduction
Linear vs. Circular Buffering
Parameters Involved and Passed Values
Configuration for CAS

DHCP	
Parameter Involved and Passed Values	9
Configuration for CAS, TS, and Dial-in Access	1
Filters	2
Description	2
Configuration for CAS, TS, and Dial-in Access	3
Generating Alarms	
Port Slave Parameters Involved with Generating Alarms	5
Configuration for CAS, TS, and Dial-in Access	
Syslog-ng Configuration to use with Alarm Feature	
Alarm, Sendmail, Sendsms and Snmptrap14	4
Help	
Help Wizard Information	
Help Command Line Interface Information	
NTP	
Parameters Involved and Passed Values	7
Configuration for CAS, TS, and Dial-in Access	
Serial Settings	
Parameters Involved and Passed Values	
Configuration for CAS	
Configuration for TS	9
Configuration for Dial-in Access	2
Session Sniffing	
Parameters Involved and Passed Values	5
Configuration for CAS	6
SNMP	
Configuration for CAS, TS, and Dial-in Access	
Syslog	
Port Slave Parameters Involved with syslog-ng	
Configuration for CAS, TS, and Dial-in Access	
The Syslog Functions	3
Terminal Appearance	
Parameters Involved and Passed Values	8
Configuration for CAS, TS, and Dial-in Access	9
Гіте Zone	
How to set Date and Time	7

Chapter 4 - Server Management	
Introduction	219
Managing the Server through your Browser	
ATX Power Control on the Web	
IPMI Power Control on the Web	221
Managing the Server via the Command Line	222
ATX Power Control via the Command Line	
IPMI Power Control via the Command Line	
Temperature Sensor and Voltage Monitoring via Command Line	
Sending Warning Messages	
Appendix A - New User Background Information	
Users and Passwords	
Show who is logged in and what they are doing	
Linux File Structure	
Basic File Manipulation Commands	
The vi Editor	
The Routing Table	
Secure Shell Session	
The Process Table	
TS Menu Script	240
Appendix B - Cabling, Hardware, and Electrical Specification	
General Hardware Specifications	
AlterPath SM100 cable specifications	
Cables and Adapters used by the AlterPath SM100	
Pinout Diagram and Description	245
The RS-232 Standard	248
Cable Length	249
Connectors	249
Straight-Through vs. Crossover Cables	250
Which cable should be used?	251
Cable Diagrams	251
=	

appendix	C - The pslave Configuration File	
• •	ıction	263
	uration Parameters	
U	CAS Parameters	
	TS Parameters	
	Dial-in Access Parameters	
Appendix	D - Linux-PAM	
Introdu	ıction	. 283
	nux-PAM Configuration File	
(Configuration File Syntax	. 285
]	Newest Syntax	. 288
Module	Path	. 289
1	Arguments	. 292
Directo	ory-based Configuration	. 293
	Policy	
Referer	1ce	. 300
Introdu The Cu	E - Customization and the Cyclades Developer Kit	. 301
Introdu The Cu The Cy	actionstomization Process	. 301
Introdu The Cu The Cy Appendix	actionstomization Processclades Development Kit	. 301 . 302 . 302
Introdu The Cu The Cy Appendix Upgrad	riction. Instrumization Process	. 301 . 302 . 302
Introdu The Cu The Cy Appendix Upgrad	riction Istomization Process Istomization Process Istomization Process Iclades Development Kit IF - Software Upgrades and Troubleshooting Ides	. 301 . 302 . 303 . 303
Introdu The Cu The Cy Appendix Upgrad Trouble Flas	Inction Instomization Process Inclades Development Kit F - Software Upgrades and Troubleshooting It is a substitute of the Upgrade Process	. 301 . 302 . 303 . 303 . 305
Introdu The Cu The Cy Appendix Upgrad Trouble Flas	Iction Istomization Process Clades Development Kit F - Software Upgrades and Troubleshooting les The Upgrade Process eshooting.	. 301 . 302 . 303 . 303 . 305
Introdu The Cu The Cy Appendix Upgrad Trouble Flas Har	Inction Instomization Process Inclades Development Kit F - Software Upgrades and Troubleshooting Intelligence Upgrades Intelligence Upgrade Process Intelligence Upgrade Process Intelligence Upgrade Process Intelligence Upgrade Process Intelligence Upgrade Intelligence Upgrades Intelligence Intelligen	. 301 . 302 . 303 . 303 . 305 . 308 . 308
Introdu The Cu The Cy Appendix Upgrad Trouble Flas Han	Instomization Process Instoria Process Instomization Process Instomization Process Instomization Process Instomization Process Instomization Process Insto	. 301 . 302 . 303 . 303 . 305 . 308 . 308
Introdu The Cu The Cy Appendix Upgrad Trouble Flas Har	Instomization Process Instomization Process Instomization Process Instomization Process Instomization Process Instomization Process Instomization Institution Institut	. 301 . 302 . 303 . 303 . 305 . 308 . 308 . 308
Introdu The Cu The Cy Appendix Upgrad Trouble Flas Har	Inction Instomization Process Instomization Process Instomization Process Includes Development Kit Includes Development Control Developm	. 301 . 302 . 303 . 303 . 305 . 308 . 308 . 308 . 309 . 310
Introdu The Cu The Cy Appendix Upgrad Trouble Flas Har Sing	Instomization Process Instomization Process Instomization Process Instomization Process Instomization Process Instomization Process Instomization Institution Institut	. 301 . 302 . 303 . 303 . 305 . 308 . 308 . 308 . 308

How to restore the Default Configuration of the Web Configuration Manager
Using a different speed for the Serial Console
CPU LED
Appendix G - Certificate for HTTP Security
, ,
Introduction
Procedure
Appendix H - How to Connect to Serial Ports from the Browsei
••
Introduction
Tested Environment
On Windows 320 From Internet Explorer 320
From Netscape or Mozilla
On Linux
From Netscape or Mozilla
Step-by-Step Process
Appendix I - Web User Management
Introduction
Default Configuration for Web User Management
How Web User Management works326
Task 1: Check the URL in the Access Limit List327
Task 2: Read the Username and the Password327
Task 3: Look for the group retrieved in the user groups list
Web User Management Configuration - Getting Started328
Changing the Root Password328
Adding and Deleting Users
Adding a User
Deleting a User
Adding and Deleting User Groups
Adding a group
Deleting a group
Adding and Deleting Access Limits
Deleting an access limit
Determing an access minic

Appendix J - Copyrights References	335
Basic Parameters (wiz) Authentication Parameters (wiz -auth) Terminal Appearance Parameters (wiz -tl) Alarm Parameter (wiz -al) Data Buffering Parameters (wiz -db) Sniffing Parameters (wiz -snf) Syslog Parameters (wiz -sl) Terminal Server Profile Other Parameters (wiz -tso) Access Method Parameters (wiz -ac <type>) Serial Settings Parameters (wiz -sset <type>)</type></type>	339 340 340 341 341 341 342
_ist of Figres	379
_ist of Tables	383
Glossary	385
ndex	389

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Purpose

The purpose of this guide is to provide instruction for users to independently install, configure, and maintain the AlterPath SM100. This manual should be read in the order written, with exceptions given in the text. Whether or not you are a UNIX user, we strongly recommend that you follow the steps given in this manual.

Audience and User Levels

This guide is intended for the user who is responsible for the deployment and day-to-day operation and maintenance of the AlterPath SM100. It assumes that the reader understands networking basics and is familiar with the terms and concepts used in Local and Wide Area Networking. UNIX and Linux users will find the configuration process very familiar. It is not necessary to be a UNIX expert, however, to get the AlterPath SM100 up and running. There are two audiences or user levels for this manual:

New Users

These are users new to Linux and/or UNIX with a primarily PC/Microsoft background. You might want to brush up on such things as common Linux/UNIX commands and how to use the vi editor prior to attempting installation and configuration. This essential background information appears in Appendix A - New User Background Information. It is recommended that New Users configure the AlterPath SM100 using a Web browser, however, New Users can also configure the AlterPath SM100 with vi, the Wizard or the Command Line Interface (CLI).

Power Users

These are UNIX/Linux experts who will use this manual mostly for reference. Power Users can choose between configuring the AlterPath SM100 via Web browser, vi, Wizard, or CLI.

Each configuration task will be separated into a section (a clickable link on the PDF file) for each user type. Users then can skip to the appropriate level that matches their expertise and comfort level.

How to use this Guide

This guide is organized into the following sections:

- <u>Chapter 1 Introduction and Overview</u> contains an explanation of the product and its default CAS setup. It also includes safety guidelines to be followed.
- <u>Chapter 2 Installation, Configuration, and Usage</u> explains how the AlterPath SM100 should be connected and what each cable is used for. It describes the basic configuration process to get the AlterPath SM100 up and running for its most common uses.
- <u>Chapter 3 Additional Features</u> is dedicated to users wanting to explore all available features of the AlterPath SM100. It provides configuration instructions for syslog, data buffers, authentication, filters, DHCP, NTP, SNMP, clustering, and sniffing.
- <u>Chapter 4 Server Management</u> explains how to manage the AlterPath SM100 through your browser or via the Command Line Interface. It also instructs the user on sending warning messages.
- Appendix A New User Background Information contains information for those who are new to Linux/UNIX.
- Appendix B Cabling, Hardware, and Electrical Specifications has detailed information and pinout diagrams for cables used with the AlterPath SM100.
- Appendix C The pslave Configuration File contains example files for the various configurations as well as the master file.
- Appendix D Linux-PAM enables the local system administrator to choose how to authenticate users.
- Appendix E Customization and the Cyclades Developer Kit provides instruction for those who wish to create their own applications.
- <u>Appendix F Software Upgrades and Troubleshooting</u> includes solutions and test procedures for typical problems.
- Appendix G Certificate for HTTP Security provides configuration information that will enable you to obtain a Signed Digital Certificate.
- <u>Appendix H How to Connect to Serial Ports from the Browser</u> enables this process, based on how the serial port is configured.

- Appendix I Web User Management covers default and optional configuration, and the addition/deletion of users, groups, and access limits.
- Appendix J Copyrights lists details about applications that were incorporated into the product.
- <u>List of Wiz Application Parameters</u> contains all basic and custom wizard parameters.
- The Glossary provides definitions for commonly-used terms in this manual.

Additional Documentation and Help

There are other Cyclades documents that contain background information about Console Port Management and the Cyclades product line. These are:

- Cyclades' Console Management in the Data Center
- Cyclades' Product Catalog

For the most updated version of Cyclades' documentation, use the following Web address:

 $\underline{http://www.cyclades.com/support/downloads.php}$

Conventions and Symbols

This section explains the significance of each of the various fonts, formatting, and icons that appear throughout this guide.

Fonts

This guide uses a regular text font for most of the body text and Courier for data that you would input, such as a command line instruction, or data that you would receive back, such as an error message. An example of this would be:

```
telnet 200.200.200.1 7001
```

Hypertext Links

References to another section of this manual are hypertext links that are <u>underlined</u> (and are also blue in the PDF version of the manual). When you click on them in the PDF version of the manual, you will be taken to that section.

Glossary Entries

Terms that can be found in the glossary are <u>underlined and slightly larger</u> than the rest of the text. These terms have a hypertext link to the glossary.

Quick Steps

Step-by-step instructions for installing and configuring the AlterPath SM100 are numbered with a summarized description of the step for quick reference. Underneath the quick step is a more detailed description. Steps are numbered 1, 2, 3, etc. Additionally, if there are sub-steps to a step, they are indicated as Step A, B, C, and are nested within the Step 1, 2, 3, etc. For example:

Step 1: Modify files.

You will modify four Linux files to let the AlterPath SM100 know about its local environment.

Step A: Modify pslave.conf.

Open the file plsave.conf and add the following lines . . .

Note Box Icons

Note boxes contain instructional or cautionary information that the reader especially needs to bear in mind. There are five levels of note box icons:



Tip. An informational tip or tool that explains and/or expedites the use of the AlterPath SM100.



Important! An important tip that should be read. Review all of these notes for critical information.



Warning! A very important type of tip or warning. Do not ignore this information.



DANGER! Indicates a direct danger which, if not avoided, may result in personal injury or damage to the system.



Security Issue. Indicates security-related information where it is relevant.

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Introducing Cyclades

Cyclades is a data center fault management company that enables remote management of servers, network equipment and automation devices. Its products help data center managers at enterprise, telecommunication and Internet companies to maximize network and server availability. This results in decreased maintenance costs, increased efficiency and productivity, along with greater control, freedom and peace of mind. Cyclades' advantage is providing scalable products leveraging Linux technology for flexibility and ease of customization.

The AlterPath SM100

The AlterPath SM100 is one of a line of Console Access Servers that allow both local and dialin access for in-band and out-of-band network management. It runs an embedded version of the Linux operating system. Configuration of the card is done by editing a few plain-text files, and then updating the versions of the files on the AlterPath SM100. The files can be edited using the vi editor provided or on another computer with the environment and text editor of your choice. The default "card profile" of the AlterPath SM100 is that of a Console Access Server.

You can access the AlterPath SM100 via three methods:

- A console directly connected to the AlterPath SM100
- Telnet/ssh over a network
- A browser

And configure it with any of the following four options:

- vi
- Wizard
- Browser
- Command Line Interface (CLI) only for certain configuration parameters

With the AlterPath SM100 set up as a Console Access Server, you can access a server connected to the AlterPath SM100 through the server's serial console port from a workstation on the LAN or WAN. There is no authentication by default, but the system can be configured for authentication to be performed by a Radius server, a TacacsPlus server, or even by a local database. Either telnet or ssh (a secure shell session) can be used. See Appendix A - New User Background Information for more information about ssh. The instructions in Chapter 2 - Installation, Configuration, and Usage will set up a fully-functional, default CAS environment. More options can be added after the initial setup, as illustrated in Chapter 3 - Additional Features. An example of a CAS setup for the AlterPath SM100 is shown in the following figure:

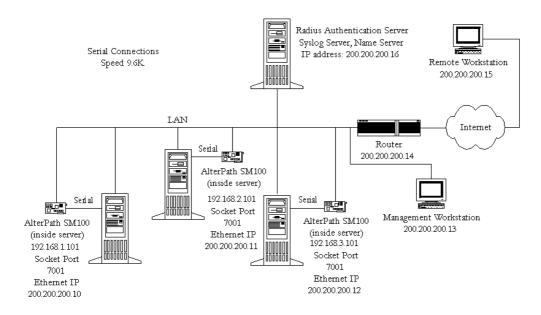


Figure 1: CAS environment for the AlterPath SM100

Each server needs an AlterPath SM100 card if you want to control its power supply. The AlterPath SM100 card controls the power of the server within which it is installed. It can power the server on and off remotely while still monitoring it. The AlterPath SM100 controls the server's power via IPMI protocol (a newer technology) or via the server's native ATX connection. The ATX method, which is the default, is an on/off switch that the AlterPath SM100 connects to. The IPMI method can control the power supply and also access many devices on the motherboard. Your motherboard must be IPMI-enabled with a Baseboard Management Controller (BMC). The BMC is the IPMI core. It receives and reroutes messages via an IPMI bus. There is a voltage and temperature sensor on the card, which the system can

use to send warning messages. (You can activate a cron script to send warning messages by email or pager if the temperature and/or voltage exceed their threshold.)

The AlterPath SM100 card contains one serial port, one Ethernet port, and one console port. Its console port is also a serial port, but is dedicated to the console. The serial port of the AlterPath SM100 connects to the same server within which it is installed. Serial port features on the AlterPath SM100 are comparable to those of the Cyclades-TS. The Cyclades-TS is similarly used for controlling a server's serial port. By rerouting all functions to the serial port, monitoring can be done remotely, even if the server or its Ethernet are down. You can use your own internal serial cable to connect the card with the server (within which it is installed) internally, instead of externally (default). In addition, the use of external power allows for a Universal Power Supply (so the UPS can power only the card if the server is turned off).

What's in the box

Cyclades will ship either Cable Package #1 or #2 with the product according to current availability.

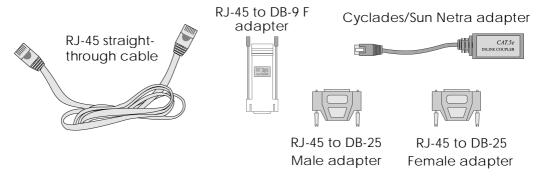


Figure 2: Cable Package #1

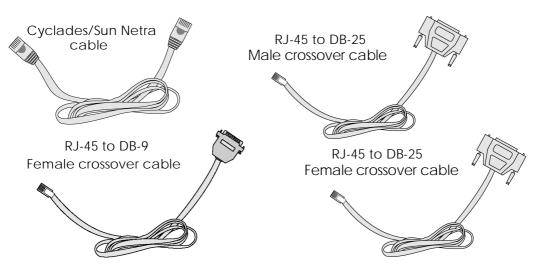


Figure 3: Cable Package #2

These following components are included in the AlterPath SM100 box:

- RJ-45F to DB-25F crossed Adapter
- RJ-45F to DB-25M crossed Adapter
- RJ-45F to DB-9F crossed Adapter
- RJ-45F to RJ-45M crossed Adapter (for Netras)
- DB-25 loopback connector
- RJ-45M to RJ-45M s/t 1ft CAT5 Cable
- RJ-45M to DB-25M s/t Cable (for modem)
- 1ft or 2ft ATX Cable
- 1ft or 2ft IPMI Cable
- User's Manual (printed)

Optional items (sold separately):

- External AC power supply
- 1 ft. or 2 ft. internal serial cable (flat cable to be connected to the motherboard)

The following figure shows the AlterPath SM100 and the accessories included in its package. Three adapters are included if you have Cable Package #1. Select the adapter appropriate for your COM port. Use t

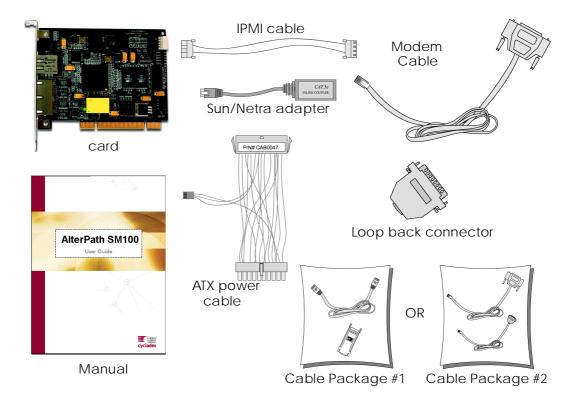


Figure 4: The AlterPath SM100 and cables

Safety Instructions

Read all the following safety guidelines to protect yourself and your AlterPath SM100.



DANGER! In order to avoid shorting out your AlterPath SM100 when disconnecting the network cable, first unplug the cable from the Host Server, unplug external power (if applicable), and then unplug the cable from the network jack. When reconnecting a network cable to the back, first plug the cable into the network jack, and then into the Host Server.



Important! To help protect the AlterPath SM100 from electrical power fluctuations, use a surge suppressor, line conditioner, or uninterruptible power supply.



Important! Be sure that nothing rests on the cables of the AlterPath SM100 and that they are not located where they can be stepped on or tripped over.



Important! Do not spill food or liquids on the AlterPath SM100. If it gets wet, contact Cyclades.



DANGER! Do not push any objects through the openings of the AlterPath SM100. Doing so can cause fire or electric shock by shorting out interior components.



Important! Keep your AlterPath SM100 away from heat sources and do not block host's cooling vents.



DANGER! In order to avoid shorting out your AlterPath SM100 when installing it in the PCI slot inside the host server, first shut down the host server, and then unplug the power cable from the equipment. The PCI bus may be live while the power cable is connected.

Working on the AlterPath SM100 Card

Do not attempt to service the AlterPath SM100 yourself, except when following instructions from Cyclades Technical Support personnel. In the latter case, first take the following precautions:

- Shut down and turn off the Host Server. Unplug external power (if applicable).
- Ground yourself by touching an unpainted metal surface on the back of the host server before touching anything inside it. Unplug power cable from the host server.

FCC Warning Statement

The AlterPath SM100 has been tested and found to comply with the limits for Class A digital devices, pursuant to Part 15 of the FCC rules. These limits are designed to provide reasonable protection against harmful interference when the equipment is operated in a commercial environment. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the Installation & Service Manual, may cause harmful interference to radio communications. Operation of this equipment in a residential area is likely to cause harmful interference in which case the user is required to correct the problem at his or her own expense.

Canadian DOC Notice

The *AlterPath SM100* does not exceed the Class A limits for radio noise emissions from digital apparatus set out in the Radio Interference Regulations of the Canadian Department of Communications.

L'AlterPath SM100 n'émete pas de bruits radioélectriques dépassant les limites applicables aux appareils numériques de la classe A prescrites dans le règlement sur le brouillage radioélectrique edicté par le Ministère des Communications du Canada.

Introduction

This chapter will allow you to install and configure the AlterPath SM100 as the default CAS configuration. *Please read the entire chapter before beginning*. A basic installation and configuration should take a half hour at the most, either done manually or with the Wizard.

The AlterPath SM100 operating system is embedded Linux. If you are fairly new to Linux, you will want to brush up prior to proceeding with this chapter with the essential background information presented in Appendix A - New User Background Information. Even if you are a UNIX user and find the tools and files familiar, do not configure this product as you would a regular Linux server.

The chapter is divided into the following sections:

- System Requirements
- <u>Default Configuration Parameters</u>
- Pre-Install Checklist
- Task List
- The Wizard
- Quick Start
- The Installation and Configuration Process

System Requirements

Cyclades recommends either of the following specifications for configuration of the AlterPath SM100:

- A workstation with a console serial port, or
- A workstation with Ethernet and TCP/IP topology

The following table shows the different hardware required for various configuration methods:

Table 1: Hardware vs. Configuration Methods

Hardware	Configuration Method
Console, Console Cable (constructed from RJ-45 straight-through cable + adapter)	vi, Wizard, or CLI
Workstation, Hub, Ethernet Cables	vi, Wizard, CLI, or browser

If you will be using vi, the files that need to be changed are discussed in <u>Configuration using Telnet</u> in this chapter. If you will be using the Wizard, basic Wizard access can be found under <u>Configuration Wizard - Basic Wizard</u> in <u>Chapter 3 - Additional Features</u> and specifics of this method are discussed under the appropriate option title in the same chapter. If you choose the browser method, the <u>Quick Start</u> in this chapter shows the screen flow and input values needed for this configuration mode. If you choose the CLI (Command Line Interface) method, this allows you to configure certain parameters for a specified serial port or some network-related parameters. Specifics of this method are discussed under the appropriate option title in <u>Chapter 3 - Additional Features</u>.

Default Configuration Parameters

- DHCP enabled (if there is no DHCP Server, IP for Ethernet is 192.168.160.10 with a Netmask of 255.255.255.0)
- CAS configuration
- socket_server in all ports (access method is telnet)
- 9600 bps, 8N1
- No Authentication

Pre-Install Checklist

There are several things you will need to confirm prior to installing and configuring the AlterPath SM100:

Root Access	You will need Root Access on your local UNIX machine in order to use the serial port.
HyperTerminal, Kermit, or Minicom	If you are using a PC, you will need to ensure that HyperTerminal is set up on your Windows operating system. If you have a UNIX operating system, you will be using Kermit or Minicom.
IP Address of: PC or terminal, AlterPath SM100, NameServer, and Gateway	You will need to locate the IP address of your PC or workstation, the AlterPath SM100, and the machine that resolves names on your network. Your Network Administrator can supply you with these. If there is outside access to the LAN that the AlterPath SM100 will be connected with, you will need the gateway IP address as well.
Network Access	You will need to have a NIC card installed in your PC to provide an Ethernet port, and have network access.
ATX power, PCI standby power, or external power source	You will need to choose one of these power sources for the AlterPath SM100 and configure some jumpers on the card accordingly.
ATX or IPMI power control	You will need to choose one of these ways to manage the host server's power and configure a jumper and cable on the card accordingly.

Task List

There are eight key tasks that you will need to perform to install and configure the AlterPath SM100:

Task 1: Connect the AlterPath SM100 to the Network and other Devices.

Task 2: Configure the COM Port Connection and Log In.

Task 3: Modify the System Files.

Task 4: Edit the pslave.conf file.

Task 5: Activate the changes.

Task 6: Test the configuration.

Task 7: Save the changes.

Task 8: Reboot the AlterPath SM100

The Wizard

The eight key tasks can also be done through a wizard.

Basic Wizard

The Basic Wizard will configure the following parameters:

- Hostname
- DHCP enabled/disabled
- System IP (if DHCP is disabled)
- Netmask (if DHCP is disabled)
- Default Gateway
- DNS Server
- Domain

Basic Wizard access is covered in the Quick Start in this chapter and also in <u>Configuration Wizard - Basic Wizard</u> in <u>Chapter 3 - Additional Features</u>.

Custom Wizard

Further configuration of the AlterPath SM100 can be done through one of several customized wizards. These procedures are explained under their respective topic heading in Chapter 3 - Additional Features. There are custom wizards for the following optional configurations:

- Access Method
- Generating Alarms
- Authentication
- Data Buffering
- <u>Help</u>
- Serial Settings
- Session Sniffing
- Syslog
- <u>Terminal Appearance</u>

Quick Start

This Quick Start gives you all the necessary information to quickly configure and start using the AlterPath SM100 as a Console Access Server (CAS). The complete version of this process is listed later in this chapter under The Installation and Configuration Process. New Users may wish to follow the latter instruction set, as this Quick Start does not contain a lot of assumed knowledge. You can configure the AlterPath SM100 by any one of four methods:

- Console
- Browser
- Telnet
- CLI (Command Line Interface)

If you have a serial port that you can use as a console port, use the Console method. If you have access to telnet, you can use this method, while New Users may prefer the Browser method for its user-friendliness.



Important! Take care when changing the IP address of the AlterPath SM100. Confirm the address you are changing it to. (You may want to write it down.)

Task #1 - Pre-installation Preparation

The body carries static electricity and if the person installing the AlterPathSM100 is not correctly grounded, the card could suffer irreversible damage. Please follow the instructions outlined below carefully to avoid harming the card.



DANGER! Before proceeding with the following steps, remove the power cord from the server to avoid damaging the AlterPath SM100 PCI card, since 3.3V (standby power) may be present on the PCI Bus, even when the server's power is OFE

Step 1: Unplug the computer and remove all cables.

Remove all cables connecting the computer to other devices.

Step 2: Carry the computer to a workbench or table where an anti-static wrist strap is available.

It is highly recommended that a wrist strap be used. Remove the computer cover, exposing the board inside. Attach the wrist strap to your wrist.



Figure 5: Wrist strap

Be careful to not touch any components inside the computer's chassis, as they also can be damaged by static electricity. Confirm that the wrist strap is grounded. If a wrist strap is not available, touch a non-painted, metallic part of a computer plugged into a wall outlet to remove any excess charge.

Step 3: Remove card from packaging.

Remove the card from its anti-static packaging, being careful to not touch the components or metal parts of the card.

Task #2 - Install the AlterPath SM100 Jumpers

The AlterPath SM100 card is powered by either standby power, external power, or ATX. You configure the AlterPath SM100 jumpers so that the card uses one *and only one* of the three possible power sources. Jumper designations are as follows:

- J13 (for PCI 3.3V standby power)
- J15 (for external power optional)
- J16 (for power from ATX cable default)



Important! Power sources to the card are mutually exclusive. Connect only one of the jumpers listed above.

The AlterPath SM100 can control the server's power via IPMI or an ATX connection.

IPMI Control

For IPMI control, first make sure that jumper J9 is not connected to anything. Connect the IPMI cable to the white IPMI connector on the card (see Figure 6: The AlterPath SM100 card). The other end of the IPMI cable must be connected to the server's motherboard.

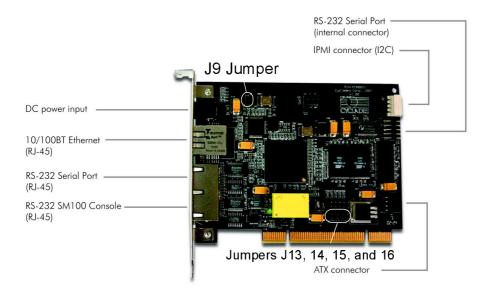


Figure 6: The AlterPath SM100 card

ATX Control

For ATX control, close jumper J9 (default – J9 will have a jumper on it) and connect the ATX cable to the black ATX connector on the card. The other two ends of the ATX cable must go to the P1 connector between ATX power and motherboard.

Now you can plug the AlterPath SM100 card into the server's PCI Bus.

Task # 3 - Install the AlterPath SM100 Card

Step 1: Insert card into PCI slot.

Insert the card carefully into any unused PCI slot so that the external connector is aligned with the opening in the back of the computer. Make sure that the card does not touch any metallic parts of the interior of the computer.

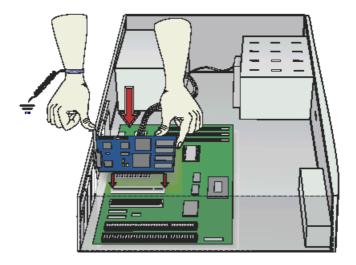


Figure 7: Installing the card

Step 2: Fasten the bracket to the back panel of the computer with a screw.

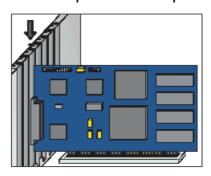


Figure 8: AlterPath SM100 card secured in the slot

Step 3: Replace the computer's cover and replace the screws.

Now you can remove the wrist strap.

Configuration using a Console

Step 1: Connect the console cable.

Connect the console cable (created from the RJ-45 straight-through cable and the appropriate console adapter) to the port labeled "Console" on the AlterPath SM100 with the RJ-45 connector end, and to your PC's available COM port with the serial port end.

Step 2: Power on the AlterPath SM100-installed server.

After the AlterPath SM100 finishes booting, you will see a login prompt on the console screen.

- Step 3: Enter root as login name and linux as password.
- Step 4: Type wiz and press Enter.

A configuration wizard screen will appear in your Hyperterminal session, asking you a series of questions.

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INSTRUCTIONS for using the Wizard:

You can:

- 1) Enter the appropriate information for your system and press ENTER or
- 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or
- 3) Press ESC if you want to exit.

NOTE: For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or # if you

```
do not wish to configure the value.

Press ENTER to continue...
```

You will want to configure the following settings:

- Hostname
- DHCP enabled/disabled
- System IP (if DHCP is disabled)
- · Domain Name
- Primary DNS Server
- Gateway IP
- Network Mask (if DHCP is disabled)

After you input the requested parameters you will receive a confirmation screen:

```
Your current configuration parameters are:
Hostname: SM100

DHCP: Enabled

Domain name: cyclades.com

Primary DNS Server: 197.168.160.200

Gateway: 192.168.160.1
```

If the parameters are correct, "Y" should be typed; otherwise, type "N" and then "C" when asked to change the parameters or quit the program. After the parameters are confirmed, the next question will be whether to save the configuration to flash. Select "Y" to make the new configuration permanent in non-volatile memory.

After you confirm and save the basic parameters, you will be presented with the shell prompt. From there, either select to continue configuration using the vi editor or use the browser or CLI method (if appropriate).

The AlterPath SM100 is now configured as a CAS with its new IP address, with no authentication, and accepting telnet to the serial ports. You can telnet the CAS IP + serial port 1 with the following command:

telnet <IP assigned by DHCP Server or by you> 7001



Note. Serial port 1 is configured as 9600, 8N1 by default. The server connected to this serial port has to have the same configuration for its serial port.

To explore the AlterPath SM100 features, either continue configuration using the vi editor from the console or use a browser from a workstation and point to the AlterPath SM100.

Configuration using a Web browser

The AlterPath SM100 card comes with DHCP client enabled. If you have a DHCP Server installed on your LAN, you can skip Step 2 below. If not, the DHCP request will fail and an IP address pre-configured on the Console server's Ethernet interface (192.168.160.10) will be used instead. To access the card using your browser:

Step 1: Connect Hub to workstation and AlterPath SM100.

Your workstation and your AlterPath SM100 must be on the same physical LAN. Connect one RJ-45 cable from the Ethernet port of the AlterPath SM100 to a spare port from a hub, and another cable from another spare port of that same hub to the workstation used to manage the servers.

Step 2: If you do not have a DHCP Server in your LAN, add a route pointing to the AlterPath SM100 IP.

From the workstation, issue a command to add a route pointing to the network IP address of the AlterPath SM100 (192.168.160.0) accessed through the workstation's Ethernet interface.

For Linux, the command would be:

route add -net 192.168.160.0/24 gw <IP address assigned to the workstation's Ethernet interface>

Example: if the workstation has IP address 200.246.93.150 the command would be:

route add -net 192.168.160.0/24 gw 200.246.93.150

For Windows, the command would be:

route add 192.168.160.0 mask 255.255.255.0 <IP address assigned to the workstation's Ethernet interface>

Example: if the workstation has IP address 200.246.93.150 the command would be:

route add 192.168.160.0 mask 255.255.255.0 200.246.93.150

Step 3: Point your browser to the IP address assigned by the DHCP Server (or to 192.168.160.10 if there is no DHCP Server in your LAN).

The login page shown in the following figure will appear.



Figure 9: Login page of the AlterPath SM100

Step 4: Enter *root* as login name and *linux* as password.

Step 5: Click the Submit button.

This will take you to the Configuration & Administration Menu page, shown in the following figure:

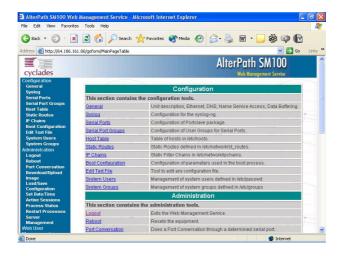


Figure 10: AlterPath SM100 Configuration and Administration page

This page gives a brief description of all menu options. A menu of links is provided along the left side of the page. A summary of what each link leads to is shown on <u>Table 3: Configuration Section</u> through <u>Table 6: Information Section</u>.



Security Issue. Change the password of the Web root user as soon as possible. The user database for the Web Configuration Manager is different than the system user database, so the root password can be different. See Changing the Root Password in Appendix I - Web User Management.

Step 6: Click on the General link.

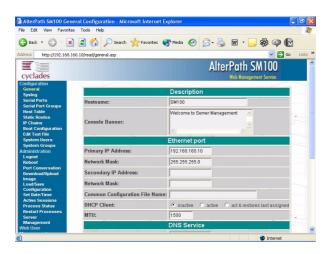


Figure 11: AlterPath SM100 General page

- Step 7: Configure parameters presented in the fields.
- Step 8: Click on the Submit button.
- Step 9: Make the changes effective.

Click on the Administration > Run Configuration link, check the Serial Ports/ Ethernet/Static Routes box and click on the Activate Configuration button. If you disabled DHCP and changed your Ethernet IP, you will lose your connection. You will need to use your browser to connect to the new IP.

Step 10: Click on the Save Configuration to Flash button.

The configuration was saved in flash. The new configuration will be valid and running. The AlterPath SM100 is now configured as a CAS with its assigned (by DHCP Server or you) IP address, with no authentication, and accepting telnet to the serial ports. You can telnet the CAS IP + serial port 1 with the following command:

telnet <IP assigned> 7001



Note. Serial port 1 is configured as 9600, 8N1 by default. The server connected to this serial port has to have the same configuration for its serial port.

To explore the AlterPath SM100 features, either continue configuration using the Web browser, use the vi editor from the console port, or use CLI, if appropriate.

A description of each of the links on the five sections of the Configuration and Administration menu page is provided on the following five tables:

Table 2: Applications Section

Link Name	Description of Page Contents
Logout	Exits the Web Management Service
Connect to Serial Ports	Telnet/SSH connection to Portslave

Table 3: Configuration Section

Link Name	Description of Page Contents
Configuration	This section contains the configuration tools
General	Unit Description, Ethernet, DNS, Name Service Access, Data Buffering
Syslog	Configuration for the syslog-ng
SNMP	Configuration for the SNMP server
Serial Ports	Configuration of Portslave package
Serial Port Groups	Configuration of User Groups for Serial Ports
Host Table	Table of hosts in /etc/hosts
Static Routes	Static routes defined in /etc/network/st_routes
IP	
Boot Configuration	Configuration of parameters used in the boot process
Edit Text File	Tool to edit a configuration file
System Users	Management of system users defined in /etc/password
System Groups	Management of system groups defined in /etc/groups

Table 4: Administration Section

Link Name	Description of Page Contents
Reboot	Resets the equipment
Download/ Upload Image	Uses an FTP server to load/save a kernel image
Load/Save Configuration	Uses flash memory or an FTP server to load or save the AlterPath SM100's configuration
Run Configuration	Makes the configuration changes effective
Set Date/Time	Set the AlterPath SM100's date and time
Active Sessions	Shows the active sessions
Process Status	Shows the running processes and allows the administrator to kill them
Restart Processes	Allows the administrator to start or stop some specific processes
PCMCIA	Allows the administrator to insert and eject PCMCIA cards
Server Management	Controls server's power (on/off/cycle/reset) and monitors its health.

Table 5: Web User Management Section

Link Name	Description of Page Contents
Users	List of users allowed to access the Web server
Groups	List of possible access groups
Access Limits	List of access limits for specific URLs
Load/Save Configuration	Load/Save Configuration in /etc/websum.conf

Table 6: Information Section

Link Name	Description of Page Contents
Interface Statistics	Shows statistics for all active interfaces
DHCP client	Shows host information from DHCP
Serial Ports	Shows the status of all serial ports
Routing Table	Shows the routing table and allows the administrator to add or delete routes
ARP Cache	Shows the ARP cache
IP Statistics	Shows IP protocol statistics
ICMP Statistics	Shows ICMP protocol statistics
TCP Statistics	Shows TCP protocol statistics
UDP Statistics	Shows UDP protocol statistics
RAM Disk Usage	Shows the AlterPath SM100 File System status
System Information	Shows information about the kernel, time, CPU, and memory

Configuration using Telnet

The AlterPath SM100 card comes with DHCP client enabled. If you have a DHCP Server installed on your LAN, you can skip Step 2 below. If not, the DHCP request will fail and an IP address pre-configured on the Console server's Ethernet interface (192.168.160.10) will be used instead. To access the card using telnet:

Step 1: Connect Hub to workstation and AlterPath SM100.

Your workstation and your AlterPath SM100 must be on the same physical LAN. Connect one RJ-45 cable from the Ethernet port of the AlterPath SM100 to a spare port from a hub, and another cable from another spare port of that same hub to the workstation used to manage the servers.

Step 2: If you do not have a DHCP Server in your LAN, add a route pointing to the AlterPath SM100 IP.

From the workstation issue a command to add a route pointing to the network IP address of the AlterPath SM100 (192.168.160.0) accessed through the workstation's Ethernet interface.

For Linux, the command would be:

route add -net 192.168.160.0/24 gw <IP address assigned to the workstation's Ethernet interface>

Example: if the workstation has IP address 200.246.93.150 the command would be:

route add -net 192.168.160.0/24 gw 200.246.93.150

For Windows, the command would be:

route add 192.168.160.0 mask 255.255.255.0 <IP address assigned to the workstation's Ethernet interface>

Example: if the workstation has IP address 200.246.93.150 the command would be:

route add 192.168.160.0 mask 255.255.255.0 200.246.93.150

Step 3: Telnet to <IP assigned by DHCP Server or 192.168.160.10 if there is no DHCP Server>.

Step 4: Enter root as login name and linux as password.

Step 5: Type wiz and press Enter.

A Configuration Wizard screen will appear on your telnet screen, asking you a series of questions.

INSTRUCTIONS for using the Wizard:

You can:

- 1) Enter the appropriate information for your system and press ENTER. Enter '#' if you want to deactivate that parameter or
- 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or
- 3) Press ESC if you want to exit.

NOTE: For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value.

Press ENTER to continue...

After you input the requested parameters you will receive a confirmation screen:

Your current configuration parameters are:

Hostname : SM100

DHCP: disabled

System IP : 192.168.160.10

Domain name : cyclades.com

Primary DNS Server : 197.168.160.200

Gateway: eth0

Network Mask: 255.255.255.0

If the parameters are correct, "Y" should be typed; otherwise, type "N" and then "C" when asked to change the parameters or quit the program. After the parameters are confirmed, the next question will be whether to save the configuration to flash. Select "Y" to make the new configuration permanent in non-volatile memory.

At this point you may lose your connection when saving the changes, if you disabled DHCP and assigned an IP address. *Don't worry!* The new configuration will be valid. The AlterPath SM100 is now configured as a CAS with its assigned (by DHCP or you) IP address, with no authentication, and accepting telnet to the serial ports. You can telnet the CAS IP + serial port 1 with the following command:

telnet <IP assigned> 7001



Note. Serial port 1 is configured as 9600, 8N1 by default. The server connected to this serial port has to have the same configuration for its serial port.

After you confirm the basic parameters, you will be presented with the shell prompt. From there, either select to continue configuration using the vi editor or continue using a browser. For additional configuration, see Chapter 3 - Additional Features in this guide.

The Installation and Configuration Process

Task 1: Connect the AlterPath SM100 to the Network and other Devices

Power Users

Connect a PC or terminal to the AlterPath SM100 using the console cable. If you are using a PC, HyperTerminal can be used in the Windows operating system and Kermit or Minicom in the UNIX operating system. When the AlterPath SM100 boots properly, a login banner will appear. Log in as *root* (default password is *linux*). A new password should be created as soon as possible. The terminal parameters should be set as follows:

Serial Speed: 9600 bps

Data Length: 8 bits

· Parity: None

Stop Bits: 1 stop bit

Flow Control: none

ANSI emulation

You may now skip to Task 4: Edit the pslave.conf file.



Important! Any configuration change must be saved in flash once validated. To save in <u>Flash</u> run saveconf (see <u>Task 7: Save the changes</u>). To validate/activate a configuration, run *signal_ras hup* (see <u>Task 5: Activate the changes</u>).



Note: If your terminal does not have ANSI emulation, select vt100; then, on the AlterPath SM100, log in as root and switch to vt100 by typing:

TERM=vt100; export TERM



Tip. We strongly recommend to use 9600 bps console speed. In case you need to use another speed please check <u>Appendix F - Software Upgrades and Troubleshooting</u>.



Important! Always complete ALL the steps for your chosen configuration before testing or switching to another configuration.

New Users

If you are using a PC, you will be using HyperTerminal to perform the initial configuration of the AlterPath SM100 directly through your PC's COM port connected with the AlterPath SM100 console port. HyperTerminal, which comes with Windows 95, 98, Me, NT, 2K, and XP is often located under Start > Program > Accessories. HyperTerminal emulates a dumb terminal when your PC connects to the serial port (console port) of the AlterPath SM100.

After the initial configuration through the HyperTerminal connection, you will be connecting your PC (or another terminal) to the AlterPath SM100 via an Ethernet connection in order to manage the AlterPath SM100. The workstation used to access the AlterPath SM100 through telnet or ssh uses a LAN connection.

These events can be summarized as follows:

- PC (Hyper terminal): COM port connects via serial cable to the AlterPath SM100's console port.
- PC (Ethernet): Ethernet port connects via hub to the AlterPath SM100's Ethernet port.
- Use the HyperTerminal to configure the card.
- Use the PC Ethernet to access the card as client (telnet/ssh).

Step 1: Plug the power cable into the AlterPath SM100.

(When using an external power source. Optional.) Insert the female end of the black power cable into the power socket on the AlterPath SM100 and the three-prong end into a wall outlet.



DANGER! To help prevent electric shock, plug the AlterPath SM100 into a properly grounded power source. The cable is equipped with a 3-prong plug to help ensure proper grounding. Do not use adapter plugs or remove the grounding prong from the cable. If you use an extension cable, use a 3-wire cable with properly grounded plugs.

Step 2: Connect the console cable.

You will be constructing a Console Cable out of the RJ-45 straight-through cable and the appropriate adapter provided in the product box. (There are three options: all adapters have an RJ-45 connector on one end, and either a DB25 or DB9 connector on the other end, male or female). Connect this cable to the port labeled "Console" on the AlterPath SM100 with the RJ-45 connector end, and connect the adapter end to your PC's available COM port. For more detailed information on cables, see Appendix B - Cabling, Hardware, and Electrical Specifications.



Note: The modem cable is not necessary for a standard installation and configuration. Use it when the configuration is complete and you want to access the box remotely through a serial port.

Step 3: Connect Hub to PC and the AlterPath SM100.

Your workstation and AlterPath SM100 must be on the same physical LAN. Connect one RJ-45 cable from the Ethernet port of the AlterPath SM100 to the hub, and another from the hub to the workstation used to manage the servers.

Step 4: Install and launch HyperTerminal, Kermit or Minicom if not already installed. You can obtain the latest update to HyperTerminal from:

http://www.hilgraeve.com/htpe/download.html

Task 2: Configure the COM Port Connection and Log In

Step 1: Select available COM port.

In HyperTerminal (Start > Program > Accessories), select File > Properties, and click the Connect To tab. Select the available COM port number from the Connection dropdown.

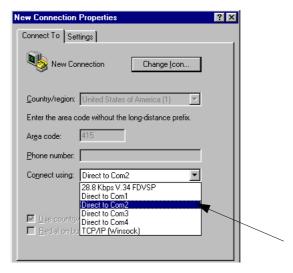


Figure 12: Choose a free COM port

Step 2: Configure COM port.

Click the Configure button (hidden by the dropdown menu in the above figure). Your PC, considered here to be a "dumb terminal," should be configured to use 9600 bps, 8 data bits, no parity, 1 stop bit, and no flow control (as shown in the following figure).

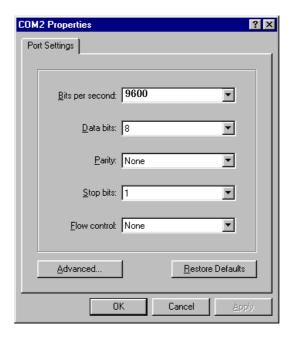


Figure 13: Port Settings

Step 3: Power on the AlterPath SM100.

Step 4: Click OK on the Properties window.

You will see the Cyclades booting on your screen. After it finishes booting, you will see a login prompt.

Task 3: Modify the System Files

When the AlterPath SM100 finishes booting, a prompt will appear (a flashing underline cursor) in your HyperTerminal window. You will modify the following Linux files to let the AlterPath SM100 know about its local environment:

```
/etc/hostname
/etc/hosts
/etc/resolv.conf
/etc/network/st_routes
```

The Linux files must be modified to identify the AlterPath SM100 and other devices it will be communicating with. The operating system provides the vi editor, which is described in Appendix A - New User Background Information for the uninitiated. The AlterPath SM100 runs Linux, a UNIX-like operating system, and those not familiar with it will want to refer to Appendix A.

Step 1: Type root and press Enter.

Step 2: At the password prompt, type *linux*. Press Enter.

Step 3: Modify /etc/hostname.

In HyperTerminal, type "vi /etc/hostname" (without the quotes) and press Enter. Arrow over the existing text in the file, type "r" (for replace) and type the first number of the model of your AlterPath SM100. (Or, you can replace the default naming convention with anything you'd like for your hostname.) When finished, press the Esc key, (to return to command mode), then type ":" (colon), and then "wq" and press Enter. This will save the file. (The only entry in this file should be the hostname of the AlterPath SM100.) An example is shown in the following figure. (The HyperTerminal screen is shown in this first example for clarity, however, for the other Linux files we will modify, only the command line text will be shown.)

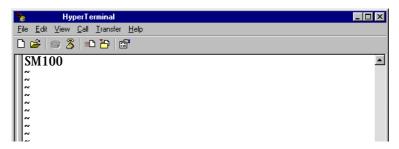


Figure 14: The /etc/hostname file with hostname typed in

Step 4: Modify /etc/hosts.

This file should contain the IP address for the Ethernet interface and the same hostname that you entered in the /etc/hostname file. It may also contain IP addresses and host names for other hosts in the network. Modify the file using the vi as you did in Step 1.

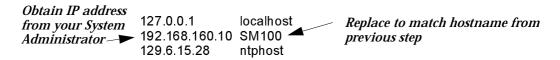


Figure 15: Contents of the /etc/hosts file

Step 5: Modify /etc/resolv.conf.

This file must contain the domain name and nameserver information for the network. Obtain the nameserver IP address from your Network Administrator. The default contents of this file are:

```
domain mycompany.com
nameserver 200.200.200.2
```

Step 6: Modify /etc/network/st_routes.

The fourth file defines static routes. In the console server example in the router is a gateway router and thus its IP address is configured in this file to be the default gateway. Other static routes are also configured in this file. If you will be managing servers through a LAN, you don't need to alter this file. If you will be managing via

Internet, you will be connecting through a router, and thus need to modify this file. You would get the IP address from your Network Administrator. The default contents of this file are:

```
route add default dev eth0
```

Step 7: Change password for root and new users.

The default /etc/passwd file has the user "root" with password "linux". You should change the password for user *root* as soon as possible. Before changing any password or adding new users you should also activate *shadow password*, if it is needed. The AlterPath SM100 has support for shadow password, but it is not active by default. To activate shadow password follow the steps listed below:

Step A: Create an empty file called /etc/shadow.

```
# cd /etc
# touch shadow
```

Step B: Add a temporary user to the system. It will be removed later.

```
# adduser boo
```

Step C: Edit the file shadow.

For each user in passwd file, create a copy of the line that begins with "boo:" in the shadow file, then replace "boo" with the user name. The line beginning with "root" must be the first line in the file /etc/shadow.

Step D: Edit the passwd file.

Replace the password in all password fields with an "x". The root's line will look like this:

```
"root:x:0:0:root:/root:/bin/sh"

^ password field
```



Tip. Using the vi editor, put the cursor in the first byte after "root:", then type "ct:x" plus <ESC>.

Step E: Remove the temporary user boo.

deluser boo

Step F: Change the password for all users and add the new ones needed.

```
# passwd <username>
or
# adduser <username>
```

Step G: Edit /etc/config_files and add a line with "/etc/shadow."

Task 4: Edit the pslave.conf file

This is the main configuration file (/etc/portslave/pslave.conf) that contains most product parameters and defines the functionality of the AlterPath SM100. Only three parameters need to be modified or confirmed for a basic configuration:

- conf.eth_ip (if you disabled DHCP)
- all.authtype
- all.protocol



Tip. You can do a find for each of these parameters in vi, once you open this file by typing / <your string> to search the file downward for the string specified after the /.

A listing of the pslave.conf file with all possible parameters, as well as the files used to create other configurations from parameters in this file, is provided in <u>Appendix C - The pslave Configuration File</u>. Additional, optional modifications made to this file will depend on the configuration desired.

There are three basic types of parameters in this file:

- conf* parameters are global or apply to the Ethernet interface.
- *all.** parameters are used to set default parameters for all ports.
- *s#.** parameters change the default port parameters for individual ports.

An all.* parameter can be overridden by a s#.* parameter appearing later in the pslave.conf file (or vice-versa).



Note: Although the AlterPath SM100 has only one serial port, *all.** is used for the sake of compatibility with other Cyclades products. It refers to just one port.



Power Users: To find out what to input for these three parameters so that you can configure what you need, go the appropriate appendix, where you will find a complete table with an explanation for each parameter. You can use the templates from that same Appendix (pslave.conf.cas, etc.) as reference.

conf.eth_ip

This is the IP address of the Ethernet interface. Use it if you don't have DHCP Server in your LAN. An example value would be:

200.200.200.1

all.authtype

This parameter controls the authentication required by the AlterPath SM100. The authentication required by the device to which the user is connecting is controlled separately. There are several authentication type options:

- local (authentication is performed using the /etc/passwd file)
- radius (authentication is performed using a Radius authentication server)
- TacacsPlus (authentication is performed using a TacacsPlus authentication server)
- local/radius (authentication is performed locally first, switching to Radius if unsuccessful)

- none (no authentication)
- radius/local (the opposite of the previous option)
- RadiusDownLocal (local authentication is tried only when the Radius server is down)
- Idap (authentication is performed against an Idap database using an Idap server. The IP address and other details of the Idap server are defined in the file /etc/Idap.conf)
- local/TacacsPlus (authentication is performed locally first, switching to TacacsPlus if unsuccessful)
- *TacacsPlus/local* (the opposite of the previous option)
- TacacsPlusDownLocal (local authentication is tried only when the TacacsPlus server is down)

An example value would be:

radius

all.protocol

For the console server configuration, the possible protocols are:

- socket_server (when telnet is used)
- *socket ssh* (when ssh version one or two is used)
- raw_data (to exchange data in transparent mode similar to socket_server mode, but without telnet negotiation, breaks to serial ports, etc.)

An example value would be:

socket server

The Authentication feature

See <u>Authentication</u> in <u>Chapter 3 - Additional Features</u>.

Task 5: Activate the changes

Execute the following command in HyperTerminal to activate the changes:

signal_ras hup

Task 6: Test the configuration

Now you will want to make sure that the ports have been set up properly.

Step 1: Ping the AlterPath SM100 from a DOS prompt.

Open a DOS window, type in the following, and then press Enter:

ping <IP assigned to the AlterPath SM100 by DHCP or you> An example would be:

ping 192.168.160.10

If you receive a reply, your AlterPath SM100 connection is OK. If there is no reply see Appendix F - Software Upgrades and Troubleshooting.

Step 2: Telnet to the server connected to the serial port of the AlterPath SM100.

(This will only work if you selected socket_server as your all.protocol parameter.) While still in the DOS window, type the following and then press Enter:

telnet <IP assigned to the AlterPath SM100 by DHCP or you> 7001

An example would be:

telnet 192.168.160.10 7001

If everything is configured correctly, a telnet session should open on the server connected to port 1. If not, check the configuration, follow the above steps again, and check Appendix F - Software Upgrades and Troubleshooting.

Task 7: Save the changes

Execute the following command in HyperTerminal to save the configuration:

saveconf

Task 8: Reboot the AlterPath SM100

After rebooting, the initial configuration is complete.



Note: saveconf is equivalent to tar -czf /proc/flash/script -T /etc/config_files in standard Linux (saveconf must be used because tar on the AlterPath SM100 does not support the z flag).



Note: restoreconf does the opposite of saveconf, copying the contents of the /proc/flash/script file to the corresponding files in the ramdisk. The files on the ramdisk are overwritten. Restoreconf is run automatically each time the AlterPath SM100 is booted.

Accessing the Serial Ports

There are four ways to access the serial ports, depending on the protocol you configured for that serial port (all.protocol being socket_server for telnet access, socket_ssh for ssh access, etc). For details on configuration to access using telnet or ssh please see Access Method, Configuration for CAS in Chapter 3.

Opening and closing a telnet session to a serial port

To open a telnet session to a serial port, issue the command:

```
telnet <CAS hostname> <TCP port number>
```

<CAS hostname> is the hostname configured in the workstation where the telnet client will run (through /etc/hosts or DNS table). It can also be just the IP address of the AlterPath SM100 (Ethernet's interface) configured by the user or learned from DHCP.

<TCP port number> is the number associated to the serial port. From factory, 7001 corresponds to serial port 1, 7002 to serial port 2 and so forth.

To close the telnet session, just press the telnet hot key configured in telnet client application (usually it's "Ctrl]") and "q" to quit.

Opening and closing an SSH session to a serial port

To open a ssh session to a serial port, issue the command:

```
ssh -l <Username>:<Server> <CAS hostname>
```

<Username> is the user configured to access that serial port. It is present either in the local CAS database or in a Radius/Tacacs/LDAP/Kerberos, etc database.

<Server> can be just the TCP port number assigned for that serial port (7001, 7002, etc) or the alias for the server connected to that serial port.

<CAS hostname> is the hostname configured in the workstation where the ssh client will run (through /etc/hosts or DNS table). It can also be just the IP address of the AlterPath SM100 (Ethernet's interface) configured by the user or learned from DHCP.

To exit the ssh session, press the hot key configured for that ssh client (usually ".~").

Accessing Serial Ports using "ts_menu"

To access the serial port (telnet or ssh) using *ts_menu*, login to the CAS unit and, after receiving the shell prompt, run *ts_menu*. The servers (aliases) or serial ports will be shown as option to start a connection (telnet/ssh). After typing ts_menu, you will see something similar to the following:

Serial Console Server Connection Menu for your Master Terminal Server

```
1 ttyS1 2 ttyS2 3 ttyS3 4 ttyS4 5 ttyS5 6 ttyS6 7 ttyS7 8 ttyS8
```

Type 'q' to quit, a valid option[1-8], or anything else to refresh:

How to close the session from ts menu (from the console of your unit)

Step 1: Enter the escape character.

The escape character is shown when you first connect to the port. In character/text Mode, the Escape character is ^]

After entering the escape character, the following is shown:

```
Console escape. Commands are:

1 go to line mode
c go to character mode
z suspend telnet
b send break
t toggle binary
e exit telnet
```

Step 2: Press "e" to exit from the session and return to the original menu. Select the exit option and you will return to the shell prompt.

How to close the session from ts_menu (from a telnet session to your unit)

You have to be sure that a different escape character is used for exiting your telnet session; otherwise, if you were to exit from the session created through the ts_menu, you will close your entire telnet session to your unit. To do this, when you first telnet to your unit, use the "-e" option. So for example, to set Ctrl-? as the escape character, type /telnet -e ^? 192.168.160.10/. To exit from the session created through the ts_menu, just follow Step 1 from above. To exit from the entire telnet session to your unit, type the escape character you had set.

Accessing Serial Ports using the Web Interface

From the Web, there's a "Connect to Serial Port" option that has to be selected. A serial port is chosen and a Java window will open on the user's screen. For a telnet session, just log in and provide the password (whenever necessary). For ssh, enter

```
<username>:<TCP port number or alias for the server>
```

as login name and provide the password (whenever necessary). To exit the session, select "Disconnect" from the Java window. See the <u>Step-by-Step Process</u> section of <u>Appendix H-How to Connect to Serial Ports from the Browser</u> for more details.

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Introduction

After the Configuration Wizard section in this chapter, each of the following sections is listed alphabetically and shows how to configure the option using vi, the custom Wizard (when available), browser, where appropriate, and the Command Line Interface (CLI), when available. This chapter contains the following sections:

- Configuration Wizard Basic Wizard
- Access Method
- Authentication
- Clustering
- CronD
- Data Buffering
- DHCP
- Filters
- Generating Alarms
- <u>Help</u>
- NTP
- Serial Settings
- Session Sniffing
- <u>SNMP</u>
- Syslog
- <u>Terminal Appearance</u>
- <u>Time Zone</u>

Configuration Wizard - Basic Wizard

The configuration wizard application is a quicker and easier way to configure the AlterPath SM100. It is recommended that you use this application if you are not familiar with the vi editor or if you just want to do a quick installation of the AlterPath SM100.

The command wiz gets you started with some basic configuration. After executing this command, you can continue the configuration of the AlterPath SM100 using any browser or by editing system files with the vi editor. What follows are the basic parameters to get you quickly started. The files that will be eventually modified if you decide to save to flash at the end of this application are:

- 1. /etc/hostname
- 2. /etc/hosts
- 3. /etc/resolv.conf
- 4. /etc/network/st_routes
- 5. /etc/network/ifcfg_eth0
- 6. /etc/portslave/pslave.conf

Step 1: Enter the command wiz.

At the command prompt type "wiz" in your terminal to bring up the wizard. You will receive an initial instruction screen.

******** C O N F I G U R A T I O N W I Z A R D *******

INSTRUCTIONS for using the Wizard:

You can:

- 1) Enter the appropriate information for your system and press ENTER or
- 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or
- 3) Press ESC if you want to exit.

NOTE: For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value.

Press ENTER to continue...

Step 2: Press Enter to continue with the wizard.

You will see the current configurations and have the choice of setting them to default values, or not.

```
******* C O N F I G U R A T I O N W I Z A R D *******
```

Current configuration:

Hostname: CAS DHCP: enabled Domain name: #

Primary DNS Server: #
Gateway IP: eth0

Set to defaults ? (y/n) [N] :

Step 3: Press Enter or type n or y.

The default answer or value to any question is in the brackets. You can take one of three actions:

- Either just press the ENTER key to execute whatever is in between the brackets, or
- Type n to NOT reset the current configurations to the Cyclades defaults, or
- Type y to reset to Cyclades default configurations.



Tip. On most of the following configuration screens, the default or current value of the parameter is displayed inside brackets. Just press the ENTER key if you are satisfied with the value in the brackets. If not, enter the appropriate parameter and press ENTER.

If at any time after choosing whether to set your configurations to default or not, you want to exit the wizard or skip the rest of the configurations, press ESC. This will immediately display a summary of the current configurations for your verification before exiting the application. This will not work if you did not enter a valid choice for the parameter you are currently on.

For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or number if you do not wish to configure the value.

Step 4: Enter Hostname and then press the Enter key.

This is an alias for your AlterPath SM100 that allows you to refer to the AlterPath SM100by this name rather than its IP address. Enter hostname after the prompt:

Hostname[SM100]:

Step 5: Type y_i n_i or press Enter to enable or disable DHCP client.

Type *y* if there is a DHCP Server in your LAN, to have the Dynamic Host Configuration Protocol (DHCP) automatically assign an IP address for your AlterPath SM100. Type *n* or press Enter to manually assign an IP address.

Do you want to use dhcp to automatically assign an IP for your system (Y)es or (N)o [N $\}$:



Note: Typing y omits Steps 6 and Step 10.

Step 6: If DHCP client is disabled, enter IP Address of your AlterPath SM100 and then press the Enter key.

If the DHCP client is enabled, skip this step. This question will only appear if DHCP client is disabled. This is the IP address of the AlterPath SM100 within your network. See your network administrator to obtain a valid IP address for the AlterPath SM100.

```
IP of your system[]: 192.168.160.10
```

Step 7: Enter Domain name and then press Enter.

Domain name locates or identifies your organization within the Internet.

```
Domain name[#]: cyclades.com
```

Step 8: Enter IP address of Domain Name Server and press Enter.

At the prompt, enter the IP address of the server that resolves domain names. Your domain name is alphabetical so that it is easier to remember. Every time you see the domain name, it is actually being translated into an IP address by the domain name server. See your network administrator to obtain this IP address for the domain name server.

```
Domain Name Server[#]: 192.168.160.200
```

Step 9: Enter Gateway IP address and press Enter.

The Gateway is a node on a network that serves as an entrance point into another network. See your network administrator to find out your organization's gateway address.

```
Gateway IP[eth0]: 192.168.160.1
```

Step 10: If DHCP client is disabled, enter Netmask and press Enter.

If the DHCP client is enabled, skip this step. This question will appear only if DHCP client is disabled. The Netmask is a string of 0s and 1s that mask or screen out the host part of an IP address so that only the network part of the address remains.

```
Netmask[#]: 255.255.255.0
```

Step 11: Review configuration parameters.

You will now have the parameters you just configured displayed back to you. If you entered *y* in Step 5:

```
******** C O N F I G U R A T I O N W I Z A R D *******
```

Current configuration:

Hostname: SM100 DHCP: enabled

Domain name: cyclades.com

Primary DNS Server: 197.168.160.200

Gateway IP: 192.168.160.1

Are all these parameters correct (Y)es or (N)o [N]:

If you entered *n* in Step 5:

Current configuration:

Hostname: SM100 DHCP: disabled

System IP: 192.168.160.10 Domain name: cyclades.com

Primary DNS Server: 192.168.160.200

Gateway IP: 192.168.160.1 Network Mask: 255.255.255.0

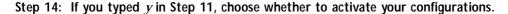
Are all these parameters correct (Y)es or (N)o [N]:

Step 12: Type y_i or n_i or press Enter.

Type *y* if all parameters are correct. Type *n* or just press ENTER if not all the parameters are correct and you want to go back and redo them.

Step 13: If you typed n in Step 11, type c or q.

As directed by the prompt, type c to go back to very beginning of this application to change the parameters. Type q to exit.





You can now use the browser to finish your system configurations, but before that, please read below.

(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y]:

Step 15: Choose whether to save to flash.

Flash is a type of memory that will maintain the information saved on it even after the AlterPath SM100 is turned off. Once it is turned on again, the saved information can be recovered. If *y* is entered, the screen will display an explanation of what saving to flash means:

Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time, thus making updating to memory easier.

If you choose to save to flash, your configurations thus far will still be in the memory of the AlterPath SM100 even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the AlterPath SM100.

Do you want to save your configurations to flash (Y/N) [N]:

Step 16: Type 'y' if you want to save to flash. Type 'n' if you don't want to save to flash. You can now continue AlterPath SM100 configurations using the Web browser by typing in the IP address of the AlterPath SM100.

Using the Wizard through your Browser

The Web interface supports wizards for serial ports configuration. The wizard is a useful tool that simplifies configuration of serial ports. The Web interface will access the following wizard files:

- /etc/portslave/pslave.wiz.cas (CAS)
- /etc/portslave/pslave.wiz.ts (TS)
- /etc/portslave/pslave.wiz.ras (Dial-in Access)

The step-by-step process to configuring ports for a specific profile appear in the following sections, and the exact screen flow begins with.

To summarize the process, the wizard configuration is started by first selecting the desired port(s) on the Port Selection page (Figure 16: Port Selection page), clicking Submit, and then selecting either the CAS, TS, or RAS profile buttons on the subsequent Serial Port Configuration Page. Change the appropriate parameters, and then click the Submit button on the Serial Port Configuration Page. For most applications, the parameters to be changed are:

For CAS:

- Port Speed
- First RADIUS/TacacsPlus Authentication Server
- First Accounting Server
- RADIUS/TacacsPlus secret
- Protocol (if the protocol is Socket SSH, Socket Telnet, or Socket Raw)
- Socket Port (keep the "Incremented" option on)

For TS:

- Port Speed
- First RADIUS/TacacsPlus Authentication Server
- First Accounting Server
- RADIUS/TacacsPlus secret
- Protocol (if the protocol is Login, Rlogin, SSH, or Socket Client)
- Socket Port (write the TCP port for the protocol selected; keep the "incremented" option off)

For Dial-in access:

- First RADIUS/TacacsPlus Authentication Server
- First Accounting Server
- RADIUS/TacacsPlus secret
- Remote IP Address (keep the "Incremented" option on)

Access Method

Access method is how a user accesses a server connected with one of the serial ports on the AlterPath SM100. You can access through telnet, SSH, raw data. These methods are CAS-related. Access method also refers to users' access to the serial port, based on common users and administrative users. Accessing the AlterPath SM100 with a browser allows for both telnet and ssh methods.

Configuration for CAS

Parameters Involved and Passed Values

The parameters involved in configuring Access Method for CAS are as follows:

all.ipno

This is the default IP address of the AlterPath SM100's serial ports. Any host can access a port using its IP address as long as a path to the address exists in the host's routing table. An example value would be 192.168.1.101+. The "+" indicates that the first port should be addressed as 192.168.1.101 and the following ports should have consecutive values.

all.socket_port

In the CAS profile, this defines an alternative labeling system for the AlterPath SM100 ports. An example value would be 7001+. The "+" after the numerical value causes the serial interfaces to be numbered consecutively. In this example, serial interface 1 is assigned the port value 7001, serial interface 2 is assigned the port value 7002, etc. One example on how this could be used is in the case of all.protocol or s<n>.protocol socket_ssh and the port value (7001, 7002, etc), if supplied by the ssh client like username:port value, the ssh client will be directly connected with the serial interface.

all.protocol

The possible protocols are telnet, ssh1/ssh2 or raw data: socket_server = telnet protocol, socket_ssh = ssh1/ssh2 protocol,

raw_data = used to exchange data in transparent mode. Raw_data
is similar to socket_server mode but without telnet negotiation
breaks to serial ports.

An example value would be socket_server.

all.users

Restricts access to ports by user name (only the users listed can access the port or, using the character "!," all but the users listed can access the port.) A single comma and spaces/tabs may be used between names. A comma may not appear between the "!" and the first user name. The users may be local, Radius or TacacsPlus. User groups (defined with the parameter conf.group) can be used in combination with user names in the parameter list. Notice that these are common users, not administrators. Example: all.users! joe, mark, user_group. In this example, the users joe, mark, and members of user_group cannot access the port.

all.poll_interval Valid only for

Valid only for protocols socket_server and raw_data. When not set to zero, this parameter sets the wait for a TCP connection keep-alive timer. If no traffic passes through the AlterPath SM100 for this period of time, the AlterPath SM100 will send a line status message to the remote device to see if the connection is still up. If not configured, 1000 ms is assumed (the unit for this parameter is ms). If set to zero, line status messages will not be sent to the socket

client.

all.tx_interval Valid for protocols socket_server and raw_data. Defines the delay

(in milliseconds) before transmission to the Ethernet of data received through a serial port. If not configured, 100ms is assumed. If set to zero or a value above 1000, no buffering will take place.

all.idletimeout Valid only for the CAS configuration (protocols socket_server,

socket_ssh, raw_data). Specifies how long (in minutes) a

connection can remain inactive before it is cut off. If set to zero (the

default), the connection will not time out.

configuration of the parameter

all.users later on. This parameter can be used to define more than

one group. The format is:

<group name>:<user1>{,<user2>[,<user3>]]
Example: conf.group group_name: user1, user2.

s<n>.serverfarm Alias name given to the server connected to the serial port.

Server connected.

Example: s1.serverfarm Server_connected_serial1.

vi Method

The parameters described above must be changed by directly editing the /etc/portslave/plsave.conf file.

Browser Method

To configure Access Method with your browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

<Console Access Server's IP address>

Step 2: Log in as root and type the Web root password configured by the Web server.

This will take you to the Configuration and Administration page.

Step 3: Select the Serial Ports link.

Click on the Serial Ports link on the Link Panel to the left of the page or in the Configuration section of the page. This will take you to the Port Selection page.



Figure 16: Port Selection page

Step 4: Select port(s).

On the Port Selection page, choose all ports or an individual port from the dropdown menu. This will take you to the Serial Port Configuration page.

Step 5: Click the CAS profile button.

Click the CAS profile button in the wizards section. The default CAS profile parameters are now loaded.

Step 6: Scroll down to the Profile section.

You can change the settings for *all.ipno*, *all.socket_port*, and *all.protocol* in this section.

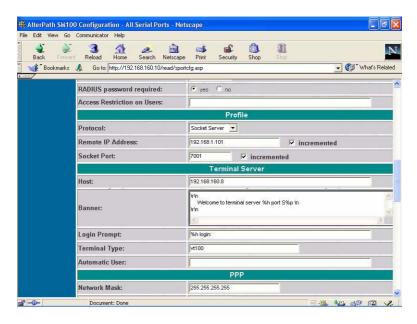


Figure 17: Profile Section of the Serial Port Configuration page

Step 7: Scroll to the Authentication Section.

You can configure the parameter all.users here under Access Restriction on Users.

Step 8: Scroll to Console Access Server Section.

You can configure the following parameters here:

- all.sttyCmd
- all.poll_interval
- all.tx_interval
- all.idletimeout

Step 9: Configure s<n>.serverfarm.

This parameter will not appear on the configuration page when "All ports" is selected. Scroll to the SSH section. Each port can be named after the server or device

connected to it. This makes the process of associating what is connecting to which port easier.

Step 10: Click the Submit button.

This will take you back to the Port Selection page. At this point, the configuration file is written in the RAMdisk.

Step 11: Click on the Serial Port Groups link on the Link Panel.

Click the Add Group button that appears. A Serial Ports - Users Group Table Entry page appears.

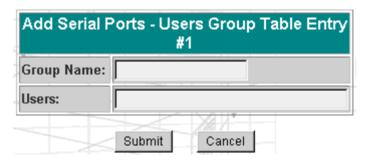


Figure 18: Serial Ports - Users Group Table Entry page

Step 12: Configure conf.group.

Fill in the Group Name and Users fields to configure the group.

Step 13: Click the Submit button.

At this point, the configuration file is written in the RAMdisk.

Step 14: Make the changes effective.

Click on the Administration > Run Configuration link, check the Serial Ports/ Ethernet/Static Routes box and click on the Activate Configuration button.

Step 15: Save it in the flash.

Go to the link Administration > Load/Save Configuration and click the Save to Flash button.

Wizard Method

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the Access Method custom wizard:

wiz --ac cas

This will bring up Screen 1:

Screen 1:

******** C O N F I G U R A T I O N W I Z A R D *******

INSTRUCTIONS for using the Wizard:

You can:

- 1) Enter the appropriate information for your system and press ENTER. Enter '#' if you want to deactivate that parameter or
- 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or
- 3) Press ESC if you want to exit.

NOTE: For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value.

Press ENTER to continue...

```
Screen 2:
****** C O N F I G U R A T I O N W I Z A R D *******
Current configuration:
(The ones with the '#' means it's not activated.)
all.ipno : 0.0.0.0
all.socket_port : 7001+
all.protocol : socket_server
all.users : #
all.poll_interval : 1000
all.tx_interval : 100
all.idletimeout : 0
conf.group : #
Set to defaults ? (y/n) [N] :
Screen 3:
****** C O N F I G U R A T I O N W I Z A R D ********
ALL.IPNO - This is the default IP address of the system's
serial ports. If configured as 192.168.1.101+, the '+'
indicates that the first port should be addressed as
192.168.1.101 and the following ports should have
consecutive values. Any host can access a port using
its IP address as long as a path to the address exists
in the host's routing table.
all.ipno[0.0.0.0] :
ALL.SOCKET_PORT - This defines an alternative labeling
system for the system ports. The '+' after the numerical
```

value causes the interfaces (or ports) to be numbered consecutively.

(e.g. interface 1 of your system is assigned port 7001, interface 2 has the value 7002, etc.)

all.socket_port[7001+]:

Screen 4:

```
******* C O N F I G U R A T I O N W I Z A R D *******
```

ALL.PROTOCOL - The possible protocols are telnet, ssh1/ssh2, raw data.

(e.g. socket_server -telnet protocol, socket_ssh -ssh1/ssh2
protocol, raw_data -used to exchange data in transparent
mode; similar to socket_server mode but without telnet
negotiation breaks to serial ports.)

```
all.protocol[socket_server] :
```

ALL.USERS - Restricts access to ports by user name. Only the users listed can access the port, or using a '!', all but the users listed can access the port.

A single comma and spaces/tabs may be used between names. A comma may NOT appear between the '!' and the first user name. The users may be local, Radius or TacacsPlus. User groups (defined with the parameter conf.group) can be used in combination with user names in the parameter list. Notice that these are common users, not administrators. (e.g. !joe, mark, grpl -the users, Joe, Mark, and members of grpl, cannot access the port.)

```
all.users[#]:
```

Screen 5:

******** C O N F I G U R A T I O N W I Z A R D *******

ALL.POLL_INTERVAL - Valid for protocols socket_server and raw_data. When not set to 0, this parameter sets the wait for a TCP connection keep-alive timer. If no traffic passes through the system for this period of time, the system will send a line status message to the remote device to see if the connection is still up. If not configured, default is 1000ms. If set to 0, line status messages will not be sent to the socket client.

all.poll_interval[1000] :

ALL.TX_INTERVAL - Valid for protocols socket_server and raw_data. This parameter defines the delay (in milliseconds) before transmission to the Ethernet of data received through a serial port. If not configured, 100ms is assumed. If set to 0 or a value above 1000, no buffering will take place.

all.tx interval[100] :

Screen 6:



ALL.IDLETIMEOUT - This parameter specifies how long (in minutes) a connection can remain inactive before it is cut off. If set to 0 (the default), the connection will not time out.

all.idletimeout[0] :

```
CONF.GROUP - Used to combine users into a group. This
simplifies the parameter, all.users. You can define more
than one group. (e.g. groupName: user1, user2)
conf.group[#] :sales: john, jane
Would you like to create another group? (y/n) [N]:
Screen 7:
****** C O N F I G U R A T I O N W I Z A R D ********
Your current configuration parameters are:
(The ones with the '#' means it's not activated.)
all.ipno : 192.168.1.101+
all.socket port : 7001+
all.protocol : socket server
all.users : #
all.poll interval : 1000
all.tx interval: 100
all.idletimeout : 0
conf.group : #
Are these configuration(s) all correct (Y)es or (N)o [N]:
If you type 'N':
Type 'c' to go back and CORRECT these parameters or 'q' to
QUIT :
Typing 'c' repeats the application, typing 'q' exits the entire wiz application.
If you type 'Y':
Type 'c' to CONTINUE to set these parameters for specific
ports or 'q' to QUIT :
```

Typing 'c' leads to Screen 8, typing 'q' leads to Screen 9.

You have 8 available ports on this system.

Type 'q' to quit, a valid port number[1-8], or anything else to refresh:



Note: The number of available ports depends on the system you are on. Typing in a valid port number repeats this program except this time it's configuring for the port number you have chosen. For "wiz -ac cas," an additional parameter is asked: serverfarm. Typing 'q' leads to Screen 9.

Screen 9:

******** C O N F I G U R A T I O N W I Z A R D *******

(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y]:

Screen 10:



Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier. If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]

CLI Method

To configure certain parameters for a specific serial port:

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure the ipno:

config configure line <serial port number> ipno <string>

To configure the socket_port:

config configure line <serial port number> socket <number>

To configure the protocol. <string> is the type of protocol desired:

config configure line <serial port number> protocol <string>

To configure modbus_smode:

config configure line <serial port number> modbus <string>

To configure users:

config configure line <serial port number> users <string>

To configure the poll_interval:

config configure line <serial port number> pollinterval
<number>

To configure tx_interval:

config configure line <serial port number> txinterval <number>

To configure idletimeout:

config configure line <serial port number> idletimeout <number>

To configure conf.group:

config configure conf group <string>



Tip. You can configure all the parameters for a serial port in one line.

config configure line <serial port number> tty <string>
ipno <string> socket <number> protocol <string>
modbus <string> users <string> pollinterval <number>
txinterval <number> idletimeout <number>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

Configuration for TS

Parameters and Passed Values

For TS configuration, you will need to configure the following parameters:

all host The IP address of the host to which the terminals will connect.

all.protocol For the terminal server configuration, the possible protocols are

login (which requests username and password), rlogin (receives username from the AlterPath SM100 and requests a password), telnet, ssh, ssh2, or socket_client. If the protocol is configured as telnet or socket_client, the parameter socket_port needs to be

configured.

all.socket port This parameter is valid only if all.protocol is configured as

socket_client or telnet. The socket_port is the TCP port number of the application that will accept connections requested by this

serial port.

all.telnet_client_mode When the protocol is TELNET, this parameter configured as

BINARY (1) causes an attempt to negotiate the TELNET BINARY option on both input and output with the Telnet server. So it puts the telnet client in binary mode. The acceptable values are "0" or "1", when "0" is text mode (default) and "1" is a binary

mode.

all.userauto Username used when connected to a UNIX server from the

(unique to TS) user's serial terminal.

vi Method

The parameters described above must be changed by directly editing the /etc/portslave/pslave.conf file.

Browser Method

Step 1: Follow the steps 1 to 4 in the section titled Configuration for CAS, <u>"Browser Method" on page 73</u>.

Step 2: Click the TS Profile button in the Wizard section.
Configure the following parameters:

Profile section: Protocol (telnet, ssh, rlogin or socket client)

Socket port (23 for telnet, 22 for ssh, 513 for rlogin)

Terminal Server section: Host (the name or the IP address of the host)

Automatic User

Step 3: Click the Submit button.

At this point, the configuration file is written in the RAMdisk.

Step 4: Make changes effective.

Click on the Administration > Run Configuration link, check the Serial Ports/ Ethernet/Static Routes box and click on the Activate Configuration button.

Step 5: Save it in the flash.

Go to the link Administration > Load/Save Configuration and click the Save to Flash button.

Wizard Method

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the Access Method custom wizard:

wiz --ac ts

This will bring up Screen 1: Screen 1: ****** C O N F I G U R A T I O N W I Z A R D ******* INSTRUCTIONS for using the Wizard: You can: 1) Enter the appropriate information for your system and press ENTER. Enter '#' if you want to deactivate that parameter or 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or 3) Press ESC if you want to exit. NOTE: For some parameters, if there is nothing within the brackets, it will continue . ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value. Press ENTER to continue... Screen 2: ****** C O N F I G U R A T I O N W I Z A R D ******* Current configuration: (The ones with the '#' means it's not activated.) all.protocol : rlogin all.socket_port : 23 all.telnet client mode : 0 all.userauto :

```
Set to defaults ? (y/n) [N] :
Screen 3:
****** C O N F I G U R A T I O N W I Z A R D *******
ALL.PROTOCOL - Users can access the servers through the
serial port using ssh, ssh2, telnet, login, rlogin,
or socket client.
(e.g. login -requests username and password, rlogin -
receives username from the system and requests a password,
etc.)
all.protocol[rlogin] :
ALL.SOCKET PORT - This defines the port(s) to be used by
the protocols telnet and socket client. For these two
protocols a default value of 23 is used when no value
is configured.
all.socket_port[23] :
Screen 4:
W I Z A R D ******
ALL.TELNET_CLIENT_MODE - This parameter only applies if
the current protocol configured is telnet. Configuring as
binary (1) causes an attempt to negotiate the TELNET
BINARY option on both input and output with the Telnet
server. Thus, it puts the telnet client in binary mode.
The default is 0 which represents text mode.
all.telnet client mode[0]:
```

ALL.USERAUTO - Username used when connected to a Unix server from the user's serial terminal.

all.userauto[#]:



Note: all.host is configured under the wiz - - tso.

Screen 5:

Typing 'c' repeats the application, typing 'q' exits the entire wiz application

If you type 'Y'

QUIT :

Type 'c' to CONTINUE to set these parameters for specific ports or 'q' to QUIT :

Typing 'c' leads to Screen 6, typing 'q' leads to Screen 7.

Screen 6:

******** C O N F I G U R A T I O N W I Z A R D *******

You have 8 available ports on this system.

Type 'q' to quit, a valid port number[1-8], or anything else to refresh:



Note: The number of available ports depends on the system you are on. Typing in a valid port number repeats this program except this time it's configuring for the port number you have chosen. Typing 'q' leads to Screen 7.

Screen 7:

******** C O N F I G U R A T I O N W I Z A R D *******

(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y]:

Screen 8:



Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier.

If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]

CLI Method

To configure certain parameters for a specific serial port:

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure the protocol (<string> is the type of protocol desired):

config configure line <serial port number> protocol <string>

To configure the socket_port:

config configure line <serial port number> socket <number>

To configure the telnet_client_mode:

config configure line <serial port number> telnetclientmode
<number>

To configure userauto:

config configure line <serial port number> userauto <string>



Tip. You can configure all the parameters for a serial port in one line.

config configure line <serial port number> tty <string>
protocol <string> socket <number> telnetclientmode
<number> userauto <string>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

Configuration for Dial-in Access

Parameters and Passed Values

The parameters that need to be configured are shown in the following list. *Note: The character "\" at the end of a line means that the string continues on the next line.*

conf.pppd Location of the ppp daemon with Radius. Default value:

/usr/local/sbin/pppd.

all.ipno This is the default IP address of the AlterPath SM100's serial ports. Any host

can access a port using its IP address as long as a path to the address exists in the host's routing table. An example value would be 192.168.1.101+. The "+" indicates that the first port should be addressed as 192.168.1.101 and

the following ports should have consecutive values.

all.initchat

Modem initialization string. Example value:

TIMEOUT 10 "" \d\l\dATZ \OK\r\n-ATZ-OK\r\n "" \"" ATMO OK\R\N ""\

TIMEOUT 3600 RING "" \

STATUS Incoming %p:I.HANDSHAKE "" ATA\

TIMEOUT 60 CONNECT@ "" \

STATUS Connected %p:I.HANDSHAKE

all.autoppp

Options to auto-detect a ppp session. The cb-script parameter defines the file used for callback and enables negotiation with the callback server. Callback is available in combination with Radius Server authentication. When a registered user calls the AlterPath SM100, it will disconnect the user, then call the user back. The following three parameters must be configured in the Radius Server.

- attribute Service_type(6): Callback Framed;
- attribute Framed_Protocol(7): PPP;
- attribute Callback_Number(19): the dial number (example: 50903300).

Example value:

%j novj∖

proxyarp modem asyncmap 000A0000 \

noipx noccp login auth require-pap refusechap\

mtu %t mru %t \

cb-script /etc/portslave/cb_script \

plugin /usr/lib/libpsr.so

all.pppopt

PPP options when user has already been authenticated.

Example value:

%i:%j novj \

proxyarp modem asyncmap $000A0000 \setminus$

noipx noccp mtu %t mru %t netmask%m \ idle %I maxconnect %T \

plugin /usr/lib/libpsr.so

all.protocol

For the Dial-in configuration, the available protocols are PPP, SLIP and CSLIP.

s1.tty ttyS1



Tip. Documentation about PPP options can be found on the Linux pppd man page.

vi Method

The parameters described above must be changed by directly editing the /etc/portslave/pslave.conf file.

Browser Method

For the serial ports you would have all the parameters described above but conf.*. To configure Access Method with your browser:

- Step 1: Follow the steps 1 to 4 in the section titled Configuration for CAS, <u>"Browser Method" on page 73</u>.
- Step 2: Click the Dial in Profile button in the Wizard section.
- Step 3: Scroll down to the Profile section.

 You can change the settings for *all.ipno* and *all.protocol* in this section.
- Step 4: Scroll to the modem Section.

 You can configure the parameter all initchat here.
- Step 5: Scroll to the PPP Section.

 You can configure the parameter *all.autoppp and all.pppopt* here.
- Step 6: Click the Submit button.

 At this point, the configuration file is written in the RAMdisk.
- Step 7: Make the changes effective.

 Click on the Administration > Run Configuration link, check the Serial Ports/
 Ethernet/Static Routes box and click on the Activate Configuration button.

Step 8: Save it in the flash.

Go to the link Administration > Load/Save Configuration and click the Save to Flash button.

CLI Method

To configure certain parameters for a specific serial port:

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure the protocol. <string> is the type of protocol desired:

config configure line <serial port number> protocol <string>

To configure ipno:

config configure line <serial port number> ipno <string>



Tip. You can configure all the parameters for a serial port in one line.

config configure line <serial port number> tty <string>
protocol <string> ipno <string>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

Authentication

Authentication is the process of identifying an individual, usually based on a username and password. In security systems, authentication is distinct from authorization, which is the process of giving individuals access to system objects based on their identity. Authentication merely ensures that the individual is who he or she claims to be, but says nothing about the access rights of the individual. With the AlterPath SM100, authentication can be performed locally, or with a remote Radius, Tacacs, or ldap database,.

Parameters Involved and Passed Values

The authentication feature utilizes the following parameters:

all.authtype

Type of authentication used. There are several authentication type options:

- *local* (authentication is performed using the /etc/passwd file)
- radius (authentication is performed using a Radius authentication server)
- *TacacsPlus* (authentication is performed using a TacacsPlus authentication server)
- none
- local/radius (authentication is performed locally first, switching to Radius if unsuccessful)
- radius/local (the opposite of the previous option),
- RadiusDownLocal (local authentication is tried only when the Radius server is down)
- local/TacacsPlus (authentication is performed locally first, switching to TacacsPlus if unsuccessful)
- TacacsPlus/local (the opposite of the previous option), and

all.authtype (cont.)

- TacacsPlusDownLocal (local authentication is tried only when the TacacsPlus server is down)
- Idap (authentication is performed against an Idap database using an Idap server. The IP address and other details of the Idap server are defined in the file /etc/Idap.conf)

Note that this parameter controls the authentication required by the AlterPath SM100. The authentication required by the device to which the user is connecting is controlled separately.

all.authhost1 all.authhost2

This address indicates the location of the Radius/TacacsPlus authentication server and is only necessary if this option is chosen in the previous parameter. A second Radius/TacacsPlus authentication server can be configured with the parameter all.authhost2.

all.accthost1 all.accthost2

This address indicates the location of the Radius/TacacsPlus accounting server, which can be used to track how long users are connected after being authorized by the authentication server. Its use is optional. If this parameter is not used, accounting will not be performed. If the same server is used for authentication and accounting, both parameters must be filled with the same address. A second Radius/TacacsPlus accounting server can be configured with the parameter all.accthost2.

all.radtimeout

This is the timeout (in seconds) for a Radius authentication query to be answered.

all.radretries

Defines the number of times each Radius/ TacacsPlus server is tried before another is contacted. The first server (authhost1) is tried "radretries" times, and then the second (authhost2), if configured, is contacted "radretries" times. If the second also fails to respond, Radius/ TacacsPlus authentication fails.

all.secret

This is the shared secret (password) necessary for communication between the AlterPath SM100 and the Radius/TacacsPlus servers.

Configuration for CAS, TS, and Dial-in Access

vi Method

The parameters described above must be changed by directly editing the /etc/portslave/pslave.conf file.

Browser Method

To configure Authentication with your browser:

Step 1: Follow the steps 1 to 4 in the section titled Configuration for CAS, <u>"Browser Method" on page 73</u>.

Step 2: Scroll to the Authentication section.

Scroll down to the Authentication section and configure the parameters in this section.

Step 3: Click the Submit button.

At this point, the configuration file is written in the RAMdisk.

Step 4: Make changes effective.

Click on the Administration > Run Configuration link, check the Serial Ports/ Ethernet/Static Routes box and click on the Activate Configuration button.

Step 5: Save it in the flash.

Go to the link Administration > Load/Save Configuration and click the Save to Flash button

Wizard Method

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the Authentication custom wizard:

wiz --auth

Screen 1 will appear.

Screen 1: ************************ ****** C O N F I G U R A T I O N W I Z A R D ******* INSTRUCTIONS for using the Wizard: You can: 1) Enter the appropriate information for your system and press ENTER. Enter '#' if you want to deactivate that parameter or 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or 3) Press ESC if you want to exit. NOTE: For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value. Press ENTER to continue... Screen 2: ****** C O N F I G U R A T I O N W I Z A R D ******** Current configuration: (The ones with the '#' means it's not activated.) all.authtype : none all.authhost1 : 192.168.160.3 all.accthost1 : 192.168.160.3 all.authhost2 : 192.168.160.4 all.accthost2 : 192.168.160.4 all.radtimeout : 3 all.radretries : 5



Note: If authtype is configured as "none," "local," or "ldap," the application will skip immediately to the summary screen because the rest of the parameters pertain only if the system is configured to use a Radius or TacacsPlus server. Configurations for ldap are done in /etc/ldap.conf.

 ${\tt ALL.AUTHHOST1}$ - This IP address indicates where the Radius or TacacsPlus authentication server is located.

```
all.authhost1[200.200.200.2] :
```

Screen 4: ****** C O N F I G U R A T I O N W I Z A R D ****** ALL.ACCTHOST1 - This IP address indicates where the Radius or TacacsPlus accounting server is located. The accounting server can be used to track how long users are connected after being authorized by the authentication server. all.accthost1[200.200.200.3] : ALL.AUTHHOST2 - This IP address indicates where the SECOND Radius or TacacsPlus authentication server is located. all.authhost2[200.200.200.2]: Screen 5: ****** C O N F I G U R A T I O N W I Z A R D ******* ALL.ACCTHOST2 - This IP address indicates where the SECOND Radius or TacacsPlus accounting server is located. all.accthost2[200.200.200.3] : ALL.RADTIMEOUT- This is the timeout (in seconds) for a Radius or TacacsPlus authentication query to be answered. all.radtimeout[3] :

```
Screen 6:
****** C O N F I G U R A T I O N W I Z A R D *******
ALL.RADRETRIES - This defines the number of times each
Radius or TacacsPlus server is tried before another is
contacted.
all.radretries[5]:
ALL.SECRET - This is the shared secret necessary for
communication between the system and the Radius or
TacacsPlus servers.
all.secret[rad-secret] :
Screen 7:
****** C O N F I G U R A T I O N W I Z A R D *******
Your current configuration parameters are:
(The ones with the '#' means it's not activated.)
all.authtype : none
all.authhost1 : 200.200.200.2
all.accthost1 : 200.200.200.3
all.authhost2 : 200.200.200.2
all.accthost2 : 200.200.200.3
all.radtimeout : 3
all.radretries : 5
all.secret : rad-secret
Are these configuration(s) all correct (Y)es or (N)o [N]:
If you type 'N'
Type 'c' to go back and CORRECT these parameters or 'q' to
OUIT :
```

Typing 'c' repeats application, typing 'q' exits the entire wiz application

If you type 'Y'

Type 'c' to CONTINUE to set these parameters for specific ports or 'q' to QUIT :

Typing 'c' leads to Screen 8, typing 'q' leads to Screen 9.

Screen 8:

You have 8 available ports on this system.

Type 'q' to quit, a valid port number[1-8], or anything else to refresh:



Note: The number of available ports depends on the system you are on. Typing in a valid port number repeats this program except this time it's configuring for the port number you have chosen. Typing 'q' leads to Screen 9.

Screen 9:

******* C O N F I G U R A T I O N W I Z A R D *******

(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y]:

Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier.

If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]:

CLI Method

To configure certain parameters for a specific serial port.

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure authtype:

config configure line <serial port number> authtype <string>

To configure authhost1:

config configure line <serial port number> authhost1
<string>

To configure accthost1:

config configure line <serial port number> accthost1
<string>

To configure authhost2:

config configure line <serial port number> authhost2
<string>

To configure accthost2:

config configure line <serial port number> accthost2
<string>

To configure radtimeout:

config configure line <serial port number> timeout <number>

To configure radretries:

config configure line <serial port number> retries <number>

To configure secret:

config configure line <serial port number> secret <string>



Tip. You can configure all the parameters for a serial port in one line.

config configure line <serial port number> tty <string>
authtype <string> authhost1 <string> accthost1 <string>
authhost2 <string> accthost2 <string> timeout <number>
retries <number> secret <string>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

Clustering

Clustering allows the stringing of Terminal Servers so that one master AlterPath SM100 can be used to access all AlterPath SM100s on a LAN. The master AlterPath SM100 can manage up to 512 serial ports.

An example with one master AlterPath SM100 and two slave AlterPath SM100s is shown in the following figure.

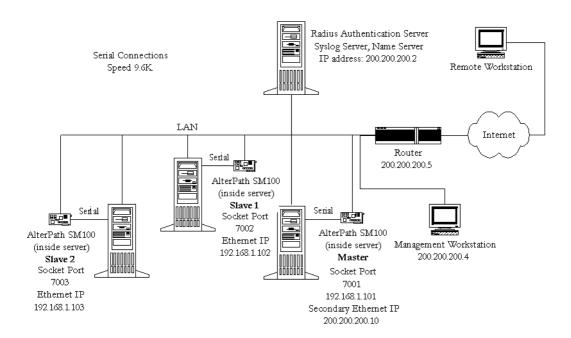


Figure 19: An example using the clustering feature

Parameters Involved and Passed Values

The Master AlterPath SM100 must contain references to the Slave ports. The configuration described earlier for Console Access Servers should be followed with the following exceptions for the Master and Slaves:

Table 7: Master Cyclades Configuration (where it differs from the CAS standard)

Parameter	Description	Value for this example
conf.eth_ip	Ethernet Interface IP address.	192.168.1.101
conf.eth_ip_alias	Secondary IP address for the Ethernet Interface (needed for clustering feature).	200.200.200.10
conf.eth_mask_alias	Mask for secondary IP address above.	255.255.255.0
all.socket_port	This value applies to both the local ports and ports on slave AlterPath SM100.	7001+
all.protocol	Depends on the application.	Socket_ssh or socket_server
all.authtype	Depends on the application.	Radius or local or none
s2.tty	This parameter must be created in the master AlterPath SM100 file for every slave port. Its format is: IP_of_Slave:[slave_socket_port] for non-master ports. In this case, the slave_socket_port value is not necessary because s2.socket_port is automatically set to 7002 by all.socket_port above.	192.168.1.102:7002
s2.serverfarm	An alias for this port.	Server_on_slave1_ serial_s1
s2.ipno	This parameter must be created in the master AlterPath SM100 file for every slave port, unless configured using all.ipno.	0.0.0.0

Table 7: Master Cyclades Configuration (where it differs from the CAS standard)

Parameter	Description	Value for this example
s3.tty	See s2.tty.	192.168.1.103:7003
s3.serverfarm	An alias for this port.	Server_on_slave2_ serial_s1
s3.ipno	See s2.ipno.	0.0.0.0

The Slave AlterPath SM100s do not need to know they are being accessed through the Master AlterPath SM100. (You are creating virtual terminals: virtual serial ports.) Their port numbers, however, must agree with those assigned by the Master.

Table 8: AlterPath SM100 configuration for Slave 1 (where it differs from the CAS standard)

Parameter	Value for this example
all.protocol	socket_server
all.authtype	none
conf.eth_ip	192.168.1.102
all.socket_port	7002+
all.authtype	none

Table 9: AlterPath SM100 configuration for Slave 2 (where it differs from the CAS standard)

Parameter	Value for this example
all.protocol	socket_server
all.authtype	none
conf.eth_ip	192.168.1.103
all.authtype	none
all.socket_port	7003+

To access ports from the remote management workstation, use telnet with the secondary IP address:

telnet 200.200.200.10 7001

to access the first port of the Master AlterPath SM100.

telnet 200.200.200.10 7002

to access the first port of Slave 1.

telnet 200.200.200.10 7003

to access the first port of Slave 2.

Ssh can also be used from the remote management workstation:

```
ssh -l <username>:Server_on_slave2_serial_s1 200.200.200.10
```

to access the first port of Slave 2, or

ssh -1 <username>:7003 200.200.200.10

to access the first port of Slave 2.

Centralized Management - the Include File

The AlterPath SM100 allows centralized management through the use of a master pslave.conf file. Administrators should consider this approach to configure multiple AlterPath SM100. Using this feature, each unit has a simplified pslave.conf file where a master include file is cited. This common configuration file contains information for all units, properly divided in separate sections, and would be stored on one central server. This file, in our example shown in , is /etc/portslave/SMcommon.conf. It must be downloaded to each AlterPath SM100.

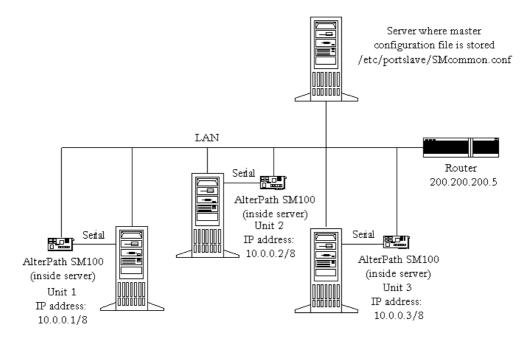


Figure 20: Example of Centralized Management

The abbreviated pslave.conf and /etc/hostname files in each unit, for the example are:

For the /etc/hostname file in unit 1:

unit1

For the plsave.conf file in *unit 1*:

```
conf.eth_ip 10.0.0.1
conf.eth_mask 255.0.0.0
conf.include /etc/portslave/SMcommon.conf
```

For the /etc/hostname file in *unit 2*:

unit2

For the plsave.conf file in *unit 2*:

```
conf.eth_ip 10.0.0.2
conf.eth_mask 255.0.0.0
conf.include /etc/portslave/SMcommon.conf
```

For the /etc/hostname file in *unit 3*:

unit3

For the plsave.conf file in unit 3:

```
conf.eth_ip 10.0.0.3
conf.eth_mask 255.0.0.0
conf.include /etc/portslave/SMcommon.conf
```

The common include file for the example is:

```
conf.host_config unit1
<parameters for unit1 following the rules for pslave.conf>
conf.host_config unit2
<parameters for unit2 following the rules for pslave.conf>
conf.host_config unit3
<parameters for unit3 following the rules for pslave.conf>
conf.host_config.end
```

When this file is included, unit1 would read only the information between <code>conf.host_config unit1</code> and <code>conf.host_config unit2</code>. Unit2 would use only the information between <code>conf.host_config unit2</code> and <code>conf.host_config unit3</code> and unit3 would use information after <code>conf.host_config unit3</code> and before <code>conf.host_config.end</code>.

Steps for using Centralized Configuration

- Step 1: Create and save the /etc/portslave/pslave.conf and /etc/hostname files in each AlterPath SM100.
- Step 2: Execute the command signal_ras hup on each unit.
- Step 3: Create, save, and download the common configuration.

 Create and save the common configuration file on the server, then download it (probably using scp) to each unit. Make sure to put it in the directory set in the pslave.conf file (/etc/portslave in the example).
- Step 4: Execute the command signal_ras hup on each unit again.
- Step 5: Test each unit.

 If everything works, add the line /etc/portslave/SMcommon.conf to the /etc/config_files file.
- Step 6: Save the file and close it.

Step 7: Execute the saveconf command.



Note: The included file /etc/portslave/SMcommon.conf cannot contain another include file (i.e., the parameter conf.include must not be defined).

Also, <max ports of AlterPath SM100> + N(+) is done same way as serial port.

CronD

CronD is a service provided by the AlterPath SM100 system that allows automatic, periodically-run custom-made scripts. It replaces the need for the same commands to be run manually.

Parameters Involved and Passed Values

The following parameters are created in the /etc/crontab_files file:

status Active or inactive. If this item is not active, the script will not be executed.

user The process will be run with the privileges of this user, who must be a valid

local user.

source Pathname of the crontab file that specifies frequency of execution, the name of

shell script, etc. It should be set using the traditional crontab file format.

Example:

The name of the shell script with the commands to be executed is /etc/teste_cron.sh. The name of the crontab file is /etc/crontab_tst and it contains one line:

```
0-59 * * * * /etc/test_cron.sh
```

Insert the follow line in the /etc/crontab_files:

```
active root /etc/crontab_tst
```

Result: CronD will execute the shell script listed in *teste_cron.sh* with root privileges each minute.

Configuration for CAS, TS, and Dial-in Access



Important! After creating the shell script and *crontab* file and modifying the *crontab_files* file, make sure the file named /etc/config_files contains the names of all files that should be saved to flash. Run the command saveconf after this confirmation.

vi Method

The files Crontab and shell script are created and the file /etc/crontab_files is modified as indicated.

To use cronD:

- Step 1: Create the files for every process that it will execute:
- Step 2: Create a line in the file /etc/crontab_files for each process to be run.
- Step 3: Update the system.

The next step is to update the system with the modified data. Make sure the file named /etc/config_files contains the names of all files that should be saved to flash.

Step 4: Run saveconf.

The command *saveconf*, which reads the /etc/config_files file, should then be run. *saveconf* copies all the files listed in the file /etc/config_files from the ramdisk to /proc/flash/script.

Step 5: Reboot the AlterPath SM100.

Browser Method

To configure CronD with your browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

<Console Access Server's IP address>

- Step 2: Log in as root and type the Web root password configured by the Web server.

 This will take you to the Configuration and Administration page.
- Step 3: Click on the Edit Text File link.

 Click on this link on the Link Panel. You can then pull up the appropriate file and edit it.



Figure 21: Edit Text File page

Data Buffering

<u>Introduction</u>

Data buffering can be done in local files or in remote files through NFS. When using remote files, the limitation is imposed by the remote Server (disk/partition space) and the data is kept in linear (sequential) files in the remote Server. When using local files, the limitation is imposed by the size of the available ramdisk. You may wish to have data buffering done in file, syslog or both. For syslog, *all.syslog_buffering* and *conf.DB_facility* are the parameters to be dealt with, and syslog-ng.conf file should be set accordingly. (Please see Syslog for the file, *all.data_buffering* is the parameter to be dealt with.

Conf.nfs_dat_buffering is a remote network file system where data buffering will be written, instead of using the default directory /var/run. When commented, it indicates local data buffering. The directory tree to which the file will be written must be NFS-mounted and the local pathname is /mnt/DB_nfs. The remote host must have NFS installed and the administrator must create, export, and allow reading/writing to this directory. The size of this file is not limited by the value of the parameter s1.data_buffering, though the value cannot be zero since a zero value turns off data buffering.

The parameter format is:

```
<server name or IP address>:<remote pathname>
```

If data buffering is turned on for port 1, for example, the data will be stored in the file *ttyS1.data* (or *<serverfarm1>.data* if *s1.serverfarm* was configured) in local directory /va/run or in remote pathname and server indicated by the conf.nfs_data_buffering.

Ramdisks

Data buffering files are created in the directory /var/run/DB. If the parameter s<nn>.server-farm is configured for the port <nn>, this name will be used. For example, if the serverfarm is called bunny, the data buffering file will be named bunny.data.

<u>Linear vs. Circular Buffering</u>

For local data buffering, this parameter allow users to buffer data in either a circular or linear fashion. Circular format (cir) is a revolving buffer file that is overwritten whenever the limit of the buffer size (set by all.data_buffering) is reached. In linear format (lin), data transmission between the remote device and the serial port ceases once the 4k bytes Rx buffer in the kernel is reached. Then if a session is established to the serial port, the data in the buffer is shown (dont_show_DBmenu must be 2), cleared, and data transmission is resumed. Linear buffering is impossible if flow control is set to none. Default is cir.

Parameters Involved and Passed Values

Data Buffering uses the following parameters:

all.data_buffering

A non zero value activates data buffering (local or remote, according to what was configured in the parameter conf.nfs_data_buffering). If local data buffering, a file is created on the AlterPath SM100; if remote, a file is created through NFS in a remote server. All data received from the port is captured in this file. If local data buffering, this parameter means the maximum file size (in bytes). If remote, this parameter is just a flag to activate (greater than zero) or deactivate data buffering. When local data buffering is used, each time the maximum is reached the oldest 10% of stored data is discarded, releasing space for new data (FIFO system) - circular file. When remote data buffering is used, there's no maximum file size other than the one imposed by the remote server - linear file. This file can be viewed using the normal UNIX tools (cat, vi, more, etc.). Size is in bytes not kilobytes.

conf.nfs_data_buffering

This is the Remote Network File System where data captured from the serial port will be written instead of being written to the local directory /var/run/DB. The directory tree to which the file will be written must be NFS-mounted, so the remote host must have NFS installed and the administrator must create, export and allow reading/writing to this directory. The size of this file is not limited by the value of the parameter all.data_buffering, though the value cannot be zero since a zero value turns off data buffering. The size of the file is dependent on the NFS server only (hard drive, partition size, etc.).

all.DB mode

When configured as cir for circular format, the buffer is like a revolving file that is overwritten whenever the limit of the buffer size (as configured in all.data_buffering or s<n>.data_buffering) is reached. When configured as lin for linear format, once 4k bytes of the Rx buffer in the kernel is reached, a flow control stop (RTS off or XOFF-depending on how all.flow or s<n>.flow is set) is issued to prevent the serial port from receiving further data from the remote. Then when a session is established to the serial port, a flow control start (RTS on or XON) will be issued and data reception will then resume. If all.flow or s<n>.flow is set to none, linear buffering isn't possible. Default is cir.

all.syslog_buffering

When nonzero, the contents of the data buffer are sent to the syslog-ng every time a quantity of data equal to this parameter is collected. The syslog level for data buffering is hard coded to level 5 (notice) and facility is local plus conf.DB_facility. The file <code>/etc/syslog-ng/syslog-ng.conf</code> should be set accordingly for the syslog-ng to take some action.

all.syslog_sess

This parameter determines whether syslog is generated when a user is connected to the port or not. Originally, syslog is always generated whether the user is connected to the port or not. Now, users have the option to NOT have syslog generate messages when they connect to a port. This feature does not affect the local data_buffering file. When set to 0 (default), syslog is always generated. When set to 1, syslog is only generated when the user is NOT connected to the port sending the data. When the user does connect to the port that is sending data, syslog messages won't be generated.

all.dont_show_DBmenu

When zero, a menu with data buffering options is shown when a nonempty data buffering file is found. When 1, the data buffering menu is not shown. When 2, the data buffering menu is not shown but the data buffering file is shown if not empty. When 3, the data buffering menu is shown, but without the erase and show and erase options.

all.DB_timestamp

Records the time stamp in the data buffering file (1) or not (0). If it is configured as 1, the software will accumulate input characters until it receives a CR and LF from the serial port or the accumulated data reaches 256 characters. Either way, the accumulated data will be recorded in the data buffering file along with the current time. The parameter all.data_buffering has to be with a non-zero value for this parameter to be meaningful.

Configuration for CAS

vi Method

Files to be modified:

- pslave.conf
- syslog-ng.conf

Browser Method

To configure Data Buffering with your browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

```
<Console Access Server's IP address>
```

- Step 2: Log in as root and type the Web root password configured by the Web server.

 This will take you to the Configuration and Administration page.
- Step 3: Select the Serial Ports link.

 Click on the Serial Ports link on the Link Panel to the left of the page or in the Configuration section of the page. This will take you to the Port Selection page.
- Step 4: Select port(s).

On the Port Selection page, choose all ports or an individual port to configure, from the dropdown menu. Click the Submit button. This will take you to the Serial Port Configuration page.

Step 5: Scroll down to the Data Buffering section.

You can change the settings in this section.

Data Buffering													
Maximum Buffer Size (0-disabled):	0												
Data Buffering Mode:	• CIR C LIN												
Records the time stamp in the data buffering file:	C yes												
Buffer size to send syslog (40 to 255, 0-disabled):	0												
Syslog Buffering at all times:	● yes ● no												
Data Buffering Menu:	Show Menu 🔻												
Alarm for Data Buffering:	C yes ® no												

Figure 22: Data Buffering section of the Serial Port Configuration page

- Step 6: Click the Submit button.
- Step 7: Select the General link.

 Click on the General link on the Link Panel to the left of the page.
- Step 8: Scroll down to the Data Buffering section.

 Choose whether NFS will be used or not, and choose the Data Buffering Facility level here.

	Data Buffering
Remote NFS path:	
Data Buffering Facility:	local7 💌

Figure 23: Data Buffering section of the General page

Step 9: Click the Submit button.

Step 10: Make the changes effective.

Click on the Administration > Run Configuration link, check the Serial Ports/Ethernet/Static Routes box and click on the Activate Configuration button.

- Step 11: Click on the link Administration > Load/Save Configuration.
- Step 12: Click the Save Configuration to Flash button.

Wizard Method

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the Data Buffer custom wizard:

wiz --db

Screen 1:

*	*	× :	* 7	· *	*	*	* 7	· ×	*	*	* *	*	* *	*	* *	· *	* 7	· *	* *	* *	* *	· ×	*	* *	*	* *	· *	* *	*	* 7	· *	* *	* *	* 7	· ×	* :	* 7	· ×	*	* *	* 7	۲
*	*	* :	* +	*	*	*	*	С		0	N	Ī	F	Ι	G	י נ	U	R	I	A	Т	Ι	(О	Ν	V	V	I	Z	I	1	R	D	,	* *	* :	* +	* *	*	* *		
*	* :	* :	* *	*	*	*	* *	٠*	*	* :	* *	*	* *	*	* *	*	* *	*	* *	· *	* *	٠*	*	* *	*	* *	* *	* *	*	* *	*	* *	· *	* *	٠*	* :	* +	٠*	*	* *	* *	k

INSTRUCTIONS for using the Wizard:

You can

- 1) Enter the appropriate information for your system and press ENTER. Enter '#' if you want to deactivate that parameter or
- 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or
- 3) Press ESC if you want to exit.

NOTE: For some parameters, if there is nothing within the brackets, it will continue . ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value.

Press ENTER to continue...

```
Screen 2:
****** C O N F I G U R A T I O N W I Z A R D ********
Current configuration:
(The ones with the '#' means it's not activated.)
conf.nfs_data_buffering : #
all.data_buffering : 0
all.DB_mode : cir
all.dont show DBmenu: 0
all.DB timestamp : 0
all.syslog_buffering: 0
all.syslog_sess : 0
Set to defaults ? (y/n) [N] :
Screen 3:
****** C O N F I G U R A T I O N W I Z A R D ********
CONF.NFS_DATA_BUFFERING - This parameter applies only if
users choose to remotely buffer data. This is the remote
directory name where data buffering will be written to
instead of the default directory '/var/run'. If deactiva-
vated, data buffering will be done locally.
conf.nfs data buffering[#] :
ALL.DATA_BUFFERING - For local data buffering, this para-
meter represents the maximum file size in bytes allowed to
be captured before it is discarded for new space. If re-
mote this parameter is just a flag to either activate (any
value greater than 0) or deactivate data buffering.
all.data_buffering[0] :
```

Screen 4:



ALL.DB_MODE - For local data buffering, this parameter allow users to buffer data in either a circular or linear fashion. Circular format (cir) is a revolving buffer file that is overwritten whenever the limit of the buffer size (set by all.data_buffering) is reached. In linear format (lin), data tranmission between the remote device and the serial port ceases once the 4k bytes Rx buffer in the kernel is reached. Then if a session is established to the serial port, the data in the buffer is shown (dont_show_DBmenu must be 2), cleared, and data transmission is resumed. Linear buffering is impossible if flow control is set to none. Default is cir.

all.DB mode[cir] :

ALL.DONT_SHOW_DBMENU - When 0, a menu with data buffering options is shown when a non-empty data buffering file is found. When 1, the data buffering menu is not shown. When 2, the data buffering menu is not shown but the data buffering file is shown if not empty. When 3, the data buffering menu is shown, but without the 'erase and show' and 'erase' options.

all.dont_show_DBmenu[0] :

Screen 5:



ALL.DB_TIMESTAMP - Records the time stamp in the data buffering file (1) or not (0). In case it is configured as 1, the software will accumulate input characters until it receives a CR, an LF from the serial port, or the accumulated data reaches 256 characters. Either way, the accumu-

lated data will be recorded in the data buffering file along with the current time. The parameter, all.data_buffering, has to be nonzero in order for this parameter to work.

all.DB_timestamp[0] :

ALL.SYSLOG_BUFFERING - This parameter is another option to data buffering. Users can also have syslog perform this function along with data buffering into files. When nonzero, the contents of the data buffer are sent to the syslog-ng every time a quantity of data equal to this parameter is collected. The syslog level for data buffering is hard coded to level 5 (notice) and facility conf.DB_facility. The file /etc/syslog-ng/syslog-ng.conf should be set accordingly for the syslog-ng to take some action.

(Please see the 'Syslog-ng Configuration to use with Syslog Buffering Feature' section under Generating Alarms in Chapter 3 of the system's manual for the syslog-ng configuration file.)

all.syslog_buffering[0] :

Screen 6:

******** C O N F I G U R A T I O N W I Z A R D ********

ALL.SYSLOG_SESS - In order for this parameter to function, make sure syslog buffering is activate. When set as 0, syslog messages are always generated whether or not there is a connection to the port that is sending data to your unit. When set to 1, syslog messages are NOT generated when there IS a connection to the port that is sending data. It is only generated when there isn't a session to the port that is sending data to your unit.

```
all.syslog_sess[0]:
Screen 7:
****** C O N F I G U R A T I O N W I Z A R D *******
Current configuration:
(The ones with the '#' means it's not activated.)
conf.nfs_data_buffering : #
all.data_buffering : 0
all.DB mode : cir
all.dont_show_DBmenu : 0
all.DB_timestamp : 0
all.syslog_buffering : 0
all.syslog_sess : 0
Are these configuration(s) all correct (Y)es or (N)o [N]:
If you type 'N'
Type 'c' to go back and CORRECT these parameters or 'q' to
QUIT :
Typing 'c' repeats the application, typing 'q' exits the entire wiz application
If you type 'Y'
Type 'c' to CONTINUE to set these parameters for specific
ports or 'q' to QUIT :
Typing 'c' leads to Screen 8, typing 'q' leads to Screen 9.
```

Screen 8:

******** C O N F I G U R A T I O N W I Z A R D *******

You have 8 available ports on this system.

Type 'q' to quit, a valid port number[1-8], or anything else to refresh:



Note: The number of available ports depends on the system you are on. Typing in a valid port number repeats this program except this time it's configuring for the port number you have chosen. Typing 'q' leads to Screen 9.

Screen 9:

******* C O N F I G U R A T I O N W I Z A R D *******

(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y]:

Screen 10:



Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier.

If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]

CLL Method

To configure certain parameters for a specific serial port.

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure nfs_data_buffering:

config configure conf nfsdb <string>

To configure data_buffering:

config configure line <serial port number> databuffering
<number>

To configure DB_mode:

config configure line <serial port number> dbmode <string>

To configure dont_show_DBmenu:

config configure line <serial port number> dbmenu <number>

To configure DB_timestamp:

config configure line <serial port number> dbtimestamp
<number>

To configure syslog_buffering:

config configure line <serial port number> syslogdb <number>



Tip. You can configure all the parameters for a serial port in one line:

config configure line <serial port number> tty <string>
conf nfsdb <string> db <number> dbmode <string> dbmenu
<number> dbtimestamp <number> syslogdb <number>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

DHCP

DHCP is a protocol that allows network administrators to assign IP addresses automatically to network devices. Without DHCP (or a similar protocol like BOOTP), each device would have to be manually configured. DHCP automatically sends a new IP address to a connected device when it is moved to another location on the network. DHCP uses the concept of a fixed time period during which the assigned IP address is valid for the device it was assigned for. This "lease" time can vary for each device. A short lease time can be used when there are more devices than available IP numbers. For more information, see RFC 2131.

Parameter Involved and Passed Values

The DHCP client on the Ethernet Interface can be configured in two different ways, depending on the action the AlterPath SM100 should take in case the DHCP Server does not answer the IP address request:

- 1. No action is taken and no IP address is assigned to the Ethernet Interface (most common configuration):
 - Set the global parameter conf.dhcp_client to 1.
 - Comment all other parameters related to the Ethernet Interface (conf.eth_ip, etc.).
 - Add the necessary options to the file /etc/network/dhcpcd_cmd (some options are described below).
- 2. The AlterPath SM100 restores the last IP address previously provided in another boot and assigns this IP address to the Ethernet Interface. For the very first time the unit is powered ON, the IP address restored is 192.168.160.10 in case of failure in the DHCP. The unit goes out from the factory with DHCP enabled (conf.dhcp_client 2):
 - Set the global parameter conf.dhcp_client to 2.
 - Comment all other parameters related to the Ethernet Interface (conf.eth_ip, etc.).
 - Add the following lines to the file /etc/config_files:

```
/etc/network/dhcpcd_cmd
(from factory file already present in /etc/config_files)
/etc/dhcpcd-eth0.save
(from factory file already present in /etc/config_files)
```

 Add the option "-x" to the factory default content of the file /etc/network/dhcpcd_cmd:

```
/bin/dhcpcd -x -c /bin/handle_dhcp
From the factory, /etc/network/dhcpcd_cmd has already has such content.
```

 Add all other necessary options to the file /etc/network/dhcpcd_cmd (some options are described below). In both cases if the IP address of the AlterPath

SM100 or the default gateway are changed, the AlterPath SM100 will adjust the routing table accordingly.

Two files are related to DHCP:

/bin/handle_dhcp The script which is run by the DHCP client each time an IP

address negotiation takes place.

by the cy_ras program). Its factory contents are:

/bin/dhcpcd -c /bin/handle_dhcp

The options available that can be used on this command line are:

- -D This option forces dhoped to set the domain name of the host to the domain name parameter sent by the DHCP Server. The default option is to NOT set the domain name of the host to the domain name parameter sent by the DHCP Server.
- -H This option forces dhcpcd to set the host name of the host to the hostname parameter sent by the DHCP Server. The default option is to NOT set the host name of the host to the hostname parameter sent by the DHCP Server.
- -R This option prevents dhcpcd from replacing the existing /etc/resolv.conf file.



Note. Do not modify the -c /bin/handle_dhcp option.

Configuration for CAS, TS, and Dial-in Access

vi Method

Steps 1 and 2 under Parameters and Passed Values should be followed. You'll need to edit /etc/portslave/pslave.conf, comment some lines, etc.

Browser Method

To configure DHCP via your Web browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

<Console Access Server's IP address>

- Step 2: Log in as root and type the Web root password configured by the Web server.

 This will take you to the Configuration and Administration page.
- Step 3: Click the General link on the Link Panel.
 This takes you to the General page.
- Step 4: Scroll down to the Ethernet port section.

You can choose the DHCP Client option in this section. Select the radio button and click the Submit button at the bottom of the page.

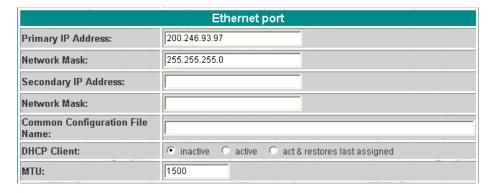


Figure 24: DHCP client section

Step 5: Make the changes effective.

Click on the Administration > Run Configuration link, check the Serial Ports/Ethernet/Static Routes box and click on the Activate Configuration button.

- Step 6: Click on the link Administration > Load/Save Configuration.
- Step 7: Click the Save Configuration to Flash button.

 The configuration will be saved in flash.

To disable the buzzer in boot time, edit the shell script /bin/ex_wdt_led.sh and remove the keyword "buzzer." The buzzer won't sound if there is a power failure in any power supply. This parameter does not affect the behavior of the command "signal_ras buzzer on/off." To make this change effective even after future reboots, create a line with "/bin/ex_wdt_led.sh" in /etc/config_files, save and quit that file and run saveconf.

Filters

This feature is only available for firmware versions 1.2.x and above.

Description

The AlterPath SM100 uses the Linux utility *ipchains* to filter IP packets entering, leaving and passing through its interfaces.

An ipchains tutorial is beyond the scope of this manual. For more information on ipchains, see the ipchains man page (not included with the AlterPath SM100) or the how-to:

 $\underline{http://www.netfilter.filewatcher.org/ipchains/HOWTO.html}$

The syntax of the ipchains command is:

```
ipchains -command chain rule-specification [options]
ipchains -E old-chain-name new-chain-name
```

where:

chain is one of the following:

input Filters for packets coming into the AlterPath SM100 itself.

output Filters for locally-generated packets.

forward Filters for packets being routed through the AlterPath SM100.

user_created_chain A previously defined (or in the process of being defined) chain

created by the command "-N."

command:

Only one command can be specified on the command line unless otherwise specified below. For all the long versions of the command and option names, you need to use only enough letters to ensure that ipchains can differentiate it from all other options.

Configuration for CAS, TS, and Dial-in Access

Browser Method

To configure filters in IP chains via your Web browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

<Console Access Server's IP address>

Step 2: Log in as root and type the Web root password configured by the Web server.

This will take you to the Configuration and Administration page.

(See "AlterPath SM100 Configuration and Administration page" on page 38)

Step 3: Click IPChains filter link.

Click on this link on the Link Panel.

Step 4: To create a new filter chain:

Type in the name of the filter chain in the Name box to the far right of the page, and then click the Add chain button. To enter the default target, click the appropriate

Select button and then the Submit button. The new filter chain will be added to the Filter Chain Table.

Step 5: To edit or delete a filter chain:

To change the default target or to delete the filter chain, click the radio button of the filter chain and then click the Edit chain button or the Delete chain button.

Step 6: To edit the rules of the filter chain:

Click the radio button of the filter chain and then click the List rules button. If the filter chain doesn't have rules, you need to add them. Skip to Step 9.

Step 7: To delete a rule:

Click the radio button of the rule and then click the Delete rule button.

Step 8: To edit a rule:

Click the radio button of the rule and then click the Edit rule button.

Generating Alarms

This feature helps the administrator to manage the servers. It filters the messages received by the serial port (the server's console) based on the contents of the messages. It then performs an action, such as sending an email or pager message. To configure this feature, you need to configure filters and actions in the syslog-ng.conf file. (You can read more about syslog-ng in the Syslog section.)

Port Slave Parameters Involved with Generating Alarms

conf.DB_facility This value (0-7) is the Local facility sent to the syslog-ng with data

when syslog_buffering and/or alarm is active.

all.alarm When nonzero, all data received from the port is captured and sent to

syslog-ng with INFO level and LOCAL[0+conf.DB_facility] facility.

Configuration for CAS, TS, and Dial-in Access

vi Method

Files to be modified:

- · pslave.conf
- syslog-ng.conf

Browser Method

To configure PortSlave parameters involved with syslog-ng and the syslog-ng configuration file with your browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

<Console Access Server's IP address>

Step 2: Log in as root and type the Web root password configured by the Web server.

This will take you to the Configuration and Administration page.

Step 3: Select the General link.

Click on the General link on the Link Panel to the left of the page in the Configuration section. This will take you to the General page.

Step 4: Scroll down to the Data Buffering section.

You can change the Data Buffering Facility value (conf.DB_facility). Click the Submit button.

Step 5: Select the Serial Ports link.

Click on the Serial Ports link on the Link Panel to the left of the page in the Configuration section. This will take you to the Port Selection page.

Step 6: Select port(s).

On the Port Selection page, choose all ports or an individual port to configure from the dropdown menu. Click the Submit button. This will take you to the Serial Port Configuration page.

Step 7: Scroll down to the Data Buffering section.

You can change the "Alarm for Data Buffering" (.alarm) value. Click the Submit button.

Step 8: Select the Syslog link.

Click on the Syslog link on the Link Panel to the left of the page in the Configuration section. This will take you to the Edit the Syslog-ng Configuration File page.

Step 9: Make the changes effective.

Click on the Administration > Run Configuration link, check the Serial Ports/ Ethernet/Static Routes box and click on the Activate Configuration button.

Step 10: Click on the link Administration > Load/Save Configuration.

Step 11: Click the Save Configuration to Flash button.

The configuration was saved in flash.

Wizard Method

The Alarm Generation custom wizard configures the ALL.ALARM parameter.

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the Alarm Generation custom wizard:

wiz --al

Screen 1 (below) will appear.

Screen 1:

******** C O N F I G U R A T I O N W I Z A R D *******

INSTRUCTIONS for using the Wizard:

- You can:
- 1) Enter the appropriate information for your system and press ENTER. Enter '#' if you want to deactivate that parameter or
- 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or
- 3) Press ESC if you want to exit.

NOTE: For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value.

Press ENTER to continue...

Screen 2: ****** C O N F I G U R A T I O N W I Z A R D ******* Current configuration: (The ones with the '#' means it's not activated.) all.alarm : 0Set to defaults ? (y/n) [N] : Screen 3: ****** C O N F I G U R A T I O N W I Z A R D ******* ALL.ALARM - When non zero, all data received from the port are captured and sent to syslog-ng with DAEMON facility and ALERT level. The syslog-ng.conf file should be set accordingly, for the syslog-ng to take some action. (Please see the 'Syslog-ng Configuration to use with Alarm Feature' section under Generating Alarms in Chapter 3 of the system's manual for the syslog-ng configuration file.) all.alarm[0]:



Note: conf.DB_facility is configured under the syslog parameters (wiz -- sl).

Screen 4:

***** C O N F I G U R A T I O N W I Z A R D ******* Your current configuration parameters are: (The ones with the '#' means it's not activated.) all.alarm : 0Are these configuration(s) all correct (Y)es or (N)o [N]: If you type 'N' Type 'c' to go back and CORRECT these parameters or 'q' to OUIT : Typing 'c' repeats the application, typing 'q' exits the entire wiz application If you type 'Y' Type 'c' to CONTINUE to set these parameters for specific ports or 'q' to QUIT : Typing 'c' leads to Screen 5, typing 'q' leads to Screen 6. Screen 5: ****** C O N F I G U R A T I O N W I Z A R D ******* You have 8 available ports on this system. Type 'q' to quit, a valid port number[1-8], or anything else to refresh :



Note: The number of available ports depends on the system you are on. Typing in a valid port number repeats this program except this time it's configuring for the port number you have chosen. Typing 'q' leads to Screen 6.

Screen 6:



(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y]:

Screen 7:



Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier.

If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]

CLI Method

To configure certain parameters for a specific serial port:

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure conf.DB_facility:

config configure conf dbfacility <number>

To configure alarm:

config configure line <serial port number> alarm <number>



Tip. You can configure all the parameters for a serial port in one line.

config configure line <serial port number> tty <string>
alarm <number>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

Syslog-ng Configuration to use with Alarm Feature

This configuration example is used for the alarm feature.

Step 1: Configure the pslave.conf file parameter.

In the pslave.conf file the parameters of the alarm feature are configured as:

```
all.alarm 1
conf.DB facility 2
```

Step 2: Add lines to syslog-ng.conf.

The syslog-ng.conf file needs these lines:

```
# local syslog clients
source sysl { unix-stream("/dev/log"); };
# To filter ALARM message with the string "kernel panic" :
filter f_kpanic {facility(local2) and level(info) and
match("ALARM") and match("kernel panic"); };
# To filter ALARM message with the string "root login" :
filter f root { facility(local2) and level(info) and
match("ALARM") and match("root login"); };
# To send e-mail to z@none.com (SMTP's IP address 10.0.0.2)
# from the e-mail address a@none.com with subject "ALARM".
# The message will carry the current date, the hostname
# of this unit and the message that was received from the
source.
destination d_mail1 {
    pipe("/dev/cyc_alarm"
    template("sendmail -t z@none.com -f a@none.com -s
\"ALARM\" -m \"$FULLDATE $HOST $MSG\" -h 10.0.0.2"));
};
```

```
# Example to send a pager to phone number 123 (Pager server
at 10.0.0.1) with message
# carrying the current date, the hostname of this AlterPath
SM100 and the message that was received from the source :
destination d pager {
pipe("/dev/cyc_alarm"
template("sendsms -d 123 -m \"$FULLDATE $HOST $MSG\"
10.0.0.1"););
};
# Example to send a Link Down trap to server at 10.0.0.1 with
message carrying the current
# date, the hostname of this unit and the message that
received from the source :
destination d_trap {
pipe("/dev/cyc_alarm"
template("snmptrap -v1 10.0.0.1 \"\" \"\" 2 0 \"\" \
.1.3.6.1.2.1.2.2.1.2.1 s \"$FULLDATE $HOST $MSG\" "););
};
# To send e-mail and snmptrap if message received from local
syslog client has the string "kernel panic" :
log { source(sysl); filter(f_kpanic); destination(d_mail1);
destination(d_trap); };
# To send e-mail and pager if message received from local
syslog client has the string
# "root login":
log { source(sys1); filter(f_root); destination(d_mail1);
destination(d_pager); };
```

Alarm, Sendmail, Sendsms and Snmptrap

Alarm

This feature is available only for the Console Server Application. The AlterPath SM100 sends messages using pager, e-mail, or snmptrap if the serial port receives messages with specific string. To configure this feature:

- Step 1: Activate alarm in Portslave configuration file.

 Parameter all.alarm 0 inactive or <> 0 active.
- Step 2: Configure filters in the syslog-ng configuration file.

```
filter f_alarm { facility(local[0+conf.DB_facility]) and
level(info) and match("ALARM") and match("<your string>"); };
```

Example: to filter the ALARM message with the string "kernel panic" (conf.DB_facility is configured with value 1):

```
filter f_kpanic {facility(local1) and level(info) and
match("ALARM") and match ("kernel panic"); };
```

Example: to filter the ALARM message with the string "root login":

```
filter f_root { facility(local1) and level(info) and
match("ALARM") and match("root login"); };
```

Step 3: Configure actions in the syslog-ng configuration file.

(See more details in syslog-ng examples.)

Example: alarm is active and if the serial port receives the string "kernel panic," one message will be sent to the pager.

```
log (source(sysl); filter(f_kpanic); destination(d_pager);
};
```

To send e-mail:

```
destination d_mail { pipe("/dev/cyc_alarm" template("send-
mail <pars>"));};
```

To send a pager message:

```
destination d_pager {pipe("/dev/cyc_alarm" template("sendsms
<pars>"));};
```

To send snmptrap:

```
destination d_trap {pipe("/dev/cyc_alarm" template("snmptrap
<pars>")); };
```

Step 4: Connect filters and actions in the syslog-ng configuration file.

Example: alarm is active and if the serial port receives the string "kernel panic," one message will be sent to the pager.

```
log (source(sysl); filter(f_kpanic); destination(d_trap);
destination(d_pager); };
```

Sendmail

Sendmail sends a message to a SMTP server. It is not intended as a user interface routine; it is used only to send pre-formatted messages. Sendmail reads all parameters in the command line. If the SMTP server does not answer the SMTP protocol requests sent by sendmail, the message is dropped.

Synopsis:

```
sendmail -t <name>[,<name>] [-c <name> [,<name>]] [-b <name>
[,<name>]] [-r <name>] -f <name> -s <text> -m <text> -h <SMTP
server> [-p <smtp-port>]

where:

-t <name>[,<name>] "To: "Required. Multi-part allowed (multiple names are separated by commas). Names are expanded as explained below.

[-c <name> [,<name>]] "Cc: "Optional. Multi-part allowed (multiple names are separated by commas).
```

[-b <name> [,<name>]] "Bcc: " Optional. Multi-part allowed (multiple names are sepa-

rated by commas).

[-r < name>] "Reply-To: " Optional. Use the Reply-To: field to make sure the

destination user can send a reply to a regular mailbox.

-f <name> "From: " Required.

-s <text> "Subject: " Required.

-m <text> "body" The message body.

-h <SMTP server> Required. IP address or name of the SMTP server.

[-p <SMTP port> Optional. The port number used in the connection with the

server. Default: 25.

<name> Any email address.

<text> A text field. As this kind of field can contain blank spaces,

please use the quotation marks to enclose the text.

For example, to send e-mail to z@none.com (SMTP's IP address 10.0.0.2) from the e-mail address a@none.com with subject "sendmail test."

```
sendmail -t z@none.com -f a@none.com -s "sendmail test" -m "Sendmail test. \n Is it OK??? " -h 10.0.0.2
```

Sendsms

The sendsms is the Linux command line client for the SMSLink project. It accepts command line parameters that define the message to be sent, and transmits them to the SMS server process running on the designated server. The sendsms was developed specifically for easy calling from shell scripts or similar situations.

Synopsis:

```
sendsms [-r] [-g] [-v] -d dest (-m message or -f msgfile)
[-u user] [-p port] server
```

where:

-r

Reporting. Additional info will be included in the message printed on stderr (namely, the device name used by the server to send the SMS out, and the message ID attributed to the SMS by the module's SIM card). If any of these items is missing or can't be parsed, a value of "??" will be returned.

-g

Turns debugging on. Will output the entire dialog with the server on stderr (and more).

-h

Displays a short help message and exits.

-**V**

Displays version information and exits.

-d dest

Required. The GSM network address (i.e. phone number) of the mobile phone the message is to be sent to. Supported format is: [int. prefix - country code] area code - phone number. The international prefix can be either "+" or "00" (or any other value supported by the GSM network provider the server is subscribed to). Some separation characters can be used to beautify the number, but they are purely cosmetic and will be stripped by the server. Those characters are [./-]. The pause character (',') is not supported. Regarding the international country code, don't forget that its necessity is to be considered respective to the SMS gateway location (the host this client program is connecting to), not the location where the client is run from. In case of doubt, please contact the SMS server administrator for your network. Please always include the area code (even when sending to a destination in the same "area", i.e., on the same network). The number without the area code, though syntactically correct and accepted by the network, may never get delivered.

-m message

Required (Use one and only one of "-m" or "-f"). The text of the message to be sent. Unless made up of a single word, it will have to be quoted for obvious reasons. Maximum length is 160 characters. A longer message will be truncated (you will be warned about it), but the message will still be sent. At the present time, only 7-bit ASCII is supported for the message text.

-f msgfile

Required (use one and only one of "-m" or "-f"). The name of a text file where the message to send is to be read from. This file can contain multiple lines of text (they will be concatenated), but its total length can't exceed 160 characters. A longer text will be truncated (you will be warned about it), but the message will still be sent. The special file '-' means that input will be read from stdin. At the present time, only 7-bit ASCII is supported for the message text.

-u user

Optional. The server module requires the user to identify her/himself for logging purposes. No authentication is performed on this information, however. If this parameter is omitted, sendsms will send the UNIX username of the current user. This parameter allows you to override this default behavior (might be useful in the case of automated sending).

-p port

Optional. Communication port on the target server. If provided here, this value will be used to connect to the server. If omitted, the client will query the local system for the port number associated with the "well known service" sms (as defined in /etc/services). If that doesn't return an answer, the compiled-in default value 6701 will be used.

server

Required. The host name or IP address of the computer where the SMS gateway server process is running. By default, this server will be listening on TCP port 6701.

Upon success (when the server module reports that the message was successfully sent), sendsms returns 0. When a problem occurs, a non zero value is returned. Different return values indicate different problems. A return value of 1 indicates a general failure of the client program.

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Example to send a pager message to phone number 123 (Pager server at 10.0.0.1) with message:

sendsms -d 123 -m "Hi. This is a test message send from $AlterPath \, SM100$ using sendsms" 10.0.0.1

Snmptrap

Snmptrap is an SNMP application that uses the TRAP-PDU Request to send information to a network manager. One or more fully qualified object identifiers can be given as arguments on the command line. A type and a value must accompany each object identifier. Each variable name is given in the format specified. If any of the required version 1 parameters—enterprise-oid, agent and uptime—are specified as empty, it defaults to ".1.3.6.1.4.1.3.1.1", hostname, and host-uptime respectively.

Synopsis

```
snmptrap -v 1 [-Ci] [common arguments] enterprise-oid agent
generic-trap specific-trap uptime [objectID type value]...
snmptrap -v [2c|3] [-Ci] [common arguments] uptime trap-oid
[objectID type value]...
where:
```

-Ci Optional. It sends INFORM-PDU.

common arguments Required. They are:

"-c <community name> <SNMP server IP address>"

enterprise-oid Required, but it can be empty (").

agent Required, but it can be empty ("). The agent name.

generic-trap The generic trap number: 2 (link down), 3 (link up), 4

(authentication failure), ...

specific-trap Required. The specific trap number.

uptime Required.

[objectID type value] Optional. objectID is the object oid. You want to inform its value

to server.

If the network entity has an error processing the request packet, an error packet will be returned and a message will be shown, helping to pinpoint in what way the request was malformed. If there were other variables in the request, the request will be resent without the bad variable.

For example, to send a Link Down trap to server at 10.0.0.1 with interfaces.iftable.ifentry.ifde-scr:

```
snmptrap -v 1 10.0.0.1 "" 2 0 "" .1.3.6.1.2.1.2.2.1.2.1 s " Alter-Path SM100: serial port number 1 is down"
```

-Ci Optional. It sends INFORM-PDU.

common arguments Required. They are: SNMP server IP address and community.

enterprise-oid Required, but it can be empty ('').

Help

Help Wizard Information

```
Synopsis: wiz [--OPTIONS] [--port <port number>]
```



Note: To directly configure a feature for a specific serial port, use the "--port <port number>" option after "wiz --[option]."

Table 10: General Options for the Help Wizard

Option	Description
ac <cas or="" ts=""></cas>	Configuration of access method parameters
al	Configuration of alarm parameter
all <cas or="" ts=""></cas>	Configuration of all parameters
auth	Configuration of authentication parameters
db	Configuration of data buffering parameters
help	Print this help message
sl	Configuration of syslog parameters
snf	Configuration of sniffing parameters
sset <cas or="" ts=""></cas>	Configuration of serial setting parameters
tl	Configuration of terminal login display parameters
tso	Configuration of other parameters specific to the TS profile

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the Help custom wizard (you can also type wiz -h):

wiz --help

Help Command Line Interface Information



Note: To enter into CLI mode, type config at the terminal prompt. You will then get a CLI prompt similar to config@hostname>>. Once in CLI mode, you eliminate the need to type config at the beginning of your CLI commands. To exit from this mode, type exit or quit.

Synopsis 1 - Configuration of Port Specific Parameters

config configure line [serial port number] [options]

or in CLI mode:

configure line [serial port number] [options]

The following table shows Help CLI Options and the actual parameter modified for Synopsis 1.

Table 11: Help CLI Options - Synopsis 1

Option	Actual Parameter Modified
accthost1 <string></string>	accthost1
accthost2 <string></string>	accthost2
adminusers <string></string>	admin_users
alarm <number></number>	alarm
authhost1 <string></string>	authhost1
authhost2 <string></string>	authhost2
authtype <string></string>	authtype
auto_input <string></string>	auto_answer_input
auto_output <string></string>	auto_answer_output
break <string></string>	break_sequence
datasize <number></number>	datasize
databuffering <number></number>	data_buffering
dbmenu <number></number>	dont_show_DBmenu
dbmode <string></string>	DB_mode
dbtimestamp <number></number>	DB_timestamp
dcd <number></number>	dcd
dtr_reset <number></number>	DTR_reset
escape <string></string>	escape_char
flow <string></string>	flow
host <string></string>	host
idletimeout <number></number>	idletimeout

Table 11: Help CLI Options - Synopsis 1

Option	Actual Parameter Modified
ipno <string></string>	ipno
issue <string></string>	issue
If <number></number>	lf_suppress
modbus <string></string>	modbus_smode
multiplesess <string></string>	multiple_sessions
parity <string></string>	parity
pollinterval <number></number>	poll_interval
prompt <string></string>	prompt
protocol <string></string>	protocol
retries <number></number>	timeout
secret <string></string>	secret
sniffmode <string></string>	sniff_mode
socket <number></number>	socket_port
speed <number></number>	speed
stopbits <number></number>	stopbits
sttycmd <string></string>	sttyCmd
syslogdb <number></number>	syslog_buffering
syslogsess <number></number>	syslog_sess
telnetclientmode <number></number>	telnet_client_mode
term <string></string>	term
timeout <number></number>	timeout

Table 11: Help CLI Options - Synopsis 1

Option	Actual Parameter Modified
tty <string></string>	tty
txinterval <number></number>	tx_interval
userauto <string></string>	userauto
users <string></string>	users

(Refer to Appendix C for more info on the parameters.)

Synopsis 2 - Configuration of Network-related Parameters

config configure ether [options]

or in CLI mode:

configure ether [options]

Table 12: Help CLI Options - Synopsis 2

Option	Description	Actual Parameters Modified
ip <string></string>	Configuration of the IP of the Ethernet interface.	conf.eth_ip
mask <string></string>	Configuration of the mask for the Ethernet network.	conf.eth_mask
mtu <number></number>	Configuration of the Maximum Transmission Unit size.	conf.eth_mtu

(Refer to Appendix C for more info on the parameters.)

Synopsis 3 - Configuration of other Conf. Parameters

config configure conf [options]

or in CLI mode:

configure conf [options]

Table 13: Help CLI Options - Synopsis 3

Option	Actual Parameter Modified	
dbfacility <number></number>	conf.DB_facility	
facility <number></number>	conf.facility	
group <string></string>	conf.group	
locallogins <number></number>	conf.locallogins	
nfsdb <string></string>	conf.nfs_data_buffering	

(Refer to Appendix C for more info on the parameters.)



Note: To include spaces within the string you are configuring, encapsulate the string within single or double quotes. For instance, to configure s2.sttyCmd - igner -onler, type (do not put a space aftera comma):

config configure line 2 sttycmd "-igncr -onlcr"



Tip. You can specify the range or list of serial ports if you wish to configure the same parameters for several ports. For instance, to configure parameters for ports 2 through 4, you can type this command: config configure line 2-4 [options]. Or to configure parameters for just ports 4, 6, and 9, you can type:

config configure line 4,6,9 [options]

(Do not put a space after the commas when listing the serial ports.)

Requesting Help for the CLI

There are two methods for requesting help for the CLI:

- To obtain general help on the format of CLI, type config help / more at the terminal prompt.
- Help may be requested at any point in a command by entering a "?" If nothing matches, the help list will be empty and you must backup until entering a "?" shows the available options.

For example:

To find out possible commands that can come after config, type:

```
config ?
```

• To find out what parameters are configurable through CLI, type:

```
config configure line <serial port number> ?
```

NTP

The ntpclient is a *Network Timer Protocol* (RFC-1305) client for UNIX- and Linux-based computers. In order for the AlterPath SM100 to work as a NTP client, the IP address of the NTP server must be set in the file /etc/ntpclient.conf.

The script shell /bin/ntpclient.sh reads the configuration file (/etc/ntpclient.conf) and build the line command to call /bin/ntpclient program.

Parameters Involved and Passed Values

The file /etc/ntpclient.conf has the value of two parameters:

NTPSERVER The IP address of the NTP server.

INTERVAL Check time every interval seconds (default 300).

The data and time will be update from the NPT server according to the parameter options. The ntpclient program has this syntax:

```
ntpclient [options]
```

Options:

-c count Stop after count time measurements (default 0 means go forever).

-d Print diagnostics.

-h hostname NTP server host (mandatory).

-i interval Check time every interval seconds.

-1 Attempt to lock local clock to server using adjtimex(2).

-p port Local NTP client UDP port.

-r Replay analysis code based on stdin.

-s Clock set (if count is not defined this sets count to 1).

Configuration for CAS, TS, and Dial-in Access

vi Method

Files to be changed:

```
/etc/ntpclient.conf
```

Browser Method

To configure NTP with your browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

```
<Console Access Server's IP address>
```

Step 2: Log in as root and type the Web root password configured by the Web server.

This will take you to the Configuration and Administration page.

Step 3: Click on the Edit Text File link.

Click on this link on the Link Panel or on the Configuration section of the Configuration and Administration page. (See <u>Figure 10</u>: <u>AlterPath SM100</u> <u>Configuration and Administration page</u>. You can then pull up the appropriate file and edit it.

Serial Settings

This feature controls the speed, data size, parity, and stop bits of all ports. It also sets the flow control to hardware, software, or none; the DCD signal; and tty settings after a socket connection to that serial port is established.

Parameters Involved and Passed Values

Terminal Settings involve the following parameters (the first four are physical parameters):

all.speed The speed for all ports. Default value: 9600.

all.datasize The data size for all ports. Default value: 8.

all.stopbits The number of stop bits for all ports. Default value: 1.

all.parity The parity for all ports. Default value: none.

all.flow This sets the flow control to hardware, software, or none.

Default value: none.

all.dcd DCD signal (sets the tty parameter CLOCAL). Valid values

are 0 or 1. If all.dcd=0, a connection request will be accepted regardless of the DCD signal and the connection will not be closed if the DCD signal is set to DOWN. If all.dcd=1 a connection request will be accepted only if the DCD signal is UP and the connection will be closed if the

DCD signal is set to DOWN. Default value: 0.

all.sttyCmd (for CAS only)

The TTY is programmed to work as configured and this userspecific configuration is applied over that serial port. Parameters must be separated by a space. The following example sets:

-igncr

This tells the terminal not to ignore the carriage-return on input,

-onlcr

Do not map newline character to a carriage return or newline character sequence on output,

opost

Post-process output,

-icrnl

Do not map carriage-return to a newline character on input.

all.sttyCmd -igncr -onlcr opost -icrnl

DTR_reset (for CAS only)

This value specifies how long (in milliseconds) a DTR signal will be turned off before it is turned back on again. If set to 0, this parameter will NOT be active. This may be dangerous if a user were to connect to a port that a previous user was on but had lost the session after a timeout. The user may directly connect into the previous user's shell. A minimum of 100ms is required otherwise it is assumed.

Configuration for CAS

Browser Method

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

<Console Access Server's IP address>

Step 2: Log in as root and type the Web root password configured by the Web server.

This will take you to the Configuration and Administration page.

Step 3: Select the Serial Ports link.

Click on the Serial Ports link on the Link Panel to the left of the page or in the Configuration section of the page. This will take you to the Port Selection page.

Step 4: Select port(s).

On the Port Selection page, choose all ports or an individual port to configure, from the dropdown menu. Click the Submit button. This will take you to the Serial Port Configuration page.

Step 5: Scroll down to the Physical section.

You can change the settings for Speed, Data Size, Stop Bit, Parity, Flow Control, and DCD-sensitivity here.

Step 6: Click on the Submit button.

Step 7: Make the changes effective.

Click on the Administration > Run Configuration link, check the Serial Ports/ Ethernet/Static Routes box and click on the Activate Configuration button.

Step 8: Click on the link Administration > Load/Save Configuration.

Step 9: Click the Save Configuration to Flash button.

The configuration was saved in flash.

Wizard Method

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the CAS Terminal Settings custom wizard:

wiz --sset cas

Screen 1 will appear.

Screen 1: ****** C O N F I G U R A T I O N W I Z A R D ******** INSTRUCTIONS for using the Wizard: You can: 1) Enter the appropriate information for your system and press ENTER. Enter '#' if you want to deactivate that parameter or 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or 3) Press ESC if you want to exit. NOTE: For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value. Press ENTER to continue... Screen 2: ****** C O N F I G U R A T I O N W I Z A R D ******** Current configuration: (The ones with the '#' means it's not activated.) all.speed : 9600 all.datasize : 8 all.stopbits: 1 all.parity: none all.flow : none all.dcd:0all.DTR reset : 100

```
all.sttyCmd : #
Set to defaults ? (y/n) [N] :
Screen 3:
W I Z A R D ******
ALL.SPEED - The data speed in bits per second (bps) of
all ports.
all.speed[9600] :
ALL.DATASIZE - The data size in bits per character of
all ports.
all.datasize[8]:
Screen 4:
****** C O N F I G U R A T I O N W I Z A R D ********
ALL.STOPBITS - The number of stop bits for all ports.
all.stopbits[1]:
ALL.PARITY - The parity for all ports.
(e.g. none, odd, even)
all.parity[none] :
```

Screen 5: ****** C O N F I G U R A T I O N W I Z A R D ******** ALL.FLOW - This sets the flow control to hardware, software, or none. (e.g. hard, soft, none) all.flow[none]: ALL.DCD - DCD signal (sets the tty parameter CLOCAL). Valid values are 0 or 1. In a socket session, if all.dcd=0, a connection request (telnet or ssh) will be accepted regardless of the DCD signal and the connection will not be closed if the DCD signal is set to DOWN. In a socket connection, if all.dcd=1 a connection request will be accepted only if the DCD signal is UP and the connection (telnet or ssh) will be closed if the DCD signal is set to DOWN. all.dcd[0]: Screen 6: ****** C O N F I G U R A T I O N W I Z A R D ******* ALL.DTR_RESET - This parameter specifies how long (in milliseconds) a DTR signal will be turned off before it is turned on again. If set to 0, this parameter will NOT be active. This may be dangerous when a user connects to a port that a previous user was on but had lost the session after a timeout. The user may directly connect into the

AlterPath SM100

previous user's shell. A minimum of 100ms is required.

all.DTR reset[100] :

```
ALL.STTYCMD - Tty settings after a socket connection to
that serial port is established. The tty is programmed to
work as a CAS profile and this user specific configuration
is applied over that serial port. Parameters must be
separated by space.(e.g. all.sttyCmd -igncr -onlcr opost -
-igncr tells the terminal not to ignore the carriage-return
on input, -onlcr means do not map newline character to a
carriage return/newline character sequence on output, opost
represents post-process output, -icrnl means do not map
carriage-return to a newline character on input.
all.sttyCmd[#] :
Screen 7:
****** C O N F I G U R A T I O N W I Z A R D *******
Your current configuration parameters are:
(The ones with the '#' means it's not activated.)
all.speed: 9600
all.datasize : 8
all.stopbits : 1
all.parity : none
all.flow : none
all.dcd:0
all.DTR reset : 100
all.sttyCmd : #
Are these configuration(s) all correct (Y)es or (N)o [N]:
If you type 'N'
Type 'c' to go back and CORRECT these parameters
or 'q' to QUIT :
Typing 'c' repeats the application, typing 'q' exits the entire wiz application
```

User Guide 165

If you type 'Y'

Type 'c' to CONTINUE to set these parameters for specific ports or 'q' to QUIT :

Typing 'c' leads to Screen 8, typing 'q' leads to Screen 9.

Screen 8:

****** C O N F I G U R A T I O N W I Z A R D *******

You have 8 available ports on this system.

Type 'q' to quit, a valid port number[1-8], or anything else to refresh :



Note: The number of available ports depends on the system you are on. Typing in a valid port number repeats this program except this time it's configuring for the port number you have chosen. Typing 'q' leads to Screen 9.

Screen 9:

******** C O N F I G U R A T I O N W I Z A R D *******

(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y] :

Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier.

If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]

CLI Method

To configure certain parameters for a specific serial port.

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure speed:

config configure line <serial port number> speed <number>

To configure datasize:

config configure line <serial port number> datasize <number>

To configure stopbits:

config configure line <serial port number> stopbits <number>

To configure parity:

config configure line <serial port number> parity <string>

To configure flow:

config configure line <serial port number> flow <string>

To configure dcd:

config configure line <serial port number> dcd <number>

To configure DTR_reset:

config configure line <serial port number> dtr_reset
<number>

To configure sttyCmd:

config configure line <serial port number> sttycmd <string>



Tip. You can configure all the parameters for a serial port in one line:

config configure line <serial port number> tty <string>
speed <number> datasize <number> stopbits <number> parity <string> flow <string> dcd <number> dtr_reset <number> sttycmd <string>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

Configuration for TS

Browser Method

See the browser method for the CAS, earlier in this section.

Wizard Method

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the TS Terminal Settings custom wizard:

```
wiz --sset ts
```



Note: Screens 1- 4 are the same as those of the previous wizard for sset cas, thus, they are omitted here. The only difference between this feature and the CAS wizard is the parameter sttyCmd and DTR_reset. In the TS configuration, neither of these parameters is requested.

Screen 5:

Typing 'c' repeats the application, typing 'q' exits the entire wiz application.

If you type 'Y':

Type 'c' to CONTINUE to set these parameters for specific ports or 'q' to QUIT :

Typing 'c' leads to Screen 6, typing 'q' leads to Screen 7.

Screen 6:

******** C O N F I G U R A T I O N W I Z A R D *******

You have 8 available ports on this system.

Type 'q' to quit, a valid port number[1-8], or anything else to refresh :



Note: The number of available ports depends on the system you are on. Typing in a valid port number repeats this program except this time it's configuring for the port number you have chosen. Typing 'q' leads to Screen 7.

Screen 7:

******** C O N F I G U R A T I O N W I Z A R D ********

(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y]:

Screen 8:



Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier.

If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]

CLI Method

To configure certain parameters for a specific serial port:

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure speed:

config configure line <serial port number> speed <number>

To configure datasize:

config configure line <serial port number> datasize <number>

To configure stopbits:

config configure line <serial port number> stopbits <number>

To configure parity:

configure line <serial port number> parity <string>

To configure flow:

config configure line <serial port number> flow <string>

To configure dcd:

config configure line <serial port number> dcd <number>



Tip. You can configure all the parameters for a serial port in one line:

config configure line <serial port number> tty <string>
speed <number> datasize <number> stopbits <number>
parity <string> flow <string> dcd <number>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

Configuration for Dial-in Access

The parameters are the same as before.

Session Sniffing

You can open more than one common and sniff session at the same port. For this purpose, the following configuration items are available in the file pslave.conf:

- all.multiple_sessions: If it is configured as no, only two users can connect to the same port simultaneously. If it is configured as yes, more than two simultaneous users can connect to the same serial port. A "Sniffer menu" will be presented to the user and they can choose either to open a sniff session; to open a read and/or write session; to cancel a connection; or to send a message to other users connected to the same serial port. If it is configured as "RW_sessions," only read and/or write sessions will be opened, and the sniffer menu won't be presented. If it is configured as "sniff_session" only, a sniff session will be opened, and the sniffer menu won't be presented. Default value: no.
- sN.multiple_sessions: Valid only for port N. If it is not defined, it will assume the value of all.multiple_sessions.
- all.escape_char: Valid for all the serial ports; this parameter will be used to present the menus below to the user. Only characters from '^a' to '^z' (i.e., CTRL-A to CTRL-Z) will be accepted. The default value is '^z' (CTRL-Z).
- sN.escape_char: Valid only for port N; this parameter will be used to present the menus below to the user. Only characters from '^a' to '^z' (i.e. CTRL-A to CTRL-Z) will be accepted. If it is not defined, it will assume the value of all.escape_char.

When multiple sessions are allowed for one port, the AlterPath SM100 will accept just one common session and one sniffer session at the same time AlterPath SM100 will be as follows:

- 1. The first user to connect to the port will open a common session.
- 2. From the second connection on, only admin users will be allowed to connect to that port. The AlterPath SM100 will send the following menu to these administrators (defined by the parameter all.admin_users or sN.admin_users in the file pslave.conf):

```
*

* * ttySN is being used by (<first_user_name>) !!!

*
```

```
1 - Initiate a regular session
2 - Initiate a sniff session
3 - Send messages to another user
4 - Kill session(s)
5 - Quit
Enter your option:
```

If the user selects 1 - Initiate a regular session, s/he will share that serial port with the users that were previously connected. S/he will read everything that is received by the serial port, and will also be able to write to it.

If the user selects 2 - *Initiate a sniff session*, s/he will start reading everything that is sent and/or received by the serial port, according to the parameter all.sniff_mode or sN.sniff mode (that can be in, out or i/o).

When the user selects 3 - Send messages to another user, the AlterPath SM100 will send the user's messages to all the sessions, but not to the tty port. Everyone connected to that port will see all the "conversation" that's going on, as if they were physically in front of the console in the same room. These messages will be formatted as:

[Message from user/PID] <<message text goes here>> by the AlterPath SM100

To inform the AlterPath SM100 that the message is to be sent to the serial port or not, the user will have to use the menu.

If the administrator chooses the option 4 - *Kill session(s)*, the AlterPath SM100 will show him/her a list of the pairs PID/user_name, and s/he will be able to select one session typing its PID, or "all" to kill all the sessions. If the administrator kills all the regular sessions, his session initiates as a regular session automatically.

Option 5 - Quit will close the current session and the TCP connection.

Only for the administrator users:

Typing all.escape_char or sNescape_char from the sniff session or "send message mode" will make the AlterPath SM100 show the previous menu. The first regular sessions will not be allowed to return to the menu. If you kill all regular sessions using the option 4, your session initiates as a regular session automatically.

Parameters Involved and Passed Values

Sniffing involves the following parameters:

all.admin_users This parameter determines which users can receive the sniff

menu. When users want access per port to be controlled by administrators, this parameter is obligatory and authtype must not be none. User groups (defined with the parameter conf.group) can be used in combination with user names in the

parameter list. Example values: peter, john, user group.

all.sniff_mode This parameter determines what other users connected to the

very same port (see parameter admin_users below) can see of the session of the first connected user (main session): *in* shows data written to the port, *out* shows data received from the port, and *i/o* shows both streams. The second and later sessions are called sniff sessions and this feature is activated whenever the protocol parameter is set to socket_ssh or socket_server.

Example value: out.

all.escape_char

This parameter determines which character must be typed to make the session enter menu mode. The possible values are <CTRL-a> to <CTRL-z>. Represent the CTRL with carat: ^. This

parameter is only valid when the port protocol is socket_server

or socket_ssh. Default value is ^z.

all.multiple_sessions

If it is configured as *no*, only two users can connect to the same port simultaneously. If it is configured as *yes*, more than two simultaneous users can connect to the same serial port. A "Sniffer menu" will be presented to the user and they can choose either to open a sniff session; to open a read and/or write session; to cancel a connection; or to send a message to other users connected to the same serial port. If it is configured as "RW_sessions," only read and/or write sessions will be opened, and the sniffer menu won't be presented. If it is configured as "sniff_session" only, a sniff session will be opened, and the sniffer menu won't be presented. Default value: no.

Configuration for CAS

vi Method

Only the file /etc/portslave/pslave.conf has to be changed.

Browser Method

To configure Session Sniffing with your browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

```
<Console Access Server's IP address>
```

- Step 2: Log in as root and type the Web root password configured by the Web server.

 This will take you to the Configuration and Administration page.
- Step 3: Select the Serial Ports link.

Click on the Serial Ports link on the Link Panel to the left of the page or in the Configuration section of the page. This will take you to the Port Selection page.

Step 4: Select port(s).

On the Port Selection page, choose all ports or an individual port to configure, from the dropdown menu. Click the Submit button. This will take you to the Serial Port Configuration page.

Step 5: Scroll down to the Sniff Session section.

You can configure the appropriate values here.

Sniff session		
Sniff Session Mode:	Output 🔽	
Administrative Users:		-
Escape char from sniff mode:		
Allows multiple sniff sessions:	C yes C no	

Figure 25: Sniff Session section of the Serial Port Configuration page

Step 6: Click on the Submit button.

Step 7: Make the changes effective.

Click on the Administration > Run Configuration link, check the Serial Ports/ Ethernet/Static Routes box and click on the Activate Configuration button.

Step 8: Click on the link Administration > Load/Save Configuration.

Step 9: Click the Save Configuration to Flash button.

The configuration was saved in flash.

Wizard Method

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the Sniffing custom wizard:

wiz --snf

Screen 1: ****** C O N F I G U R A T I O N W I Z A R D ******** INSTRUCTIONS for using the Wizard: You can: 1) Enter the appropriate information for your system and press ENTER. Enter '#' if you want to deactivate that parameter or 2) Press ENTER if you are satisfied with the value within the brackets [] and want to go on to the next parameter or 3) Press ESC if you want to exit. NOTE: For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value. Press ENTER to continue... Screen 2: ****** C O N F I G U R A T I O N W I Z A R D ******** Current configuration: (The ones with the '#' means it's not activated.) all.admin users : # all.sniff mode : out all.escape_char : ^z all.multiple_sessions : no Set to defaults ? (y/n) [N] :

Screen 3:



ALL.ADMIN_USERS - This parameter determines which users can open a sniff session, which is where other users connected to the very same port can see everything that the first user is doing. The other users connected to the very same port can also cancel the first user's session (and take over). If the parameter, all.multiple_sessions, is configured as 'no', then only two users can connect to the same port simultaneously. If it is configured as 'yes', more simultaneous users can sniff the session or have read/write permissions.

(Please see details in Session Sniffing in Chapter 3 of the system's manual.)

all.admin_users[#] :

ALL.SNIFF_MODE - This parameter determines what other users connected to the very same port can see of the session of the first connected user (main session). The second session is called a sniff session and this feature is activated whenever the protocol is set to socket_ssh or socket_server.

(e.g. in -shows data written to the port, out -shows data received from the port, i/o -shows both streams.)

```
all.sniff_mode[out] :
```

```
Screen 4:
****** C O N F I G U R A T I O N W I Z A R D ********
ALL.ESCAPE_CHAR - This parameter determines which
character must be typed to make the session enter into
"menu mode." The possible values are <CRTL-a> to <CRTL-z>,
and this is only valid when the port protocol is
socket_server or socket_ssh. Represent the CRTL
character with '^'. Default value is ^z.
all.escape_char[^z] :
ALL.MULTIPLE SESSIONS - Allows users to open multiple
common and sniff sessions on the same port. The options
are "yes," "no," "RW session," or "sniff session."
Default is set to "no."
all.multiple sessions[no] :
Screen 5:
****** C O N F I G U R A T I O N W I Z A R D *******
Your current configuration parameters are:
(The ones with the '#' means it's not activated.)
all.admin_users : #
all.sniff mode : out
all.escape char : ^z
all.multiple_sessions : no
Are these configuration(s) all correct (Y)es or (N)o [N]:
```

If you type 'N'

Type 'c' to go back and CORRECT these parameters or 'q' to QUIT :

Typing 'c' repeats the application, typing 'q' exits the entire wiz application

If you type 'Y'

Type 'c' to CONTINUE to set these parameters for specific ports or 'q' to QUIT :

Typing 'c' leads to Screen 6, typing 'q' leads to Screen 7.

Screen 6:

******* C O N F I G U R A T I O N W I Z A R D ********

You have 8 available ports on this system.

Type 'q' to quit, a valid port number[1-8], or anything else to refresh:



NOTE: The number of available ports depends on the system you are on. Typing in a valid port number repeats this program except this time it's configuring for the port number you have chosen. Typing 'q' leads to Screen 7.

Screen 7:

******* C O N F I G U R A T I O N W I Z A R D *******

(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to

lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y]:

Screen 8:



Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier.

If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]

CLI Method

To configure certain parameters for a specific serial port:

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure admin_users:

config configure line <serial port number> adminusers
<string>

To configure sniff_mode:

config configure line <serial port number> sniffmode
<string>

To configure escape_char:

config configure line <serial port number> escape <string>

To configure multiple_sessions:

config configure line <serial port number> multiplesess
<string>



Tip. You can configure all the parameters for a serial port in one line.

config configure line <serial port number> tty <string>
adminusers <string> sniffmode <string> escape <string>
multiplesess <string>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

SNMP

Short for Simple Network Management Protocol: a set of protocols for managing complex networks. The first versions of SNMP were developed in the early 80s. SNMP works by sending messages, called protocol data units (PDUs), to different parts of a network. SNMP-compliant devices, called agents, store data about themselves in Management Information Bases (MIBs) and return this data to the SNMP requesters.

The AlterPath SM100 uses the net-snmp package (http://www.net-snmp.org).

The net-snmp supports snmp version 1, 2 and 3. You can configure the /etc/snmp/snmpd.conf file as indicated later in this section.

- 1. Snmp version 1
 - RFC1155 SMI for the official MIB tree
 - RFC1213 MIB-II
- 2. Snmp version 2
 - RFC2578 Structure of Management Information Version 2 (SMIv2)
 - RFC2579 Textual Conventions for SMIv2
 - RFC2580 Conformance Statements for SMIv2
- 3. Snmp version 3
 - RFC2570 Introduction to Version 3 of the Internet-standard Network Management Framework
 - RFC2571 An Architecture for Describing SNMP Management Frameworks
 - RFC2572 Message Processing and Dispatching for the Simple Network Management Protocol (SNMP)
 - RFC2573 SNMP Applications
 - RFC2574 User-based Security Model (USM) for version 3 of the Simple Network Management Protocol (SNMPv3)

- RFC2575 View-based Access Control Model (VACM) for the Simple Network Management Protocol (SNMP)
- RFC2576 Coexistence between Version 1, Version 2, and Version 3 of the Internet-standard Network Management Framework
- 4. Private UCD SNMP mib extensions (enterprises.2021)
 - Information about memory utilization (/proc/meminfo)
 - Information about system status (vmstat)
 - Information about net-snmp packet
- 5. Private Cyclades Vendor MIB (enterprises.2925)
 - Cyclades AlterPath SM100 Remote Management Object Tree (cyclades.4). This MIB
 permits you to get informations about the product, to read/write some configuration items and to do some administration commands. (For more details see the
 cyclades.mib file.)

Configuration for CAS, TS, and Dial-in Access

vi Method

Files to be changed:

/etc/snmp/snmpd.conf

This file has information about configuring for SNMP.

Browser Method

To configure SNMP with your browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

<Console Access Server's IP address>

Step 2: Log in as root and type the Web root password configured by the Web server.

This will take you to the Configuration and Administration page.

Step 3: Click on the SNMP link.

Select the SNMP link. The SNMP configuration file will appear in text mode.

- Step 4: Edit the configuration file and click on the Submit button
- Step 5: Make changes effective.

Click on the Administration > Run Configuration link. Check the SNMP box and click on the Activate Configuration button.

Step 6: Click on the Administration > Load/Save Configuration and click on the Save to Flash button.

This will save the file in the flash.

Syslog

The syslog-ng daemon provides a modern treatment to system messages. Its basic function is to read and log messages to the system console, log files, other machines (remote syslog servers) and/or users as specified by its configuration file. In addition, syslog-ng is able to filter messages based on the contents of them and to perform an action (e.g. to send an e-mail or pager message). In order to access these functions, the syslog-ng.conf file needs some specific configuration.

The configuration file (default: syslog-ng.conf) is read at startup and is reread after receipt of a hangup (HUP) signal. When reloading the configuration file, all destination files are closed and reopened as appropriate.

The syslog-ng reads from sources (files, TCP/UDP connections, syslogd clients), filters the messages and takes an action (writes in files, sends snmptrap, pager, e-mail or syslogs to remote servers).

There are five tasks required for configuring syslog-ng:

Task 1: Define Global Options.

Task 2: Define Sources.

Task 3: Define Filters.

Task 4: Define Actions (Destinations).

Task 5: Connect all of the above.

The five tasks are explained in the following section <u>"Syslog-ng and its Configuration" on page 193</u>.

Port Slave Parameters Involved with syslog-ng

conffacility This value (0-7) is the Local facility sent to the syslog-ng from

PortSlave.

conf.DB_facility This value (0-7) is the Local facility sent to the syslog-ng with data

when syslog_buffering and/or alarm is active. When nonzero, the contents of the data buffer are sent to the syslogng every time a quantity of data equal to this parameter is collected. The syslog level for data buffering is hard coded to level five (notice) and facility local[0+ conf.DB_facility]. The file /etc/syslog-ng/syslog-ng.conf should be set accordingly for the syslog-ng to take some

action. Example value: 0.

all.syslog_buffering When nonzero, the contents of the data buffer are sent to the

syslog-ng every time a quantity of data equal to this parameter is collected. The syslog message is sent to syslog-ng with NOTICE

level and LOCAL[0+conf.DB_facility] facility.

Configuration for CAS, TS, and Dial-in Access

vi Method

To change the PortSlave parameters: edit the /etc/portslave/pslave.conf file. To change the syslog-ng configuration: edit the /etc/syslog-ng/syslog-ng.conf file.

Browser Method

To configure the PortSlave parameters, see the Data Buffering section. To configure syslog via your Web browser:

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

<Console Access Server's IP address>

Step 2: Log in as root and type the Web root password configured by the Web server.

This will take you to the Configuration and Administration page.

Step 3: Click Syslog on the Configuration section.

Select the Syslog link. The following page will appear, giving information for configuring syslog:

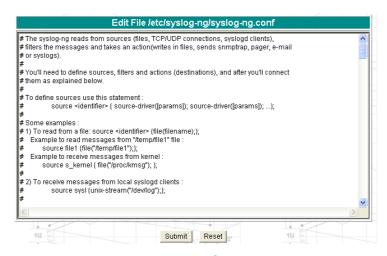


Figure 26: Syslog page 1

Step 4: Edit the configuration file and click on the Submit button

Step 5: Make changes effective.

Click on the Administration > Run Configuration link. Check the Syslog-ng box and click on the Activate Configuration button.

Step 6: Click on the Administration > Load/Save Configuration and click on the Save to Flash button.

This will save the file in the flash.

Wizard Method

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the PortSlave parameters involved with the Syslog custom wizard:

wiz --sl

Screen 1 will appear.

```
Screen 1:
****** C O N F I G U R A T I O N
                              W I Z A R D ******
INSTRUCTIONS for using the Wizard:
You can:
1) Enter the appropriate information for your system
and press ENTER. Enter '#' if you want to
deactivate that parameter or
2) Press ENTER if you are satisfied with the value
within the brackets [ ] and want to go on to the
next parameter or
3) Press ESC if you want to exit.
NOTE: For some parameters, if there is nothing within
the brackets, it will continue to ask for a value.
In that case, you must enter a valid value or # if you
do not wish to configure the value.
Press ENTER to continue...
Screen 2:
****** C O N F I G U R A T I O N W I Z A R D *******
Current configuration:
(The ones with the '#' means it's not activated.)
conf.facility: 7
conf.DB_facility : 0
```

```
Set to defaults ? (y/n) [N] :
Screen 3:
CONF.FACILITY - This value (0-7) is the Local facility sent
to the syslog. The file /etc/syslog-ng/syslog-ng.conf
contains a mapping between the facility number and the
action.
(Please see the 'Syslog-ng Configuration to use with Syslog
Buffering Feature' section under Generating Alarms in
Chapter 3 the system's manual for the syslog-ng
configuration file.)
conf.facility[7]:
CONF.DB FACILITY - This value (0-7) is the Local facility
sent to the syslog with the data when syslog buffering is
active. The file /etc/syslog-ng/syslog-ng.conf contains a
mapping between the facility number and the action.
(Please see the 'Syslog-ng Configuration to use with Syslog
Buffering Feature' section under Generating Alarms in
Chapter 3 the system's manual for the syslog-ng
configuration file.)
conf.DB facility[0] :
```



Note: all.syslog_buffering is configured under the wiz - - db.

Screen 4: ****** C O N F I G U R A T I O N W I Z A R D ******* Your current configuration parameters are: (The ones with the '#' means it's not activated.) conf.facility: 7 conf.DB_facility : 0 Are these configuration(s) all correct (Y)es or (N)o [N]: If you type 'N' Type 'c' to go back and CORRECT these parameters or 'q' to QUIT : Typing 'c' repeats the application, typing 'q' exits the entire wiz application If you type 'Y' it leads to Screen 5. Screen 5: ****** C O N F I G U R A T I O N W I Z A R D ******* (Note: If you are NOT connected to this unit through a

(Note: If you are NOT connected to this unit through a console, and you have just reconfigured the IP of this unit, activating the new configurations may cause you to lose connection. In that case, please reconnect to the unit by the new IP address, and manually issue a saveconf to save your configurations to flash.)

Do you want to activate your configurations now? (Y/N) [Y]:

Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier. If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]

CLI Method

To configure certain parameters for a specific serial port:

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure conf.facility:

config configure conf facility <number>

To configure DB_facility:

config configure conf dbfacility <number>



Tip. You can configure all the conf parameters in one line.

config configure conf facility <number> dbfacility
<number>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

The Syslog Functions

This section shows the characteristics of the syslog-ng that is implemented for the AlterPath SM100. It is divided into three parts:

- 1. <u>Syslog-ng and its Configuration</u>
- 2. Syslog-ng Configuration to use with Syslog Buffering Feature
- 3. Syslog-ng Configuration to use with Multiple Remote Syslog Servers

Syslog-ng and its Configuration

The five tasks previously mentioned are detailed below.

Task 1: Specify Global Options.

You can specify several global options to syslog-ng in the options statement:

```
options { opt1(params); opt2(params); ... };
where optn can be any of the following:
```

time_reopen(n) The time to wait before a dead connection is reestablished.

 $time_reap(n)$ The time to wait before an idle destination file is closed.

 $sync_freq(n)$ The number of lines buffered before written to file. (The file is

synced when this number of messages has been written to it.)

mark_freq(n) The number of seconds between two MARKS lines.

log_fifo_size(n) The number of lines fitting to the output queue.

chain_hostname (yes/no) or long_hostname

(yes/no)

Enable/disable the chained hostname format.

use_time_recvd

(yes/no)

Use the time a message is received instead of the one specified in

the message.

use_dns (yes/no) Enable or disable DNS usage. syslog-ng blocks on DNS queries,

so enabling DNS may lead to a Denial of Service attach.

gc_idle_threshold(n) Sets the threshold value for the garbage collector, when syslog-

ng is idle. GC phase starts when the number of allocated objects

reach this number. Default: 100.

gc_busy_threshold(n) Sets the threshold value for the garbage collector. When syslog-

ng is busy, GC phase starts.

create_dirs(yes/no) Enable the creation of new directories.

owner(name) Set the owner of the created file to the one specified. Default:

root.

group(name) Set the group of the created file to the one specified. Default:

root.

perm(mask) Set the permission mask of the created file to the one specified.

Default: 0600.

Task 2: Define sources.

To define sources use this statement:

```
source <identifier> { source-driver([params]); source
driver([params]); ...};
```

where:

identifier Has to uniquely identify this given source.

source-driver Is a method of getting a given message.

Each source-driver may take parameters. Some of them are params

required, some of them are optional.

The following source-drivers are available:

a) internal() Messages are generated internally in syslog-ng.

b) unix-stream They open the given AF_UNIX socket, and start listening for mes-

(filename [options]) sages.

Options: owner(name), group(name), perm(mask) are equal glo-

and bal options

unix-dgram

keep-alive(yes/no) - Selects whether to keep connections (filename [options]) opened when syslog-ng is restarted. Can be used only with

unix_stream. Default: yes

max-connections(n) - Limits the number of simultaneously opened connections. Can be used only with unix_stream.

Default: 10.

c) tcp([options]) These drivers let you receive messages from the network, and as the name of the drivers show, you can use both TCP and UDP. and None of tcp() and udp() drivers require positional parameters. By default they bind to 0.0.0.0:514, which means that syslog-ng will udp([options]) listen on all available interfaces. **Options:** *ip(<ip address>)* - The IP address to bind to. Default: 0.0.0.0. port(<number>) - UDP/TCP port used to listen messages. Default: 514. max-connections(n) - Limits the number of simultaneously opened connections. Default: 10. Opens the specified file and reads messages. d) file(filename) e) pipe(filename) Opens a named pipe with the specified name, and listens for messages. (You'll need to create the pipe using mkfifo command). Some Examples of Defining Sources 1) To read from a file: source <identifier> {file(filename);}; Example to read messages from "/temp/file1" file: source file1 {file('/temp/file1');}; Example to receive messages from the kernel: source s_kernel { file('/proc/kmsg'); }; 2) To receive messages from local syslogd clients: source sysl {unix-stream('/dev/log');}; 3) To receive messages from remote syslogd clients: source s_udp { udp(ip(<cliente ip>) port(<udp port>)); }; Example to listen to messages from all machines on UDP port 514:

196 AlterPath SM100

source s_udp { udp(ip(0.0.0.0) port(514));};

Example to listen to messages from one client (IP address=10.0.0.1) on UDP port 999:

```
source s_udp_10 { udp(ip(10.0.0.1) port(999)); };
```

Task 3: Define filters.

To define filters use this statement:

```
filter <identifier> { expression; };
where:
```

identifier Has to uniquely identify this given filter.

expression Boolean expression using internal functions, which has to evaluate to true

for the message to pass.

The following internal functions are available:

a) facility(<facility code>)</facility 	Selects messages based on their facility code.
b) level(<level code="">) or priority(<level code="">)</level></level>	Selects messages based on their priority.
c) program(<string>)</string>	Tries to match the <string> to the program name field of the log message.</string>
d) host(<string>)</string>	Tries to match the <string> to the hostname field of the log message.</string>
e) match(<string>)</string>	Tries to match the <string> to the message itself.</string>

Some Examples of Defining Filters

1) To filter by facility:

```
filter f_facilty { facility(<facility name>); };
```

```
Examples:
filter f_daemon { facility(daemon); };
filter f kern { facility(kern); };
filter f_debug { not facility(auth, authpriv, news, mail); };
2) To filter by level:
filter f_level { level(<level name>);};
Examples:
filter f_messages { level(info .. warn)};
filter f_emergency { level(emerg); };
filter f alert { level(alert); };
3) To filter by matching one string in the received message:
filter f_match { match('string'); };
Example to filter by matching the string "named":
filter f_named { match('named'); };
4) To filter ALARM messages (note that the following three examples should be one line):
filter f_alarm { facility(local[0+<conf.DB_facility>]) and
level(info) and match('ALARM') and match('<your string>'); };
Example to filter ALARM message with the string "kernel panic":
filter f_kpanic { facility(local[0+<conf.DB_facility>]) and
level(info) and match('ALARM') and match('kernel panic'); };
Example to filter ALARM message with the string "root login":
filter f root { facility(local[0+<conf.DB facility>]) and
level(info) and match('ALARM') and match('root login'); };
```

5) To eliminate sshd debug messages:

```
filter f_sshd_debug { not program('sshd') or not level(debug); };
```

6) To filter the syslog_buffering:

```
filter f_syslog_buf { facility(local[0+<conf.DB_facility>]) and
level(notice); };
```

Task 4: Define Actions.

To define actions use this statement (note that the statement should be one line):

```
destination <identifier> { destination-driver([params]);
destination-driver([param]); ..};
```

where:

identifier Has to uniquely identify this given destination.

params Each destination-driver may take parameters. Some of them

required, some of them are optional.

The following destination drivers are available:

a) file(filename [options])

This is one of the most important destination drivers in syslog-ng. It allows you to output log messages to the named file. The destination filename may include macros (by prefixing the macro name with a '\$' sign) which gets expanded when the message is written. Since the state of each created file must be tracked by syslog-ng, it consumes some memory for each file. If no new messages are written to a file within 60 seconds (controlled by the time_reap global option), it's closed, and its state is freed.

Available macros in filename expansion:

HOST - The name of the source host where the message originated from.

FACILITY - The name of the facility the message is tagged as coming from.

PRIORITY or LEVEL - The priority of the message.

PROGRAM - The name of the program the message was sent by.

YEAR, MONTH, DAY, HOUR, MIN, SEC - The year, month, day, hour, min, sec of the message was sent.

TAG - Equals FACILITY/LEVEL.

FULLHOST - The name of the source host and the source-driver:

<source-driver>@<hostname>

MSG or MESSAGE - The message received.

FULLDATE - The date of the message was sent.

Available options:

log_fifo_size(number) - The number of entries in the output file.

 $sync_freq(number)$ - The file is synced when this number of messages has been written to it.

owner(name), group(name), perm(mask) - Equals global options.

template("string") - Syslog-ng writes the "string" in the file. You can use the MACROS in the string.

encrypt(yes/no) - Encrypts the resulting file.

compress(yes/no) - Compresses the resulting file using zlib.

b) pipe (filename [options])

This driver sends messages to a named pipe. Available options:

owner(name), group(name), perm(mask) - Equals global options.

template("string") - Syslog-ng writes the "string" in the file. You can use the MACROS in the string.

c) unix-stream(filename) and unix-dgram(filename)

This driver sends messages to a UNIX socket in either SOCKET_STREAM or SOCK_DGRAM mode.

d) udp("<ip address>" port(number);) and tcp("<ip address>" port(number);)
This driver sends messages to another host (ip address/port) using either UDP or TCP pro-

e) usertty(<username>)

tocol.

This driver writes messages to the terminal of a logged-in username.

f) program(cprogram name and arguments>)

This driver fork()'s executes the given program with the arguments and sends messages down to the stdin of the child.

Some Examples of Defining Actions

1) To send e-mail:

```
destination <ident> { pipe('/dev/cyc_alarm' template('sendmail
<pars>'));};
```

where ident: uniquely identifies this destination. Parameters:

-t <name>[,<name>] To address

[-c <name>[,<name>]] CC address

[-b <name>[,<name>]] Bcc address

[-r <name>[,<name>]] Reply-to address

-f < name> From address

-s \"<text>\"

Subject

-m \"<text message>\" Message

-h <IP address or name> SMTP server

[-p <port>] Port used. default:25

To mount the message, use this macro:

\$FULLDATE The complete date when the message was sent.

SFACILITY The facility of the message.

SPRIORITY or The priority of the message.

\$LEVEL

\$PROGRAM The message was sent by this program (BUFFERING or SOCK).

SHOST The name of the source host.

SFULLHOST The name of the source host and the source driver. Format:

<source>@<hostname>

\$MSG or \$MESSAGE The message received.

Example to send e-mail to z@none.com (SMTP's IP address 10.0.0.2) from the e-mail address a@none.com with subject "AlterPath SM100-ALARM". The message will carry the current date, the host-name of this AlterPath SM100 and the message that was received from the source.

```
destination d_mail1 {
    pipe('/dev/cyc_alarm'
        template('sendmail -t z@none.com -f a@none.com -s \' AlterPath
SM100-ALARM\' \
        -m \'$FULLDATE $HOST $MSG\' -h 10.0.0.2'));
};
```

2) To send to pager server (sms server):

```
destination <ident> {pipe('/dev/cyc_alarm' template('sendsms
<pars>'));};
where ident: uniquely identify this destination
pars: -d <mobile phone number>
-m \'<message - max.size 160 characters>\'
-u <username to login on sms server>
-p <port sms - default : 6701>
<server IP address or name>
```

Example to send a pager to phone number 123 (Pager server at 10.0.0.1) with message carrying the current date, the hostname of this AlterPath SM100 and the message that was received from the source:

```
destination d_pager {
pipe('/dev/cyc_alarm'
template('sendsms -d 123 -m \'$FULLDATE $HOST $MSG\' 10.0.0.1'));
};
```

3) To send snmptrap:

```
destination <ident> {pipe('/dev/cyc_alarm' template('snmptrap
<pars>')); };
where ident : uniquely identify this destination
pars : -v 1
<snmptrapd IP address>
public : community
\"\" : enterprise-oid
\"\" : agent/hostname
<trap number> : 2-Link Down, 3-Link Up, 4-Authentication Failure
0 : specific trap
\"\" : host-uptime
.1.3.6.1.2.1.2.2.1.2.1 :interfaces.iftable.ifentry.ifdescr.1
s : the type of the next field (it is a string)
\"<message - max. size 250 characters>\"
```

Example to send a Link Down trap to server at 10.0.0.1 with message carrying the current date, the hostname of this AlterPath SM100 and the message that was received from the source:

```
destination d_trap {
pipe("/dev/cyc_alarm"
template("snmptrap -v1 10.0.0.1 \"\" \"\" 2 0 \"\" \
.1.3.6.1.2.1.2.2.1.2.1 s \"$FULLDATE $HOST $MSG\" "));
};
4) To write in file:
destination d_file { file(<filename>);};
Example send message to console :
destination d_console { file("/dev/ttyS0");};
Example to write a message in /var/log/messages file:
destination d message { file("/var/log/messages"); };
5) To write messages to the session of a logged-in user:
destination d user { usertty("<username>"); };
Example to send message to all sessions with root user logged:
destination d userroot { usertty("root"); };
6) To send a message to a remote syslogd server:
destination d udp { udp("<remote IP address>" port(514)); };
Example to send syslogs to syslogd located at 10.0.0.1:
destination d_udp1 { udp("10.0.0.1" port(514)); };
```

Task 5: Connect all of the above.

To connect the sources, filters, and actions, use the following statement. (Actions would be any message coming from one of the listed sources. A match for each of the filters is sent to the listed destinations.)

```
log { source(S1); source(S2); ...
filter(F1); filter(F2);...
destination(D1); destination(D2);...
};
where:
```

Sx Identifier of the sources defined before.

Fx Identifier of the filters defined before.

Dx Identifier of the actions/destinations defined before.

Examples:

1) To send all messages received from local syslog clients to console:

```
log { source(sysl); destination(d_console);};
```

2) To send only messages with level alert and received from local syslog clients to all logged root user:

```
log { source(sysl); filter(f_alert); destination(d_userroot); };
```

3) To write all messages with levels info, notice, or warning and received from syslog clients (local and remote) to /var/log/messages file:

```
log { source(sysl); source(s_udp); filter(f_messages); destina-
tion(d_messages); };
```

4) To send e-mail if message received from local syslog client has the string "kernel panic":

```
log { source(sysl); filter(f_kpanic); destination(d_mail1); };
```

5) To send e-mail and pager if message received from local syslog client has the string "root login":

```
log { source(sysl); filter(f_root); destination(d_mail1); destina-
tion(d_pager); };
```

6) To send messages with facility kernel and received from syslog clients (local and remote) to remote syslogd:

```
log { source(sysl); source(s_udp); filter(f_kern); destination(d-
udpl); };
```

Syslog-ng Configuration to use with Syslog Buffering Feature

This configuration example uses the syslog buffering feature, and sends messages to the remote syslogd (10.0.0.1).

Step 1: Configure pslave.conf parameters.

In the pslave.conf file the parameters of the syslog buffering feature are configured as:

```
conf.DB_facility 1
all.syslog buffering 100
```

Step 2: Add lines to syslog-ng.conf.

Add the following lines by vi or browser to the file:

```
# local syslog clients
source src { unix-stream("/dev/log"); };
destination d_buffering { udp("10.0.0.1"); };
filter f_buffering { facility(local1) and level(notice); };
# send only syslog_buffering messages to remote server
log { source(src); filter(f_buffering); destination(d_buffering); };
```

Syslog-ng Configuration to use with Multiple Remote Syslog Servers

This configuration example is used with multiple remote syslog servers.

Step 1: Configure pslave.conf parameters.

In the pslave.conf file the facility parameter is configured as:

conf.facility 1

Step 2: Add lines to syslog-ng.conf.

The syslog-ng.conf file needs these lines:

```
# local syslog clients
source src { unix-stream("/dev/log"); };
# remote server 1 - IP address 10.0.0.1 port default
destination d_udp1 { udp("10.0.0.1"); };
# remote server 2 - IP address 10.0.0.2 port 1999
destination d_udp2 { udp("10.0.0.2" port(1999););};
# filter messages from facility local1 and level info to warning
filter f_local1 { facility(local1) and level(info..warn);};
# filter messages from facility local 1 and level err to alert
filter f_critic { facility(local1) and level(err .. alert);};
# send info, notice and warning messages to remote server udp1
log { source(src); filter(f_local1); destination(d_udp1); };
# send error, critical and alert messages to remote server udp2
log { source(src); filter(f_critic); destination(d_udp2); };
```

Terminal Appearance

You can change the format of the login prompt and banner that is issued when a connection is made to the system. Prompt and banner appearance can be port-specific as well.

Parameters Involved and Passed Values

Terminal Appearance involves the following parameters:

all.prompt This text defines the format of the login prompt. Expansion

characters can be used here. Example value: %h login:

all.issue This text determines the format of the login banner that is issued

when a connection is made to the AlterPath SM100.

\n represents a new line and \r represents a carriage return.

Expansion characters can be used here.

Value for this Example:

 $\r\n\$

Welcome to terminal server %h port S%p \n

\r\r.

all.lf_suppress This activates line feed suppression. When configured as 0, line feed

suppression will not be performed. When 1, extra line feed will be

suppressed.

all.auto_answer

_input

This parameter is used in conjunction with the next parameter, auto_answer_output. If configured and if there is no session established to the port, this parameter will constantly be compared and matched up to the string of bytes coming in remotely from the server. If a match is found, the string configured in auto_answer_output is sent back to the server. To represent the ESC character as part of this

string, use the control character, ^[.

all.auto_answer _output

This parameter is used in conjunction with the previous parameter, auto_answer_input. If configured, and if there is no session established to the port, this parameter is sent back to the server when there is a match between the incoming data and auto_answer_input. To represent the ESC character as part of this string, use the control character, ^[.

Configuration for CAS, TS, and Dial-in Access

Browser Method

Step 1: Point your browser to the AlterPath SM100.

In the address or location field of your browser type:

<Console Access Server's IP address>

- Step 2: Log in as root and type the Web root password configured by the Web server.

 This will take you to the Configuration and Administration page.
- Step 3: Select the Serial Ports link.

 Click on the Serial Ports link on the Link Panel to the left of the page or in the Configuration section of the page. This will take you to the Port Selection page.
- Step 4: Select port(s).

On the Port Selection page, choose all ports or an individual port to configure, from the dropdown menu. Click the Submit button. This will take you to the Serial Port Configuration page.

- Step 5: Scroll down to the Terminal Server section.

 You can change the settings for Banner Field (issue) and Login Prompt field here.
- Step 6: Click on the Submit button.
- Step 7: Make the changes effective.

 Click on the Administration > Run Configuration link, check the Serial Ports/
 Ethernet/Static Routes box and click on the Activate Configuration button.
- Step 8: Click on the link Administration > Load/Save Configuration.

Step 9: Click the Save Configuration to Flash button.

The configuration was saved in flash.

Wizard Method

Step 1: Bring up the wizard.

At the command prompt, type the following to bring up the Terminal Appearance custom wizard:

wiz --tl

Screen 1 will appear.

Screen 1:

* :	k:	* :	*	*	*	*	*	*	*	*	*	*	*	*	*	* :	k *	*	* *	*	* *	*	*	* *	*	* *	*	* *	* *	* *	* *	*	*	* 1	*	*	* *	۲ ۶	*	*	* :	k :	* *	*	*	*	*
* :	k:	* :	*	*	*	*	*	*		C	!	С)	N		F	Ι		G	U	F	2	Α	Т	•	I	0	N	ſ		W	I		Z	Α		R	Ι)	*	* :	k :	* *	*	*	*	*

INSTRUCTIONS for using the Wizard:

You can:

- 1) Enter the appropriate information for your system and press ENTER. Enter '#' if you want to deactivate that parameter or
- 2) Press ENTER if you are satisfied with the value within the brackets $[\]$ and want to go on to the next parameter or
- 3) Press ESC if you want to exit.

NOTE: For some parameters, if there is nothing within the brackets, it will continue to ask for a value. In that case, you must enter a valid value or # if you do not wish to configure the value.

Press ENTER to continue...

```
Screen 2:
****** C O N F I G U R A T I O N W I Z A R D *******
Current configuration:
(The ones with the '#' means it's not activated.)
all.issue : \r\n\Welcome to terminal server %h port S%p \n\
\r\n\
all.prompt : %h login:
all.lf suppress : 0
all.auto answer input : #
all.auto answer output : #
Set to defaults ? (y/n) [N] :
Screen 3:
****** C O N F I G U R A T I O N W I Z A R D *******
ALL.ISSUE - This text determines the format of the login
banner that is issued when a connection is made to the
system. \n represents a new line and \r respresents a
carriage return.
all.issue[\r\n\Welcome to terminal server %h port S%p \n\
\r\n\] :
ALL.PROMPT - This text defines the format of the login
prompt.
all.prompt[%h login:] :
```

Screen 4: ****** C O N F I G U R A T I O N W I Z A R D ****** ALL.LF_SUPPRESS - This activates line feed suppression. When configured as 0, line feed suppression will not be performed. When 1, extra line feed will be suppressed. all.lf_suppress[0]: ALL.AUTO_ANSWER_INPUT - This parameter is used in conjunction with the next parameter, auto_answer_output. Please refer to the manual for more info. If configured and if there is no session established to the port, this parameter will constantly be compared and matched up to the string of bytes coming in remotely from the server. If a match is found, the string configured in auto answer output is sent back to the server. To represent the ESC character as part of this string, use the control character, ^[. all.auto_answer_input[#] : Screen 5: ****** C O N F I G U R A T I O N W I Z A R D *******

ALL.AUTO_ANSWER_OUTPUT - This parameter is used in conjunction with the previous parameter, auto_answer_input. Please refer to the manual for more info.

If configured, and if there is no session established to the port, this parameter is sent back to the server when there is a match between the incoming data and auto_answer_input. To represent the ESC character as part of this string, use the control character, ^[.

```
all.auto_answer_output[#]:
Screen 6:
****** C O N F I G U R A T I O N W I Z A R D *******
Current configuration:
(The ones with the '#' means it's not activated.)
all.issue : \r\n\Welcome to terminal server %h port S%p \n\
\r\n\
all.prompt : %h login:
all.lf_suppress : 0
all.auto_answer_input : #
all.auto_answer_output : #
Are these configuration(s) all correct (Y)es or (N)o [N]:
Screen 7:
****** C O N F I G U R A T I O N W I Z A R D *******
You have 8 available ports on this system.
Type 'q' to quit, a valid port number[1-8], or anything
else to refresh :
```

Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier. If you choose to save to flash, your configurations thus far will still be in the memory of the system even after you reboot it. If you don't save to flash and if you were to reboot the system, all your new configurations will be lost and you will have to reconfigure the system.

Do you want to save your configurations to flash (Y/N) [N]

CLI Method

To configure certain parameters for a specific serial port:

Step 1: At the command prompt, type in the appropriate command to configure desired parameters.

To activate the serial port. <string> should be ttyS<serial port number> :

config configure line <serial port number> tty <string>

To configure issue:

config configure line <serial port number> issue <string>

To configure prompt:

config configure line <serial port number> prompt <string>

To configure lf_suppress:

config configure line <serial port number> lf <number>

To configure auto_answer_input:

config configure line <serial port number> auto_input
<string>

To configure auto_answer_output:

config configure line <serial port number> auto_output
<string>



Tip. You can configure all the parameters for a serial port in one line.

config configure line <serial port number> tty <string>
issue <string> prompt <string> lf <number> auto_input
<string> auto_output <string>

Step 2: Activate and Save.

To activate your new configurations and save them to flash, type: (This is essentially typing signal_ras hup and saveconf from the normal terminal prompt.)

config write

Time Zone

The content of the file /etc/TIMEZONE can be in one of two formats. The first format is used when there is no daylight savings time in the local time zone:

```
std offset
```

The *std* string specifies the name of the time zone and must be three or more alphabetic characters. The offset string immediately follows std and specifies the time value to be added to the local time to get *Coordinated Universal Time* (UTC). The offset is positive if the local time zone is west of the Prime Meridian and negative if it is east. The hour must be between 0 and 24, and the minutes and seconds must be between 0 and 59.

The second format is used when there is daylight savings time:

```
std offset dst [offset],start[/time],end[/time]
```

There are no spaces in the specification. The initial std and offset specify the Standard Time zone, as described above. The dst string and offset specify the name and offset for the corresponding daylight savings time zone. If the offset is omitted, it defaults to one hour ahead of Standard Time.

The start field specifies when daylight savings time goes into effect and the end field specifies when the change is made back to Standard Time. These fields may have the following formats:

- Jn This specifies the Julian day, with n being between 1 and 365. February 29 is never counted even in leap years.
- n This specifies the Julian day, with n being between 1 and 365. February 29 is counted in leap years.
- Mm.w.d This specifies day, d (0 < d < 6) of week w (1 < w < 5) of month m (1 < m < 12). Week 1 is the first week in which day d occurs and week 5 is the last week in which day d occurs. Day 0 is a Sunday.

The time fields specify when, in the local time currently in effect, the change to the other time occurs. If omitted, the default is 02:00:00.

Chapter 3 - Additional Features

In the example below:

```
GST+7DST+6M4.1.0/14:30.M10.5.6/10
```

Daylight Savings Time starts on the first Sunday of April at 2:30 p.m. and it ends on the last Saturday of October at 10:00 a.m.

How to set Date and Time

The date command prints or sets the system date and time. Format of the command:

For example:

```
date 101014452002
```

produces:

Thu Oct 10 14:45:00 DST 2002

The DST is because it was specified in /etc/TIMEZONE.

Chapter 3 - Additional Features

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Introduction

/bin/sm is the server management application which allows you to remotely control the server's power. It also allows you to monitor the server's temperature and voltages (3.3V, 5V and 12V). Power control is accomplished via the IPMI or ATX interface (use the J9 jumper to indicate either interface). The temperature and voltage sensor on the AlterPath SM100 card works independently of the power control mode in use. The interfaces and sensor are reachable through /dev/sm_atx, /dev/sm_ipmi, and /dev/sm_sensor. The /bin/sm commands can be issued via the command line or browser interface.



Note: ATX power control requires the J9 jumper ON and an ATX cable connecting the AlterPath SM100 ATX connector to the motherboard and power supply, as described on the Installation Section of this manual.



Note: IPMI power control requires the J9 jumper OFF and an IPMI cable connecting AlterPath SM100 IPMI (I2C) connector to the motherboard IPMI, as described on the Installation Section of this manual. The server must support messages to BMC (Baseboard Management Controller). AlterPath SM100 sends IPMB messaging formats to BMC to command the server. Therefore, IPMI mode requires a motherboard with BMC on it.

Managing the Server through your Browser

For browser server management, open a Web browser to the Ethernet IP address. On the AlterPath SM100 home page, enter root login and password. The default password for root is linux. Go to Server Management in the Administration Section and select the desired action. Make sure that the /bin/webs process is running in order to have the Web interface available. The Web server management interface is actually a user-friendly interface that issues commands to /bin/sm application.

ATX Power Control on the Web

For ATX power control (see <u>Figure 27: ATX Power Control and Temperature/Voltage Sensor Web interface</u>), the options available are:

- Power ON turns server's power supply on
- Power OFF turns server's power supply off
- Power Cycle turns server's power supply off, waits for 3 seconds and turns it back on.
- Get Status reports server's temperature and voltage

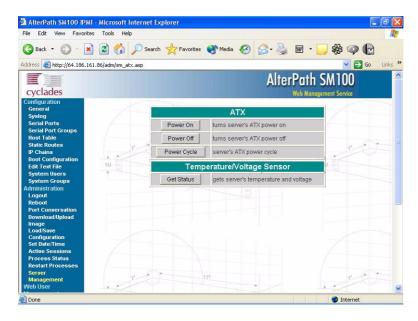


Figure 27: ATX Power Control and Temperature/Voltage Sensor Web interface

IPMI Power Control on the Web

For IPMI power control (see <u>Figure 28: IPMI Power Control and Temperature/Voltage Sensor Web interface</u>), the options available are:

- Power ON turns server's power supply on
- Power OFF turns server's power supply off
- Power Cycle turns server's power supply off, waits for few seconds and turns it back on.
- HW Reset hardware resets the server
- Get Status reports server's temperature and voltage

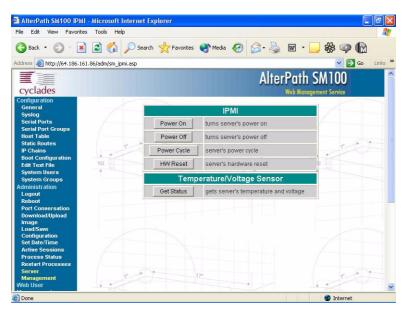


Figure 28: IPMI Power Control and Temperature/Voltage Sensor Web interface

Managing the Server via the Command Line

Use /bin/sm for managing the server via the command line. The /bin/sm interacts with the three devices (/dev/sm_atx, /dev/sm_ipmi and /dev/sm_sensor) as follows:

```
Usage: sm <a|i|s|h> [options]
  or: sm <atx|ipmi|sensor|help> [options]
```

Server Management options:

atx on Turns ATX power on

atx off Turns ATX power off

atx cycle Powers cycle ATX power

atx value Reads ATX /dev/sm_atx hexadecimal mode

atx status Returns the ATX status

ipmi on Turns power on

ipmi off Turns power off

ipmi cycle Powers cycle

ipmi reset Hardware reset

ipmi write MESSAGE Sends IPMB message and gets its response

sensor read REG Returns sensor register decimal value

sensor write REG Value Writes value on sensor register

sensor status Returns the temperature/voltage status

help For command help

ATX Power Control via the Command Line

The *sm atx on* and *sm atx off* commands control the server's ATX power supply. The *sm atx cycle* command is actually the two commands combined with a three seconds interval between them (power off, 3 sec, power on).

The *sm atx value* command returns the hexadecimal value read from /dev/sm_atx device. It is the status of the ATX device in bit map format. See table below:

Table 14: ATX Bit Map Value

Function	Bit Map	Description
POWER_MODE_STATUS	0x40	"1" on this bit means IPMI mode (J9 jumper OFF). "0" on this bit means ATX mode (J9 jumper ON)
POWER_ON_MB	0x20	"1" on this bit means the server's power switch is OFE '0' on this bit means the server's power switch is ON.
SM100_POWER_ON	0x10	"1" on this bit means AlterPath SM100 is signaling power OFF to the ATX power supply. '0' on this bit means AlterPath SM100 is signaling power ON. This is only effective if SM100_POWER_ENABLE is active.
SM100_POWER_ENABLE	0x08	"1" on this bit means AlterPath SM100 is NOT controlling the power switch. "0" on this bit means AlterPath SM100 is in charge of controlling the power switch and the status will depend on SM100_POWER_ON.
MB_POWER_ENABLE	0x04	"1" on this bit means motherboard PS-ON# will not control ATX power supply. "0" on this bit means motherboard PS_ON# controls the ATX power supply through the server's power switch.

The *sm atx status* command returns the following information:

```
Server Management Status

Power mode: ATX

value: 0x24

SM100 power control: enabled

SM100 power switch: on

Motherboard power control: disabled

Motherboard power switch: on
```

The power mode status follows J9 jumper. For ATX power control it reports ATX, otherwise IPMI. The hexadecimal value is the bit map status of the /dev/sm_atx device. The AlterPath SM100 power control reports whether the AlterPath SM100 is in charge of controlling the power supply. Normally, that will be the case. The AlterPath SM100 power switch reports the status of the virtual AlterPath SM100 power switch. It holds the last action taken by *sm atx on/off* command. Motherboard power control is usually disabled. Motherboard power switch reports the logical value provided by motherboard PS-ON# pin on the ATX P1 connector, which follows the status of the server's power switch.

IPMI Power Control via the Command Line

The *sm ipmi on* command turns the server's power supply on by sending a Chassis Device command to the BMC (Baseboard Management Controller).

The *sm ipmi off* command turns the server's power supply off by sending BMC Watchdog Timer commands.

The *sm ipmi cycle* command turns the server's power supply cycle. BMC automatically implements power off then it waits for couple of seconds and it turns power back on. This is the BMC Watchdog Timer command.

The *sm ipmi reset* command executes a hardware reset on the server by sending BMC Watchdog Timer commands.

The *sm ipmi write MESSAGE* command allows the user to send customized IPMB message to the IPMB. This command automatically waits for a response message. For IPMB message formats please refer to the IPMI specs (see <u>Figure 29: IPMB Messaging Format</u>).

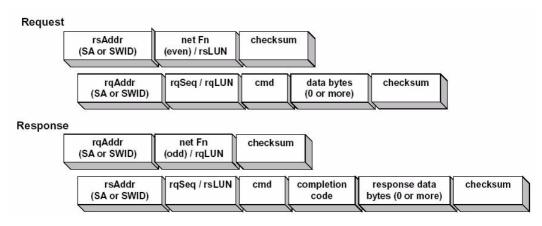


Figure 29: IPMB Messaging Format

The AlterPath SM100 implements slave address 0x10. This address is required on IPMB message. Some examples of IPMI raw messages:

```
[root@SM100 /]# sm ipmi write 201800100024840200000000000000
Sent: 20 18 c8 10 60 24 84 02 00 00 00 00 e6
Got: 10 1c d4 20 60 24 00 5c
[root@SM100 /]# sm ipmi write 2018001000220000
Sent: 20 18 c8 10 64 22 00 6a
Got: 10 1c d4 20 64 22 00 5a
```

The two commands above could be used to power off the server. The /dev/cy_ipmi device automatically calculates checksum and increments the message counter. The /bin/sm application sends the raw message and waits for its reply.

Temperature Sensor and Voltage Monitoring via Command Line

The sm sensor status returns the temperature and the voltage on the AlterPath SM100 card as follows:

```
Server Management Status
Temperature: 33.250 C
VCC +3.3: 3.2970 V
VCC +5: 5.218 V
VCC +12: 11.9339 V
```

The temperature on the AlterPath SM100 sensor is measured in Celsius. It can be used to monitor the temperature inside of the server's case. The VCC +3.3 is the PCI standby power. This value will be 0 only if the server's power is completely OFF (including the power cord being unplugged). The VCC +5 and VCC +12 are voltages on the PCI bus and they will be available if the server's power switch and power supply are ON. So, VCC +5 and VCC +12 can be used to check when the server's power switch is OFF.

The *sm sensor read REG* command returns the decimal value of the register REG inside of the sensor. The register addresses are listed on the following table. One can use this command to poll a given status and take an action upon its value. For instance, a script file could issue *sm sensor read 01* to read register 0x01 (temperature in Celsius) and take some action if the temperature reaches a pre-defined value.

Table 15: Sensor read registers

Register Address	Description
0x01	Temperature in Celsius
0x10	Fractional Temperature in Celsius. Valid values: $0x00 = 0$, $0x20 = 0.125$, $0x40 = 0.250$, $0x60 = 0.375$, $0x80 = 0.5$, $0xa0 = 0.625$, $0xc0 = 0.725$ and $0xe0 = 0.875$
0x2E	VCC +5V. To convert to Voltage, apply this formula: (x+12) * 23.8mV, where x is the value returned when reading this address.

Table 15: Sensor read registers

Register Address	Description
0x2F	VCC +12V. To convert to Voltage, apply this formula: $(x+12) * 57.1 \text{mV}$, where x is the value returned when reading this address.
0x30	VCC +3.3V. To convert to Voltage, apply this formula: $(x+12) * 15.7 mV$, where x is the value returned when reading this address.



Note: Some other read register addresses are also available for advanced access.

The *sm sensor write REG VALUE* command is an advanced option that allows writing to a writable register address on the sensor device. (For future use.)

Sending Warning Messages

The server management application can respond to critical events by sending warning messages to the console port or e-mail messages via sendmail. The /etc/sm_cron.src file and its /etc/sm_cron.sh shell file are cron files that can be included in the /etc/crontab_files, as described on the crond utility configuration section.

The /etc/sm_counter file is automatically created by /etc/sm_cron.sh when it runs by the first time. The /etc/sm_counter file holds the countdown counters with the number of messages per critical event. These counters limit the number of warning messages issued per critical event. Whenever a counter reaches zero, no further message is generated for that event. Value -1 means no limit. To restart any counter, either change the counter value in the file or remove the file itself, which forces all counters to their default values when the file is created again.

The /etc/sm_cron.sh file has the counter default values that will be used to create the /etc/sm_counter file. The counter default values, which can be modified by the user, are as follows:

```
TMP=2  # Number of times Temperature warning will be sent
V33=2  # Number of times VCC+3.3 warning will be sent
V5=2  # Number of times VCC+5 warning will be sent
V12=2  # Number of times VCC+12 warning will be sent
```

The same /etc/sm_cron.sh file also has the trigger values for each critical event. These values, which can be customized by the user, are as follows:

```
MAX TEMP=45
              # maximum temperature in Celsius
              # VCC +3.3V high limit (110%)
H VCC33=231
L_VCC33=189
              # VCC +3.3V low limit (90%)
H VCC5=231
              # VCC +5V high limit
                                     (110%)
L_VCC5=189
              # VCC +5V low limit (90%)
H VCC12=231
              # VCC +12V high limit (110%)
L VCC12=189
              # VCC +12V low limit
                                     (90%)
```

In order to save any change done on these files, do not forget to include the file names in / etc/config files and run saveconf.

Users and Passwords

A username and password are necessary to log in to the AlterPath SM100. The user *root* is predefined, with a password *linux*. A password should be configured as soon as possible to avoid unauthorized access. Type the command:

passwd

to create a password for the root user. To create a regular user (without root privileges), use the commands:

```
adduser user_name
passwd user_password
```

To log out, type "logout" at the command prompt.

Show who is logged in and what they are doing

The command "w" displays information about the users currently on the machine, and their processes. It calls two commands: w_ori and w_cas. The w_ori is the new name of the original command "w" and the w_cas shows the CAS sessions information.

The header of w_ori shows, in this order: the current time, how long the system has been running, how many users are currently logged on (excluded the CAS users), and the system load averages for the past 1, 5, and 15 minutes.

The following entries are displayed for each user (excluded the CAS users): login name, the tty name, the remote host, login time, idle time, JCPU time (it is the time used by all processess attached to the tty), PCPU time (it is the time used by the current process, named in the "what" field), and the command line of their current process.

The header of w_cas shows how many CAS users are currently logged on. The following entries are displayed for each CAS user: login name, the tty name, the remote host and remote port, login time, the process ID and the command line of the current process.

Linux File Structure

The Linux file system is organized hierarchically, with the base (or root) directory represented by the symbol "/". All folders and files are nested within each other below this base directory. The directories located just below the base directory are:

/home	Contains the work directories of system users.
/bin	Contains applications and utilities used during system initialization.
/dev	Contains files for devices and ports.
/etc	Contains configuration files specific to the operating system.
/lib	Contains shared libraries.
/proc	Contains process information.
/mnt	Contains information about mounted disks.
/opt	Location where packages not supplied with the operating system are stored.
/tmp	Location where temporary files are stored.
/usr	Contains most of the operating system files.
/var	Contains operating system data files.

Basic File Manipulation Commands

The basic file manipulation commands allow the user to copy, delete, and move files and create and delete directories.

cp file_name destination Copies the file indicated by file_name to the path a) cp text.txt /tmp indicated by destination. a) Copies the file text.txt

b) cp /chap/robo.php ./excess.php in the current directory to the tmp directory.

b) Copies the file robo.php in the chap directory to

the current directory and renames the copy

excess.php.

rm file name Removes the file indicated by file_name.

mv file name destination Moves the file indicated by file_name to the path

indicated by destination.

mkdir *directory_name* Creates a directory named directory_name. a) mkdir spot a) creates the directory spot in the current

b) mkdir /tmp/snuggles directory. b) creates the directory snuggles in the

directory tmp.

rmdir *directory_name* Removes the directory indicated by

directory_name.

Other commands allow the user to change directories and see the contents of a directory.

pwd Supplies the name of the current directory. While logged in, the

user is always "in" a directory. The default initial directory is the

user's home directory: /home/<username>

ls [options] Lists the files and directories within directory_name. Some useful directory_name

options are -l for more detailed output and -a which shows hid-

den system files.

Changes the directory to the one specified. cd *directory_name*

cat file name Prints the contents of file name to the screen.

Shortcuts:

- . (one dot) Represents the current directory.
- .. (two dots) Represents one directory above the current directory (i.e. one directory closer to the base directory).

The vi Editor

To edit a file using the vi editor, type:

vi file_name

Vi is a three-state line editor: it has a command mode, a line mode and an editing mode. If in doubt as to which mode you are in, press the <ESC> key which will bring you to the command mode.

Table 16: vi modes

Mode	What is done there	How to get there
Command mode	Navigation within the open file.	Press the <esc> key.</esc>
Editing mode	Text editing.	See list of editing commands below.
Line mode	File saving, opening, e\tc. Exiting from vi.	From the command mode, type ":" (colon).

When you enter the vi program, you are automatically in command mode. To navigate to the part of the file you wish to edit, use the following keys:

Table 17: vi navigation commands

h	Moves the cursor to the left (left arrow).
j	Moves the cursor to the next line (down arrow).
k	Moves the cursor to the previous line (up arrow).
1	Moves the cursor to the right (right arrow).

Having arrived at the location where text should be changed, use these commands to modify the text (note commands "i" and "o" will move you into edit mode and everything typed will be taken literally until you press the <ESC> key to return to the command mode).

Table 18: vi file modification commands

i	Inserts text before the cursor position (everything to the right of the cursor is shifted right).	
o	Creates a new line below the current line and insert text (all lines are shifted down).	
dd	Removes the entire current line.	
X	Deletes the letter at the cursor position.	

After you have finished modifying a file, enter line mode (by typing ":" from command mode) and use one of the following commands:

Table 19: vi line mode commands

w	Saves the file (w is for write).
wq	Saves and closes the file (q is for quit).
q!	Closes the file without saving.
w file	Saves the file with the name <i><file></file></i> .
e <i>file</i>	Opens the file named <i><file></file></i> .

The Routing Table

The AlterPath SM100 has a static routing table that can be seen using the commands:

```
route
or
netstat -rn
```

The file /etc/network/st_routes is the AlterPath SM100's method for configuring static routes. Routes should be added to the file (which is a script run when the AlterPath SM100 is initialized) or at the prompt (for temporary routes) using the following syntax:

```
route [add|del] [-net|-host] target netmask nt_msk [gw gt_way]
interf
```

[add/del]	One of these tags must be present Routes can be either added or deleted.	
[-net/-host]	Net is for routes to a network and -host is for routes to a single host.	
target	Target is the IP address of the destination host or network.	
netmask nt_msk	The tag <i>netmask</i> and <i>nt_mask</i> are necessary only when subnetting is used, otherwise, a mask appropriate to the target is assumed. nt_msk must be specified in dot notation.	
gw gt_way	Specifies a gateway, when applicable. gt_way is the IP address or hostname of the gateway.	
interf	The interface to use for this route. Must be specified if a gateway is not. When a gateway is specified, the operating system determines which interface is to be used.	

Secure Shell Session

Ssh is a command interface and protocol often used by network administrators to connect securely to a remote computer. Ssh replaces its non-secure counterpart rsh and rlogin. There are two versions of the protocol, ssh and ssh2. The AlterPath SM100 offers both. The command to start an ssh client session from a UNIX workstation is:

```
ssh -t <user>@<hostname>
```

where

Note: "serverfarm" is a physical port alias. It can be configured in the file pslave.conf. An example:

```
username: cyclades

SM100 IP address: 192.168.160.1

host name: sm100

servername for port 1: file server
```

ttyS1 is addressed by IP 10.0.0.1 or socket port 7001. The various ways to access the server connected to the port are:

```
ssh -t cyclades:ttySl@sm100
ssh -t cyclades:7001@sm100
ssh -t cyclades:10.0.0.1@sm100
ssh -t cyclades:file server@sm100
```

```
ssh -t -1 cyclades:10.0.0.1sm100
ssh -t -1 cyclades:7001 sm100
```

For openssh clients, version 3.1p1 or later ssh2 is the default. In that case, the -1 flag is used for ssh1.

```
ssh -t cyclades:7001@sm100
(openssh ssh2 will be used)
ssh -t -1 cyclades:7001@sm100
(openssh ssh1 will be used)
```

To log in to a port that does not require authentication, the username is not necessary:

```
ssh -t -2 :ttyS1@sm100
```

Note: In this case, the file sshd_config must be changed in the following way:

```
PermitRootLogin Yes
PermitEmptyPassword Yes
```

Configuring sshd's client authentication using SSH Protocol version 1

Step 1: Only RhostsAuthentication yes in sshd_config. In the linux host enable in the file /etc/ssh/ssh_config the parameters:

Host *

RhostsAuthentication yes

UsePrivilegedPort yes

One of these:

hostname or ipaddress in /etc/hosts.equiv or /etc/ssh/shosts.equiv

hostname or ipaddress and username in ~/.rhosts or ~/.shosts and IgnoreRhosts no in sshd_config

- Client start-up command: ssh -t <AlterPath SM100_ip or Serial_port_ip> (if the ssh client is running under a session belonging to a username present both in the workstation's database and the AlterPath SM100's database).
- Client start-up command: ssh -t -l <username> <AlterPath SM100_ip or Serial_port_ip> (if the ssh client is running under a session belonging to a username present only in the workstation's database. In this case, the <username> indicated would have to be a username present in the AlterPath SM100's database).



Note: For security reasons, some ssh clients do not allow just this type of authentication. To access the serial port, the AlterPath SM100 must be configured for local authentication. No root user should be used as username.

Step 2: Only RhostsRSAAuthentication yes in sshd_config.

- One of the RhostsAuthentication settings, described in Step 1.
- Client machine's host key (\$ETC/ssh_host_key.pub) copied into the \$SM/tmp/known_hosts file. The client hostname plus the information inside this file must be appended in one single line inside the file /etc/ssh/ ssh_known_hosts

or ~/.ssh/known_hosts and IgnoreUserKnownHosts no inside sshd_config. The following commands can be used for example:

echo 'n 'client_hostname ' >> /etc/ssh/ssh_known_hosts or ~/.ssh/
known_hosts

cat /tmp/known_hosts >> /etc/ssh/ssh_known_hosts or ~/.ssh/
known_hosts

client start-up command: ssh -t <AlterPath SM100_ip or Serial_port_ip>



Note: "client_hostname" should be the DNS name. To access the serial port, the AlterPath SM100 must be configured for local authentication. No root user should be used as username.

Step 3: Only RSAAuthentication yes in sshd_config.

- Removal of the AlterPath SM100's *.equiv, ~/.?hosts, and *known_hosts files.
- Client identity created by ssh-keygen and its public part (~/.ssh/identity.pub) copied into AlterPath SM100's ~/.ssh/authorized_keys.
- Client start-up command: ssh -t <AlterPath SM100_ip or Serial_port_ip>.

Step 4: Only PasswdAuthentication yes in sshd_config.

- Removal of the AlterPath SM100's *.equiv, ~/.?hosts, *known_hosts, and *authorized_keys files.
- Client startup command: ssh -t -l <username> <AlterPath SM100_ip or Serial_port_ip> or ssh -t -l <username:alias> <AlterPath SM100_ip>.

Configuring sshd's client authentication using SSH Protocol version 2

Only PasswdAuthentication yes in sshd_config DSA Authentication is the default. (Make sure the parameter PubkeyAuthentication is enabled.)

• Client DSA identity created by ssh-keygen -d and its public part (~/.ssh/id_dsa.pub) copied into the AlterPath SM100's ~/.ssh/authorized_keys2 file.

Password Authentication is performed if DSA key is not known to the AlterPath SM100.
 Client start-up command: ssh -2 -t <TS_ip or Serial_port_ip>.



Note: All files "~/*" or "~/.ssh/*" must be owned by the user and readable only by others. All files created or updated must have their full path and file name inside the file config_files and the command saveconf must be executed before rebooting the AlterPath SM100.

The Process Table

The process table shows which processes are running. Type *ps -a* to see a table similar to that below.

Table 20: Process table

PID	UID	State	Command
1	root	S	/sbin/inetd
31	root	S	/sbin/sshd
32	root	S	/sbin/cy_ras
36	root	S	/sbin/cy_wdt_led wdt led
154	root	R	/ps -a

To restart the cy_ras process use its process ID or execute the command:

signal_ras hup

This executes the ps command, searches for the cy_ras process id, then sends the signal *hup* to the process, all in one step. Never kill cy_ras with the signals -9 or SIGKILL.

TS Menu Script

The ts_menu script can be used to avoid typing long telnet or ssh commands. It presents a short menu with the names of the servers connected to the serial ports of the AlterPath SM100. The server is selected by its corresponding number. ts_menu must be executed from a local session: via console, telnet, ssh, dumb terminal connected to a serial port, etc. Only ports configured for console access (protocols socket_server or socket_ssh) will be presented. To start having familiarity with this application, run ts_menu - h:

```
> ts menu -h
USAGE: ts_menu options
-p: Display Ethernet Ip and Tcp port
-i : Display local Ip assigned to the serial port
-u <name> : Username to be used in ssh/telnet command
-U: Allows choosing of different usernames for different ports
-h: print this help message
> ts_menu
Master and Slaves Console Server Connection Menu
1 TSJen800
2 edson-r4.Cyclades.com
3 az84.Cyclades.com
4 64.186.190.85
5 az85.Cyclades.com
Type 'q' to quit, a valid option [1-5], or anything else to
refresh:
```

By selecting 1 in this example, the user will access the local serial ports on that AlterPath SM100. If the user selects 2 through 5, remote serial ports will be accessed. This is used when

there is clustering (one AlterPath SM100 master box and one or more AlterPath SM100 slave boxes).

If the user selects 1, the following screen is displayed:

Serial Console Server Connection Menu for your Master Terminal Server

1 ttyS1 2 s2serverfarm

Type 'q' to quit, 'b' to return to previous menu, a valid option[1-3], or anything else to refresh:

Options 1 to 2 in this case are serial ports configured to work as a CAS profile. Serial port 2 is presented as an alias name (s2serverfarm). When no name is configured in pslave.conf, ttyS<N> is used instead. Once the serial port is selected, the username and password for that port (in case there is a per-user access to the port and -U is passed as parameter) will be presented, and access is granted.

To access remote serial ports, the presentation will follow a similar approach to the one used for local serial ports.

The ts_menu script has the following line options:

-p : Displays Ethernet IP Address and TCP port instead of server names.

```
AlterPath SM100: Serial Console Server Connection menu

1 209.81.55.79 7001 2 209.81.55.79 7002 3 209.81.55.79 7003

4 209.81.55.79 7004 5 209.81.55.79 7005 6 209.81.55.79 7006

Type 'q' to quit, a valid option [1-6], or anything else to refresh:
```

-i: Displays Local IP assigned to the serial port instead of server names.

```
AlterPath SM100: Serial Console Server Connection menu
```

```
1 192.168.1.101 2 192.168.1.102 3 192.168.1.103 4 192.168.1.104
5 192.168.1.105 6 192.168.1.106
Type 'q' to quit, a valid option [1-6], or anything else to refresh:
```

-u <name> : Username to be used in the ssh/telnet command. The default username is that used to log onto the AlterPath SM100.

-h: Lists script options.

General Hardware Specifications

The power requirements, environmental conditions and physical specifications of the AlterPath SM100 are listed below.

AlterPath SM100 cable specifications

The RS232 signals are:

DB25:

- 1 Chassis (safety ground)
- 2 TxD Transmit Data
- 3 RxD Receive Data
- 20 DTR Data Terminal Ready
- 6 DSR Data Set Ready
- 8 DCD Data Carrier Detect
- **4 RTS Request To Send**
- 5 CTS Clear to Send
- 7 Gnd Signal Ground

DB9:

Shell Chassis (safety ground)

- 3 TxD Transmit Data
- 2 RxD Receive Data
- 4 DTR Data Terminal Ready
- 6 DSR Data Set Ready
- 1 DCD Data Carrier Detect
- 7 RTS Request To Send
- 8 CTS Clear to Send
- 5 Gnd Signal Ground

RJ45 Cyclades:

Shell Chassis (safety ground)

- 3 TxD Transmit Data
- 6 RxD Receive Data
- 2 DTR Data Terminal Ready
- 8 DSR Data Set Ready
- 7 DCD Data Carrier Detect
- 1 RTS Request To Send

5 CTS Clear to Send 4 Gnd Signal Ground

Cables and Adapters used by the AlterPath SM100

Cables and adapters used by the SM100 are:

- RJ-45F to DB-25F crossed Adapter
- RJ-45F to DB-25M crossed Adapter
- RJ-45F to DB-9F crossed Adapter
- RJ-45F to RJ-45M crossed Adapter (for Netras)
- DB-25 loopback connector
- RJ-45M to RJ-45M s/t 1ft CAT5 Cable
- RJ-45M to DB-25M s/t Cable (for modem)
- 1ft or 2ft ATX Cable
- 1ft or 2ft IPMI Cable

Optional items (sold separately):

- External AC power supply
- 1ft or 2ft internal serial cable (flat cable to be connected to the motherboard)

Pinout Diagram and Description

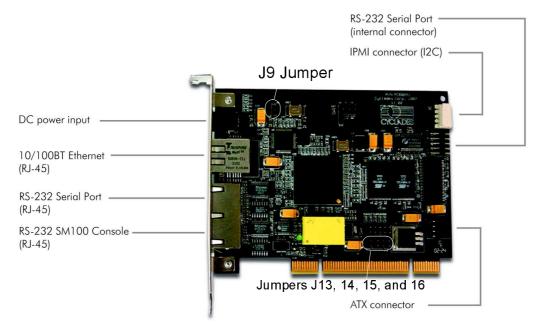


Figure 30: Pinout diagram of the AlterPath SM100 card

The pinout diagram of the AlterPath SM100 card shows IPMI, Internal RS-232 and ATX connectors. The J9 Jumper is located at the top of the card. It indicates which power control interface is being used to manage the server's power. When the J9 jumper is ON/connected, the ATX power control interface will be used (default). Therefore, the ATX cable should be connected to the ATX connector. When the J9 jumper is OFF/not preset, the IPMI power control interface will be used. Therefore, the IPMI cable should be connected to the IPMI connector.

The jumpers J13, J15 and J16 (AlterPath SM100's power source) are indicated at the lower part of the card in the pinout diagram. J14 is unimportant to our purposes here. The jumpers have the following functions:

- J13 for PCI 3.3V standby power
- J15 for external power (optional)
- J16 for power from ATX cable (default)

The pinouts are:

IPMI connector (I2C) - from top to bottom (bottom = PCI connector side)

- 4 NC (not connected)
- 3 I2C SCL
- 2 GND (ground)
- 1 I2C SDA

Internal RS-232 Serial Port - from top to bottom

Layer closer to the board:

- 9 NC
- 7 RTS
- 5 GND
- 3 TxD
- 1 DCD

Layer far from the board:

- 10 NC
- 8 CTS
- 6 DSR
- 4 DTR
- 2 RxD

ATX connector - from top to bottom

- 1 Standby VCC 5V
- 2 GND
- 3 Power ON output (from AlterPath SM100)
- 4 Power ON input (from motherboard)

Table 21: AlterPath SM100 power requirements

Power Specifications		
	AlterPath SM100	
Input Voltage Range	External 5.0 VDC. ATX Standby 5.0VDC, PCI Standby 3.3 VDC	
Input Frequency Range	DC	
Power@120VAC	5.0V, 2.5 W max	
Power@220 VAC	3.3V, 1.65 W max	

Table 22: AlterPath SM100 Environmental conditions

Environmental Information		
	AlterPath SM100	
Operating Temperature	50F to 112F (10°C to 44°C)	
Relative Humidity	10 - 90%, non-condensing	

Table 23: AlterPath SM100 physical information

Physical Information				
	AlterPath SM100			
External Dimensions	5 x 3.8 in.			
Weight	3.6 oz.			

Table 24: AlterPath SM100 safety specifications

Safety Information				
		AlterPath SM100		
Approvals	FCC and CE, Class A			

The following section has all the information you need to quickly and successfully purchase or build cables to the AlterPath SM100. It focuses on information related to the RS-232 interface, which applies not only to the AlterPath SM100 but also to any RS-232 cabling.

The RS-232 Standard

RS-232C, EIA RS-232, or simply RS-232 refer to a standard defined by the Electronic Industries Association in 1969 for serial communication. More than 30 years later, more applications have been found for this standard than its creators could have imagined. Almost all electronic devices nowadays have serial communication ports.

RS-232 was defined to connect Data Terminal Equipment, (DTE, usually a computer or terminal) to Data Communication Equipment (DCE, usually a modem):

```
DTE > RS-232 > DCE > communication line > DCE > RS-232 > DTE
```

RS-232 is now mostly being used to connect DTE devices directly (without modems or communication lines in between). While that was not the original intention, it is possible with some wiring tricks. The relevant signals (or wires) in a RS-232 cable, from the standpoint of the computer (DTE), are:

Receive Data (RxD) and Transmit Data (TxD)	The actual data signals
Signal Ground (Gnd)	Electrical reference for both ends
Data Terminal Ready (DTR)	Indicates that the computer (DTE) is active
Data Set Ready (DSR)	Indicates that the modem (DCE) is active.
Data Carrier Ready (DCD)	Indicates that the connection over the communication line is active
CTS (Clear to Send, an input)	Flow control for data flowing from DTE to DCE
RTS (Request to Send, an output)	Flow control for data flowing from DCE to DTE

Not all signals are necessary for every application, so the RS-232 cable may not need all 7 wires. The RS-232 interface defines communication parameters such as parity, number of bits per character, number of stop-bits and the baud rate. Both sides must be configured with the same parameters. That is the first thing to verify if you think you have the correct cable and things still do not work. The most common configuration is 8N1 (8 bits of data per character, no parity bit included with the data, 1 stop-bit to indicate the end of a character). The baud

rate in a RS-232 line translates directly into the data speed in bits per second (bps). Usual transmission speeds range between 9,600 bps and 19,200bps (used in most automation and console applications) to 115,200 bps (used by the fastest modems).

Cable Length

The original RS-232 specifications were defined to work at a maximum speed of 19,200 bps over distances up to 15 meters (or about 50 feet). That was 30 years ago. Today, RS-232 interfaces can drive signals faster and through longer cables.

As a general rule, consider:

- If the speed is lower than 38.4 kbps, you are safe with any cable up to 30 meters (100 feet)
- If the speed is 38.4 kbps or higher, cables should be shorter than 10 meters (30 feet)
- If your application is outside the above limits (high speed, long distances), you will need better quality (low impedance, low-capacitance) cables.

Successful RS-232 data transmission depends on many variables that are specific to each environment. The general rules above are empirical and have a lot of safety margins built-in.

Connectors

The connector traditionally used with RS-232 is the 25-pin D-shaped connector (DB-25). Most analog modems and most older computers and serial equipment use this connector. The RS-232 interface on DB-25 connector always uses the same standard pin assignment.

The 9-pin D-shaped connector (DB-9) saves some space and is also used for RS-232. Most new PC COM ports and serial equipment (specially when compact size is important) uses this connector. RS-232 interfaces on DB-9 connectors always use the same standard pin assignment.

The telephone-type modular RJ-45 plug and jack are very compact, inexpensive and compatible with the phone and Ethernet wiring systems present in most buildings and data centers. Most networking equipment and new servers use RJ-45 connectors for serial communication.

Unfortunately there is no standard RS-232 pin assignment for RJ-45 connectors. Every equipment vendor has its own pin assignment.

Most connectors have two versions. The ones with pins are said to be "male" and the ones with holes are said to be "female."

Table 25: Cables and their pin specifications

RS-232 Signal	Name/Function (Input/Output)	DB-25 pins (Standard)	DB-9 pins (Standard)	RJ-45 pins (Cyclades)
Chassis	Safety Ground	1	Shell	Shell
TxD	Transmit Data (O)	2	3	3
RxD	Receive Data (I)	3	2	6
DTR	Data Terminal Ready (O)	20	4	2
DSR	Data Set Ready (I)	6	6	8
DCD	Data Carrier Detect (I)	8	1	7
RTS	Request To Send (O)	4	7	1
CTS	Clear To Send (I)	5	8	5
Gnd	Signal Ground	7	5	4

Straight-Through vs. Crossover Cables

The RS-232 interface was originally intended to connect a DTE (computer, printer and other serial devices) to a DCE (modem) using a straight-through cable (all signals on one side connecting to the corresponding signals on the other side one-to-one). By using some "cabling tricks," we can use RS-232 to connect two DTEs as is the case in most modern applications.

A crossover (a.k.a. null-modem) cable is used to connect two DTEs directly, without modems or communication lines in between. The data signals between the two sides are transmitted and received and there are many variations on how the other control signals are wired. A "complete" crossover cable would connect TxD with RxD, DTR with DCD/DSR, and RTS

with CTS on both sides. A "simplified" crossover cable would cross TxD and RxD and locally short-circuit DTR with DCD/DSR and RTS with CTS.

Which cable should be used?

First, look up the proper cable for your application in the table below. Next, purchase standard off-the-shelf cables from a computer store or cable vendor. For custom cables, refer to the cable diagrams to build your own cables or order them from Cyclades or a cable vendor.

To Connect To **Use Cable** DCE DB-25 Female (standard) Cable 1: RJ-45 to DB-25 M straight-through (Custom). This **Analog Modems** custom cable can be ordered from Cyclades or other cable vendors. A sample is included with the **ISDN Terminal Adapters** product ("straight-through"). DTE RJ-45 Cyclades (custom) Cable 2: RJ-45 to RJ-45 crossover (custom). A sample is **All Cyclades Console Ports** included with the product ("straight-through") This custom cable can be ordered from Cyclades or other cable vendors using the provided wiring diagram.

Table 26: Which cable to use

Cable Diagrams

Before using the following cable diagrams refer to the tables above to select the correct cable for your application. Sometimes, crossover cables are wired slightly differently depending on the application. A "complete" crossover cable would connect the TxD with RxD, DTR with DCD/DSR, and RTS with CTS across both sides. A "simplified" crossover cable would cross TxD and RxD and locally short-circuit DTR with DCD/DSR and RTS with CTS.

Most of the diagrams in this document show the "complete" version of the crossover cables, with support for modem control signals and hardware flow control. Applications that do not require such features have just to configure NO hardware flow control and NO DCD detection on their side. Both ends should have the same configuration for better use of the complete version of the cables.

These cables appear in Cable Package #1 and/or Cable Package #2. You may or may not find them in your box depending on which package you received.

Cable #1: Cyclades RJ-45 to DB-25 Male, straight-through

Application: This cable connects Cyclades products (serial ports) to modems and other DCE RS-232 devices. It is included in both Cable Package #1 and #2.

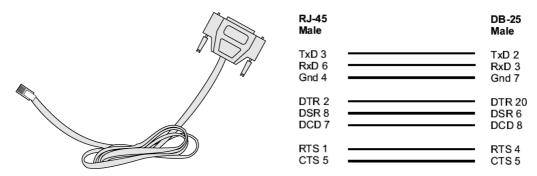


Figure 31: Cable 1 - Cyclades RJ-45 to DB-25 Male, straight-through

Cable #2: Cyclades RJ-45 to DB-25 Female/Male, crossover

This cable connects Cyclades products (serial ports) to console ports, terminals, printers and other DTE RS-232 devices. If you are using Cable Package #1, after connecting the appropriate adapter to the RJ-45 straight-through cable, you will essentially have the cable shown in this picture. If you are using Cable Package #2, no assembly is required. You will have the cable shown below.

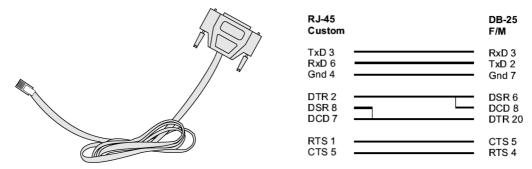


Figure 32: Cable 2 - Cyclades RJ-45 to DB-25 Female/Male, crossover

Cable #3: Cyclades RJ-45 to DB-9 Female, crossover

This cable connects Cyclades products (serial ports) to console ports, terminals, printers and other DTE RS-232 devices. If you are using Cable Package #1, after connecting the appropriate adapter to the RJ-45 straight-through cable, you will essentially have the cable shown in this picture. If you are using Cable Package #2, no assembly is required. You will have the cable shown below.

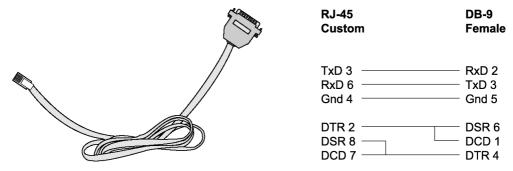


Figure 33: Cable 3 - Cyclades RJ-45 to DB-9 Female, crossover

Cable #4: Cyclades RJ-45 to Cyclades RJ-45, straight-through

This cable is the main cable that you will use. Along with one of the adapters provided (RJ45-to-DB9 or RJ45-to-DB25) you can create a crossover cable like the ones explained in Cable #2 or #3 for configuration or to connect to a server. This cable is only included in Cable Package #1.

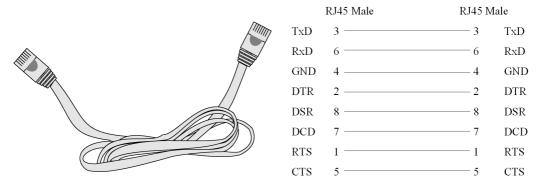


Figure 34: Cable 4 - Cyclades RJ-45 to Cyclades RJ-45, straight-through

Cable #5: Cyclades/Sun Netra Cable

This Adapter attaches to a Cat 3 or Cat 5 network cable. It is usually used in console management applications to connect Cyclades products to a Sun Netra server or to a Cisco product. This cable is included in Cable Package #2.

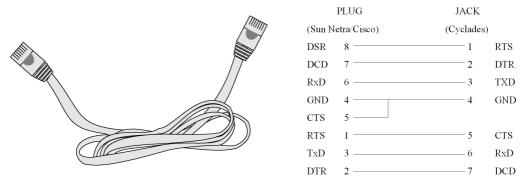


Figure 35: Cable 5 - Cyclades/Sun Netra Cable

IPMI Cable

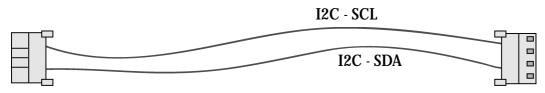


Figure 36: IPMI Cable

Table 27: IPMI cable features

Pin #	Signal	Color	Length (inches)	AWG
1	I2C_SDA	Green	20	24
2	NC			
3	I2C_SCL	Green	20	24
4	NC			

Figure 37: Cyclades/Sun Netra Cable

ATX Power Cable

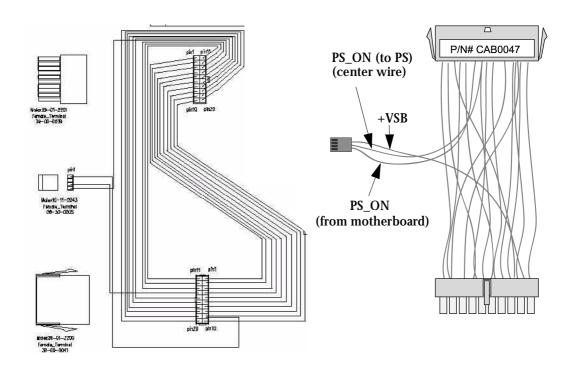


Figure 38: ATX Power Cable

Table 28: ATX Power Cable (large connector) properties

Pin#	Signal	Color	Length (inches)	AWG
1	+3.3VDC	Orange	6	18
2	+3.3VDC	Orange	6	18
3	GND	Black	6	18
4	+5.0VDC	Red	6	18
5	GND	Black	6	18
6	+5.0VDC	Red	6	18
7	GND	Black	6	18
8	PWR_OK	Bray	6	18
9	+5VSB	Purple	6	18
10	+12VDC	Yellow	6	18
11	+3.3VDC	Orange	6	18
12	-12VDC	Blue	6	18
13	GND	Black	6	18
14	GND	Black	6	18
15	GND	Black	6	18
16	GND	Black	6	18
17	GND	Black	6	18
18	-5.0VDC	White	6	18
19	+5.0VDC	Red	6	18
20	+5.0VDC	Red	6	18

Table 29: ATX Power Cable (small connector) properties

Pin #	Signal	Color	Length (inches)	AWG
1	+VSB	Purple	20	22
2	NC			
3	PS_ON# (To PS)	Green	20	22
4	PS_ON# (from Motherboard)	Green	20	22

IPMI Cable

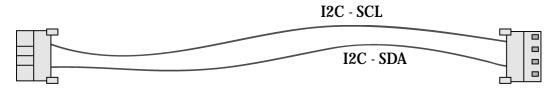


Figure 39: IPMI Cable

Table 30: IPMI cable features

Pin #	Signal	Color	Length (inches)	AWG
1	I2C_SDA	Green	20	24
2	NC			
3	I2C_SCL	Green	20	24
4	NC			

Adapters

The following four adapters are included in the product box. A general diagram is provided below and then a detailed description is included for each adapter.

Loop-Back Connector for Hardware Test

The use of the following DB-25 connector is explained in the Troubleshooting chapter. It is included in both Cable Package #1 and #2.

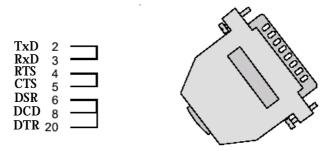


Figure 40: Loop-Back Connector

Cyclades\Sun Netra Adapter

This Adapter attaches to a Cat 3 or Cat 5 network cable. It is usually used in console management applications to connect Cyclades products to a Sun Netra server or to a Cisco product. At one end of the adapter is the black CAT.5e Inline Coupler box with a female RJ-45 terminus, from which a 3-inch-long black Sun Netra-labeled cord extends, terminating in an RJ-45 male connector. This adapter is included in Cable Package #2.

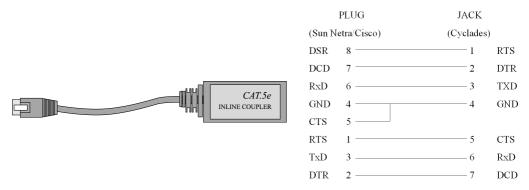
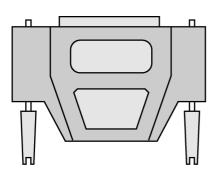


Figure 41: Cyclades\Sun Netra Adapter

RJ-45 Female to DB-25 Male Adapter

The following adapter may be necessary. It is included in Cable Package #1.



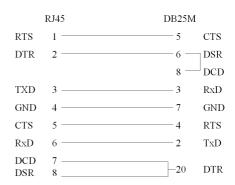
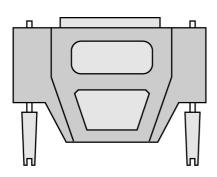


Figure 42: RJ-45 Female to DB-25 Male Adapter

RJ-45 Female to DB-25 Female Adapter

The following adapter may be necessary. It is included in Cable Package #1.



	RJ45	DB25F	
RTS	1	5	CTS
DTR	2 ———	<u> </u>	DSR
		8 —	DCD
TXD	3 ———	3	RxD
GND	4	 7	GND
CTS	5 ———	4	RTS
RxD	6	2	TxD
DCD DSR	7 ————————————————————————————————————	-20	DTR

Figure 43: RJ-45 Female to DB-25 Female Adapter

RJ-45 Female to DB-9 Female Adapter

The following adapter may be necessary. This is included in Cable Package #1.

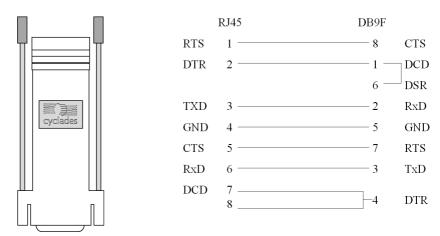


Figure 44: RJ-45 Female to DB-9 Female Adapter

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Introduction

This chapter begins with the complete table for all parameters and their descriptions. The pslave.conf file with all possible parameters and their descriptions follows. You can find samples of the pslave configuration files (pslave.conf, .cas, .ts, and .ras) in the /etc/portslave directory in the AlterPath SM100 card box.

Configuration Parameters

CAS Parameters

You can configure additional CAS features with the parameters given on the following tables. (The <u>Figure 1: CAS environment for the AlterPath SM100</u> is used as an example in some parameters. Other values are default values.):

Table 31: Parameters Common to CAS, TS, & Dial-in Access

Parameter	Description	Value for this Example
conf.eth_ip	Configured in Task 4: Edit the pslave.conf file in Chapter 2 - Installation, Configuration, and Usage. This is the IP address of the Ethernet interface. This parameter, along with the next two, is used by the cy_ras program to OVERWRITE the file / etc/network/ifcfg_eth0 as soon as the command "signal_ras hup" is executed. The file /etc/network/ifcfg_eth0 should not be edited by the user unless the cy_ras configuration is not going to be used.	200.200.200.1
conf.eth_mask	The mask for the Ethernet network.	255.255.255.0
conf.eth_mtu	The Maximum Transmission Unit size, which determines whether or not packets should be broken up.	1500

Table 31: Parameters Common to CAS, TS, & Dial-in Access

Parameter	Description	Value for this Example
conf.lockdir	The lock directory, which is /var/lock for the AlterPath SM100. It should not be changed unless the user decides to customize the operating system.	/var/lock
all.speed	The speed for all ports.	9600
all.datasize	The data size for all ports.	8
all.stopbits	The number of stop bits for all ports.	1
all.parity	The parity for all ports.	none
all.authtype	Configured in <u>Task 4: Edit the pslave.conf file</u> in <u>Chapter 2 - Installation, Configuration, and Usage</u> .	radius
all.authhost1	This address indicates the location of the Radius/ TacacsPlus authentication server and is only necessary if this option is chosen in the previous parameter. A second Radius/TacacsPlus authentication server can be configured with the parameter all.authhost2.	200.200.200.2
all.accthost1	This address indicates the location of the Radius/ TacacsPlus accounting server, which can be used to track how long users are connected after being authorized by the authentication server. Its use is optional. If this parameter is not used, accounting will not be performed. If the same server is used for authentication and accounting, both parameters must be filled with the same address. A second Radius/TacacsPlus accounting server can be configured with the parameter all.accthost2.	200.200.200.2

Table 31: Parameters Common to CAS, TS, & Dial-in Access

Parameter	Description	Value for this Example
all.authtype	Type of authentication used. There are several authentication type options:	local
	• <i>local</i> (authentication is performed using the /etc/passwd file)	
	• radius (authentication is performed using a Radius authentication server)	
	• TacacsPlus (authentication is performed using a TacacsPlus authentication server)	
	• none	
	• <i>local/radius</i> (authentication is performed locally first, switching to Radius if unsuccessful)	
	• radius/local (the opposite of the previous option),	
	• RadiusDownLocal (local authentication is tried only when the Radius server is down)	
	local/TacacsPlus (authentication is performed locally first, switching to TacacsPlus if unsuccessful)	
	• Idap (authentication is performed against an ldap database using an ldap server. The IP address and other details of the ldap server are defined in the file /etc/ldap.conf)	

Table 31: Parameters Common to CAS, TS, & Dial-in Access

Parameter	Description	Value for this Example
all.authtype (cont.)	Note that this parameter controls the authentication required by the AlterPath SM100. The authentication required by the device to which the user is connecting is controlled separately.	
all.radtimeout	This is the timeout (in seconds) for a Radius/ TacacsPlus authentication query to be answered. The first server (authhost1) is tried "radretries" times, and then the second (authhost2), if configured, is contacted "radretries" times. If the second also fails to respond, Radius/TacacsPlus authentication fails.	3
all.radretries	Defines the number of times each Radius/ TacacsPlus server is tried before another is contacted. The default, if not configured, is 5.	5
all.secret	This is the shared secret necessary for communication between the AlterPath SM100 and the Radius/TacacsPlus servers.	rad-secret
all.flow	This sets the flow control to hardware, software, or none.	hard
all.protocol	The default CAS setup was explained in Chapter 2, Task 4: Edit the pslave.conf file. The TS configuration settings are in Table 33, "TS Parameters," on page 278. The Dial-in configuration settings are in Table 34, "Dial-in configuration Parameters," on page 280.	socket_server
s1.tty	The device name for the port is set to the value given in this parameter. If a device name is not provided for a port, it will not function.	ttyS1

In addition to the above parameters which are common to all local and remote access scenarios, you can also configure the following parameters for additional options. Many of the parameters are unique to CAS, but some also apply to TS and Dial-in port profiles. This is indicated in these instances.

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
conf.nfs_data_ buffering	This is the Remote Network File System where data captured from the serial port will be written instead of being written to the local directory /var/run/DB. The directory tree to which the file will be written must be NFS-mounted, so the remote host must have NFS installed and the administrator must create, export and allow reading/writing to this directory. The size of this file is not limited by the value of the parameter all.data_buffering, though the value cannot be zero since a zero value turns off data buffering. The size of the file is dependent on the NFS server only (hard drive, partition size, etc.).	commented
conf.facility	This value (0-7) is the Local facility sent to the syslog. The file /etc/syslogng/syslog-ng.conf contains a mapping between the facility number and the action (see more in Syslog in Chapter 3 - Additional Features).	7
conf.DB_facility	This value (0-7) is the Local facility sent to the syslog with the data when syslog_buffering is active. The file /etc/syslog-ng/syslog-ng.conf contains a mapping between the facility number and the action (see more on Syslog in Chapter 3).	0
conf.group	Used to group users to simplify configuration of the parameter all users later on. This parameter can be used to define more than one group.	group_name: user1, user2

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
all.DTR_reset	Valid only for the CAS configuration. This value specifies how long (in milliseconds) a DTR signal will be turned off before it is turned back on again. If set to 0, this parameter will NOT be active. This may be dangerous if a user were to connect to a port that a previous user was on but had lost the session after a timeout. The user may directly connect into the previous user's shell. A minimum of 100ms is required otherwise it is assumed.	100
all.break_ sequence	This parameter is the string that is used to send a break to the TTY. It is only valid if TTY protocol is socket_ssh.	~break
all.dcd	DCD signal (sets the tty parameter CLOCAL). Valid values are 0 or 1. If all.dcd=0, a connection request will be accepted regardless of the DCD signal and the connection will not be closed if the DCD signal is set to DOWN. If all.dcd=1 a connection request will be accepted only if the DCD signal is UP and the connection will be closed if the DCD signal is set to DOWN.	0
all.issue	This text determines the format of the login banner that is issued when a connection is made to the AlterPath SM100. \n represents a new line and \r represents a carriage return. Expansion characters can be used here. Value for this Example: \r\n\ \welcome to terminal server %h port S%p \r\n\	See Description column
all.prompt	This text defines the format of the login prompt. Expansion characters can be used here.	%h login:

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
all.lf_suppress	This can be useful because telneting (from DOS) from some OS such as Windows 98 causes produces an extra line feed so two prompts appear whenever you press Enter. When set to 1, line feed suppression is active which will eliminate the extra prompt. When set to 0 (default), line feed suppression is not active.	0
all.auto_ answer_input	This parameter works in conjunction with all.auto_answer_output. It allows you to configure a string that will be matched against all data coming in from the tty (remote server). If there is a match, the configured output string (auto_answer_output) will then be send back to the tty. This parameter works only when there is no session to the port. If uncommented and a string of bytes is set, matching occurs whenever there is not session established to the port. If this parameter is commented out, then no checking and matching occurs. (See more on the usage of this parameter in Terminal Appearance in Chapter 3.)	commented
all.auto_ answer_output	This parameter works in conjunction with all.auto_answer_input. It allows you to configure a string that is sent back to the remote server whenever the incoming data remote server matches with all.auto_answer_input. This parameter works only when there is no session to the port. If this parameter is commented, then nothing will be sent back to the remote server even if all.auto_answer_input is uncommented. If this parameter is uncommented and if all.auto_answer_input is also uncommented, then the string configured will be sent back to the remote server. (See more on the usage of this parameter in Terminal Appearance in Chapter 3.)	commented

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
all.ipno	This is the default IP address of the AlterPath SM100's serial ports. The "+" indicates that the first port should be addressed as 192.168.1.101 and the following ports should have consecutive values. Any host can access a port using its IP address as long as a path to the address exists in the host's routing table.	192.168.1.10 1+
all.poll_interval	Valid only for protocols socket_server and raw_data. When not set to zero, this parameter sets the wait for a TCP connection keep-alive timer. If no traffic passes through the AlterPath SM100 for this period of time, the AlterPath SM100 will send a line status message to the remote device to see if the connection is still up. If not configured, 1000 ms is assumed (the unit for this parameter is ms). If set to zero, line status messages will not be sent to the socket client.	0
all.socket_port	In the CAS profile, this defines an alternative labeling system for the AlterPath SM100 ports. The "+" after the numerical value causes the serial interfaces to be numbered consecutively. In this example, serial interface 1 is assigned the port value 7001, serial interface 2 is assigned the port value 7002, etc. One example on how this could be used is in the case of all.protocol or s <n>.protocol socket_ssh and the port value (7001, 7002, etc), if supplied by the ssh client like username:port value, the ssh client will be directly connected with the serial interface. For TS, this parameter is valid only all.protocol is configured as socket_cliente or telnet. It is the TCP port number of the application that will accept connection requested by this serial port.</n>	7001+

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
all.data_ buffering	A non zero value activates data buffering (local or remote, according to what was configured in the parameter conf.nfs_data_buffering see Data Buffering in Chapter 3). If local data buffering, a file is created on the AlterPath SM100; if remote, a file is created through NFS in a remote server. All data received from the port is captured in this file. If local data buffering, this parameter means the maximum file size (in bytes). If remote, this parameter is just a flag to activate (greater than zero) or deactivate data buffering. When local data buffering is used, each time the maximum is reached the oldest 10% of stored data is discarded, releasing space for new data (FIFO system) - circular file. When remote data buffering is used, there's no maximum file size other than the one imposed by the remote server - linear file. This file can be viewed using the normal Unix tools (cat, vi, more, etc.). Size is in bytes not kilobytes. See Data Buffering for details.	0

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
all.DB_mode	When configured as cir for circular format, the buffer works like a revolving file at all times. The file is overwritten whenever the limit of the buffer size (as configured in all.data_buffering or s <n>.data_buffering) is reached. As for linear format (lin), once the limit of the kernel buffer size is reached (4k), a flow control stop (RTS off or XOFF-depending on how all.f low or s<n>.flow is set) is issued automatically to the remote device so that it will stop sending data to the serial port. Then, when a session is established to the serial port, the data in the buffer is shown to the user if not empty (dont_show_DBmenu parameter assumed to be 2), cleared, and a flow control start (RTS on or XON) is issued to resume data transmission. Once exiting the session, linear data buffering resumes. If all.flow or s<n>.flow is set to none, linear buffering is not possible as there is no way to stop reception through the serial line. Default is cir.</n></n></n>	cir
all.DB_ timestamp	Records the time stamp in the data buffering file (1) or not (0). If it is configured as 1, the software will accumulate input characters until it receives a CR an LF from the serial port or the accumulated data reaches 256 characters. Either way, the accumulated data will be recorded in the data buffering file along with the current time. The parameter all.data_buffering has to be with a non-zero value for this parameter to be meaningful.	0

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
all.syslog_ buffering	When non zero, the contents of the data buffer are sent to the syslogng every time a quantity of data equal to this parameter is collected. The syslog level for data buffering is hard coded to level 5 (notice) and facility local[0+conf.DB_facility]. The file /etc/syslog-ng/syslog-ng.conf should be set accordingly for the syslog-ng to take some action. (See Syslog-ng Configuration to use with Syslog Buffering Feature.)	0
all.syslog_sess	Syslog_buffering must be activated for the following to work. When 0, syslog messages are always generated whether or not there is a session to the port sending data to the unit. When 1, syslog messages are NOT generated when there IS a session to the port sending data to the unit, but resumes generation of syslog messages when there ISN'T a session to the port.	0
all.dont_show_ DBmenu	When zero, a menu with data buffering options is shown when a nonempty data buffering file is found. When 1, the data buffering menu is not shown. When 2, the data buffering menu is not shown but the data buffering file is shown if not empty. When 3, the data buffering menu is shown, but without the erase and show and erase options.	1
all.alarm	When non zero, all data received from the port are captured and sent to syslog-ng with level INFO and local[0+conf.DB_facility]facility. The syslogng.conf file should be set accordingly, for the syslog-ng to take some action (please see Generating Alarms in Chapter 3 - Additional Features for the syslog-ng configuration file).	0

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
all.users	Restricts access to ports by user name (only the users listed can access the port or, using the character "!", all but the users listed can access the port.) In this example, the users joe, mark and members of user_group cannot access the port. A single comma and spaces/tabs may be used between names. A comma may not appear between the "!" and the first user name. The users may be local, Radius or TacacsPlus. User groups (defined with the parameter conf.group) can be used in combination with user names in the parameter list. Notice that these are common users, not administrators.	! joe, mark, user_group
all.sniff_mode	This parameter determines what other users connected to the very same port (see parameter admin_users below) can see of the session of the first connected user (main session): <i>in</i> shows data written to the port, <i>out</i> shows data received from the port, and <i>i/o</i> shows both streams. The second and later sessions are called sniff sessions and this feature is activated whenever the protocol parameter is set to socket_ssh or socket_server.	out
all.admin_users	This parameter determines which users can receive the sniff session menu. Then they have options to open a sniff session or cancel a previous session. When users want access per port to be controlled by administrators, this parameter is obligatory and authtype must not be none. User groups (defined with the parameter conf.group) can be used in combination with user names in the parameter list.	peter, john, user_group

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
all.multiple_ sessions	Allows users to open more than one common and sniff session on the same port. The options are "yes," "no," "RW_session," or "sniff_session." Default is set to "no." Please see Session Sniffing in Chapter 3 for details.	no
all.escape_char	This parameter determines which character must be typed to make the session enter "menu mode". The possible values are <ctrl-a> to <ctrl-z>. Represent the CTRL with '^'. This parameter is only valid when the port protocol is socket_server or socket_ssh. Default value is '^z'.</ctrl-z></ctrl-a>	^z
all.tx_interval	Valid for protocols socket_server and raw_data. Defines the delay (in milliseconds) before transmission to the Ethernet of data received through a serial port. If not configured, 100ms is assumed. If set to zero or a value above 1000, no buffering will take place.	100
all.idletimeout	Specifies how long (in minutes) a connection can remain inactive before it is cut off. If it set to zero, the connection will not time out.	0

Table 32: Mostly CAS-specific Parameters

Parameter	Description	Value for this Example
all.sttyCmd	The TTY is programmed to work as configured and this user-specific configuration is applied over that serial port. Parameters must be separated by a space. The following example sets: -igncr This tells the terminal not to ignore the carriage-return on input, -onlcr Do not map newline character to a carriage return or newline character sequence on output, opost Post-process output, -icrnl Do not map carriage-return to a newline character on input. all.sttyCmd -igncr -onlcr opost -icrnl	commented
s1.serverfarm	Alias name given to the server connected to the serial port. Server_connected.	serial1
s2.tty	See the s1.tty entry in the following table.	ttyS2
s8.tty	See the s1.tty entry in the following table.	ttyS8

CAS Setup Scenario

As shown in <u>Figure 1: CAS environment for the AlterPath SM100</u>, our "CAS with local authentication" scenario has either telnet or ssh (a secure shell session) being used.

After configuring desired additional parameters, execute the command signal_ras hup to activate the changes. At this point, the configuration should be tested. A step-by-step check list follows:

Step 1: Create a new user.

Run the *adduser <username>* to create a new user in the local database. Create a password for this user by running *passwd <username>*.

Step 2: Confirm physical connection.

Make sure that the physical connection between the AlterPath SM100 and the servers is correct. A cross cable (not the modem cable provided with the product) should be used. Please see Appendix B - Cabling, Hardware, and Electrical Specifications for pin-out diagrams.

Step 3: Confirm that server is set to same parameters as the AlterPath SM100.

The AlterPath SM100 has been set for communication at 9600 bps, 8N1. The server must also be configured to communicate on the serial console port with the same parameters.

Step 4: Confirm routing.

Also make sure that the computer is configured to route console data to its serial console port (Console Redirection).

Step 5: Telnet to the server connected to port 1.

From a server on the LAN (not from the console), try to telnet to the server connected to the first port of the AlterPath SM100 using the following command:

```
telnet 200.200.200.1 7001
```

For both telnet and ssh sessions, the servers can be reached by either:

1. Ethernet IP of the AlterPath SM100 and assigned socket port.

or

2. Individual IP assigned to each port.

If everything is configured correctly, a telnet session should open on the server connected to port 1. If not, check the configuration, follow the steps above again, and check the troubleshooting appendix.

Step 6: Activate the changes.

Now continue on to <u>Task 5</u>: Activate the changes through <u>Task 8</u>: Reboot the <u>AlterPath SM100</u> listed in <u>Chapter 2</u> - <u>Installation</u>, <u>Configuration</u>, and <u>Usage</u>.



Note: It is possible to access the serial ports from Microsoft stations using some off-the-shelf packages. Although Cyclades is not liable for those packages, successful tests were done using at least one of them. From the application's viewpoint running on a Microsoft station, the remote serial port works like a regular COM port. All the I/O with the serial device attached to the AlterPath SM100 is done through socket connections opened by these packages and a COM port is emulated to the application.

TS Parameters

The following parameters are unique to a TS setup except where indicated.

Table 33: TS Parameters

Parameter	Description	Value for this Example
conf.telnet	Location of the telnet utility	/bin/telnet
conf.ssh	Location of the ssh utility.	/bin/ssh
conf.locallogins	This parameter is only necessary when authentication is being performed for a port. When set to one, it is possible to log in to the AlterPath SM100 directly by placing a "!" before your login name, then using your normal password. This is useful if the Radius authentication server is down.	0
all.host	The IP address of the host to which the terminals will connect.	200.200.200.3
all.term	This parameter defines the terminal type assumed when performing rlogin or telnet to other hosts.	vt100
all.userauto	Username used when connected to a UNIX server from the user's serial terminal.	

Table 33: TS Parameters

Parameter	Description Valu Ex	
all.protocol (for TS)	For the terminal server configuration, the possible protocols are login (which requests username and password), rlogin (receives username from the AlterPath SM100 and requests a password), telnet, ssh, ssh2, or socket_client. See all.socket_port definition if all.protocol is configured as socket_client.	rlogin
all.issue (CAS and TS)	See description in CAS section.	
all.prompt (CAS and TS)	See description in CAS section.	
all.socket_port	The socket_port is the TCP port number of the application that will accept connection requested by this serial port. That application usually is telnet (23).	
all.telnet_client_ mode	When the protocol is TELNET, this parameter configured as BINARY (1) causes an attempt to negotiate the TELNET BINARY option on both input and output with the Telnet server. So it puts the telnet client in binary mode. The acceptable values are "0" or "1", when "0" is text mode (default) and "1" is a binary mode.	
s16.tty (TS)	See the s1.tty entry in the CAS section.	ttyS16

Dial-in Access Parameters

The following parameters are unique to a Dial-in setup except where indicated.

Table 34: Dial-in configuration Parameters

Parameter	Description	Value for this Example
conf.pppd	Location of the ppp daemon with Radius.	/usr/local/sbin/ pppd
conf.facility (CAS and Dial-in)	See description in CAS section.	
all.ipno (CAS and Dial-in)	See description in CAS section.	
all.initchat	Modem initialization string.	TIMEOUT 10 "" \d\l\dATZ \ OK\r\n-ATZ-OK\r\n "" \ "" ATMO OK\R\N "" \ TIMEOUT 3600 RING "" \ STATUS Incoming %p:I.HANDSHAKE "" ATA\ TIMEOUT 60 CONNECT@ "" \ STATUS Connected %p:I.HANDSHAKE

Table 34: Dial-in configuration Parameters

Parameter	Description	Value for this Example
all.autoppp	all.autoppp PPP options to autodetect a ppp session. The cbscript parameter defines the file used for callback and enables negotiation with the callback server. Callback is available in combination with Radius Server authentication. When a registered user calls the AlterPath SM100, it will disconnect the user, then call the user back. The following three parameters must be configured in the Radius Server: attribute Service_type(6): Callback Framed; attribute Framed_Protocol(7): PPP; attribute Callback_Number(19): the dial number (example: 50903300).	%j novj \ proxyarp modem asyncmap 000A0000 \ noipx noccp login auth require-pap refusechap\ mtu %t mru %t \ cb-script /etc/portslave/cb_script \ plugin /usr/lib/libpsr.so
all.pppopt	all.pppopt PPP options when user has already been authenticated.	%i:%j novj \ proxyarp modem asyncmap 000A0000 \ noipx noccp mtu %t mru %t netmask%m \ idle %I maxconnect %T \ plugin /usr/lib/libpsr.so
all.protocol	For the Dial-in configuration, the available protocols are PPP, SLIP and CSLIP.	ррр
s32.tty	See the s1.tty entry in the CAS section.	ttyS32

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Introduction

Linux-PAM (Pluggable Authentication Modules for Linux) is a suite of shared libraries that enable the local system administrator to choose how applications authenticate users. In other words, without (rewriting and) recompiling a PAM-aware application, it is possible to switch between the authentication mechanism(s) it uses. Indeed, one may entirely upgrade the local authentication system without touching the applications themselves.

It is the purpose of the Linux-PAM project to separate the development of privilege-granting software from the development of secure and appropriate authentication schemes. This is accomplished by providing a library of functions that an application may use to request that a user be authenticated. This PAM library is configured locally with a system file, /etc/pam.conf (or a series of configuration files located in /etc/pam.d/) to authenticate a user request via the locally available authentication modules. The modules themselves will usually be located in the directory /lib/security and take the form of dynamically loadable object files.

The Linux-PAM authentication mechanism gives to the system administrator the freedom to stipulate which authentication scheme is to be used. S/he has the freedom to set the scheme for any/all PAM-aware applications on your Linux system. That is, s/he can authenticate from anything as generous as simple trust (pam_permit) to something as severe as a combination of a retinal scan, a voice print and a one-time password!

Linux-PAM deals with four separate types of (management) task. These are: authentication management, account management, session management, and password management. The association of the preferred management scheme with the behavior of an application is made with entries in the relevant Linux-PAM configuration file. The management functions are performed by modules specified in the configuration file.

Following is a figure that describes the overall organization of Linux-PAM:

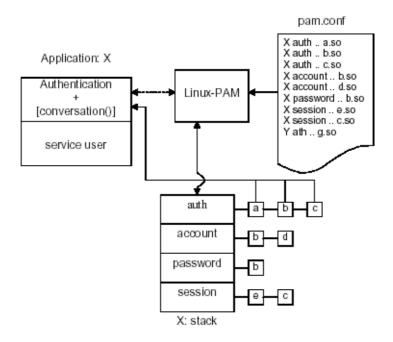


Figure 45: Data flow diagram of Linux-PAM

The left of the figure represents the application: Application X. Such an application interfaces with the Linux-PAM library and knows none of the specifics of its configured authentication method. The Linux-PAM library (in the center) consults the contents of the PAM configuration file and loads the modules that are appropriate for Application X. These modules fall into one of four management groups (lower center) and are stacked in the order they appear in the configuration file. These modules, when called by Linux-PAM, perform the various authentication tasks for the application. Textual information, required from or offered to the user can be exchanged through the use of the application-supplied conversation function.

The Linux-PAM Configuration File

Linux-PAM is designed to provide the system administrator with a great deal of flexibility in configuring the privilege-granting applications of their system. The local configuration of those aspects of system security controlled by Linux-PAM is contained in one of two places: either the single system file /etc/pam.conf or the /etc/pam.d/ directory. In this section we discuss the correct syntax of and generic options respected by entries to these files.

Configuration File Syntax

The reader should note that the Linux-PAM-specific tokens in this file are case-insensitive. The module paths, however, are case-sensitive since they indicate a file's name and reflect the case-dependence of typical Linux file systems. The case-sensitivity of the arguments to any given module is defined for each module in turn.

In addition to the lines described below, there are two special characters provided for the convenience of the system administrator:

Comments are preceded by this character and extend to the next end-of-line.
This character extends the configuration lines.

A general configuration line of the /etc/pam.conf file has the following form:

```
Service-name module-type control-flag module-path arguments
```

The meaning of each of these tokens is explained below. The second (and more recently adopted) way of configuring Linux-PAM is via the contents of the /etc/pam.d/ directory. After the meaning of the above tokens is explained, the method will be described.

Service-name

The name of the service associated with this entry. Frequently the service name is the conventional name of the given application. For example, 'ftpd', 'rlogind', 'su', etc. There is a special service-name, reserved for defining a default authentication mechanism. It has the name 'OTHER' and may be specified in either lower or upper case characters. Note, when there is a module specified for a named service, the 'OTHER' entries are ignored.

Module-type

One of (currently) the four types of module. The four types are as follows:

Auth- This module type provides two aspects of authenticating the user. First, it establishes that the user is who they claim to be, by instructing the application to prompt the user for a password or other means of identification. Second, the module can grant group membership, independently of the /etc/groups, or other privileges through its credential-granting properties.

Account- This module performs non-authentication-based account management. It is typically used to restrict or permit access to a service based on the time of day, currently available system resources (maximum number of users) or perhaps the location of the applicant user—'root' login only on the console.

Session- Primarily, this module is associated with doing things that need to be done for the user before or after they can be given service. Such things include the logging of information concerning the opening or closing of some data exchange with a user, mounting directories, etc.

Password- This last module type is required for updating the authentication token associated with the user. Typically, there is one module for each 'challenge/response' based authentication (auth) module-type.

Control-flag

The control-flag is used to indicate how the PAM library will react to the success or failure of the module it is associated with. Since modules can be stacked (modules of the same type execute in series, one after another), the control-flags determine the relative importance of each module. The application is not made aware of the individual success or failure of modules listed in the '/etc/pam.conf' file. Instead, it receives a summary of success or fail responses from the Linux-PAM library. The order of execution of these modules is that of the entries in the /etc/pam.conf file: earlier entries are executed before later ones. The control-flag can be defined with one of two syntaxes. The simpler (and historical) syntax for the control-flag is a single keyword defined to indicate the severity of concern associated with the success or failure of a specific module. There are four such keywords: required, requisite, sufficient and optional.

The Linux-PAM library interprets these keywords in the following manner:

Required

This indicates that the success of the module is required for the moduletype facility to succeed. Failure of this module will not be apparent to the user until all of the remaining modules (of the same module-type) have been executed.

Requisite

This is similar to *required*. However, in the case that such a module returns a failure, control is directly returned to the application. The return value is that associated with the first required or requisite module to fail. Note that this flag can be used to protect against the possibility of a user getting the opportunity to enter a password over an unsafe medium. It is conceivable that such behavior might inform an attacker of valid accounts on a system. This possibility should be weighed against the significant concerns of exposing a sensitive password in a hostile environment.

Sufficient

The success of this module is deemed 'sufficient' to satisfy the Linux-PAM library that this moduletype has succeeded in its purpose. In the event that no previous required module has failed, no more 'stacked' modules of this type are invoked. (Note: in this case subsequent required modules are not invoked.) A failure of this module is not deemed as fatal to satisfying the application.

Optional

As its name suggests, this control-flag marks the module as not being critical to the success or failure of the user's application for service. In general, Linux-PAM ignores such a module when determining if the module stack will succeed or fail. However, in the absence of any definite successes or failures of previous or subsequent stacked modules this module will determine the nature of the response to the application. One example of this latter case is when the other modules return something like PAM_IGNORE.

Newest Syntax

The more elaborate (newer) syntax is much more specific and gives the administrator a great deal of control over how the user is authenticated. This form of the control flag is delimited with square brackets and consists of a series of value=action tokens:

```
[value1=action1 value2=action2 ...]
```

Here, valueI is one of the following return values: success; open_err; symbol_err; service_err; system_err; buf_err; perm_denied; auth_err; cred_insufficient; authinfo_unavail; user_unknown; maxtries; new_authtok_reqd; acct_expired; session_err; cred_unavail; cred_expired; cred_err; no_module_data; conv_err; authtok_err; authtok_recover_err; authtok_lock_busy; authtok_disable_aging; try_again; ignore; abort; authtok_expired; module_unknown; bad_item; and default. The last of these (default) can be used to set the action for those return values that are not explicitly defined.

The action can be a positive integer or one of the following tokens: ignore, ok, done, bad, die, and reset.

A positive integer When specified as the action, can be used to indicate that the

next J modules of the current type will be skipped. In this way, the administrator can develop a moderately sophisticated stack of modules with a number of different paths of execution. Which path is taken can be determined by the reactions of individual

modules.

Ignore When used with a stack of modules, the module's return status

will not contribute to the return code the application obtains.

Bad This action indicates that the return code should be thought of as

indicative of the module failing. If this module is the first in the stack to fail, its status value will be used for that of the whole

stack.

Die Equivalent to bad with the side effect of terminating the module

stack and PAM immediately returning to the application.

OK This tells PAM that the administrator thinks this return code

should contribute directly to the return code of the full stack of modules. In other words, if the former state of the stack would lead to a return of PAM_SUCCESS, the module's return code will override this value. Note: if the former state of the stack holds some value that is indicative of a module failure, this 'OK' value

will not be used to override that value.

Done Equivalent to OK with the side-0effect of terminating the module

stack and PAM immediately returning to the application.

Reset Clear all memory of the state of the module stack and start again

with the next stacked module.

Module Path

Module Path is the path-name of the dynamically loadable object file—the pluggable module itself. If the first character of the module path is '/', it is assumed to be a complete path. If this is not the case, the given module path is appended to the default module path: /lib/security.

Currently, the AlterPath SM100 has the following modules available:

pam_access Provides logdaemon style login access control.

pam_deny Deny access to all users.

pam_env	This module allows the (un)setting of environment variables. The use of previously set environment variables as well as PAM_ITEMs such as PAM_RHOST is supported.
pam_filter	This module was written to offer a plug-in alternative to programs like ttysnoop (XXX - need a reference). Since a filter that performs this function has not been written, it is currently only a toy. The single filter provided with the module simply transposes upper and lower case letters in the input and output streams. (This can be very annoying and is not kind to termcap-based editors.)
pam_group	This module provides group settings based on the user's name and the terminal they are requesting a given service from. It takes note of the time of day.
pam_issue	This module presents the issue file (/etc/issue by default) when prompting for a username.
pam_lastlog	This session module maintains the /var/log/lastlog file. It adds an open entry when called via the pam_open_seesion()function and completes it when pam_close_session() is called. This module can also display a line of information about the last login of the user. If an application already performs these tasks, it is not necessary to use this module.
pam_limits	This module, through the Linux-PAM open-session hook, sets limits on the system resources that can be obtained in a user session. Its actions are dictated more explicitly through the configuration file discussed below.
pam_listfile	The listfile module provides a way to deny or allow services based on an arbitrary file.
pam_motd	This module outputs the motd file (/etc/motd by default) upon successful login.
pam_nologin	Provides standard Unix nologin authentication.
pam_permit	This module should be used with extreme caution. Its action is to always permit access. It does nothing else.
pam_radius	Provides Radius server authentication and accounting.
pam_rootok	This module is for use in situations where the superuser wishes to gain access to a service without having to enter a password.

pam_securetty Provides standard UNIX securetty checking.

pam_time Running a well-regulated system occasionally involves restricting access

to certain services in a selective manner. This module offers some time control for access to services offered by a system. Its actions are determined with a configuration file. This module can be configured to deny access to (individual) users based on their name, the time of day, the day of week, the service they are applying for and their terminal from

which they are making their request.

pam_tacplus Provides TacacsPlus Server authentication, authorization (account

management), and accounting (session management).

pam_unix This is the standard UNIX authentication module. It uses standard calls

from the system's libraries to retrieve and set account information as well as authentication. Usually this is obtained from the etc/passwd and the

/etc/shadow file as well when shadow is enabled.

pam_warn This module is principally for logging information about a proposed

authentication or application to update a password.

pam_ldap looks for the ldap client configuration file "ldap.conf" in /etc/.

Here's an example of the ldap.conf file (partial):

file name: ldap.conf

This is the configuration file for the LDAP nameservice

switch library and the LDAP PAM module.

#

Your LDAP server. Must be resolvable without using LDAP.

host 127.0.0.1

The distinguished name of the search base.

base dc=padl,dc=com

Arguments

pass

The arguments are a list of tokens that are passed to the module when it is invoked. They are much like arguments to a typical Linux shell command. Generally, valid arguments are optional and are specific to any given module. Invalid arguments are ignored by a module, however, when encountering an invalid argument, the module is required to write an error to syslog(3).

The following are optional arguments which are likely to be understood by any module. Arguments (including these) are in general, optional.

debug Use the syslog(3) call to log debugging information to the system

log files.

no_warn Instruct module to not give warning messages to the application.

use_first_pass The module should not prompt the user for a password. Instead, it

should obtain the previously typed password (from the preceding auth module), and use that. If that doesn't work, then the user will

not be authenticated. (This option is intended for auth and

password modules only).

try_first_pass The module should attempt authentication with the previously

typed password (from the preceding auth module). If that doesn't work, then the user is prompted for a password. (This option is

intended for auth modules only).

use_mapped_ This argument is not currently supported by any of the modules in

the Linux-PAM distribution because of possible consequences

associated with U.S. encryption exporting restrictions.

expose_account

In general, the leakage of some information about user accounts is not a secure policy for modules to adopt. Sometimes information such as user names or home directories, or preferred shell, can be used to attack a user's account. In some circumstances, however, this sort of information is not deemed a threat: displaying a user's full name when asking them for a password in a secured environment could- also be called being 'friendly'. The expose_account argument is a standard module argument to encourage a module to be less discrete about account information as deemed appropriate by the local administrator. Any line in (one of) the configuration file(s), that is not formatted correctly will generally tend (erring on the side of caution) to make the authentication process fail. A corresponding error is written to the system log files with a call to syslog(3).

Directory-based Configuration

It is possible to configure libpam via the contents of the /etc/ pam.d/ directory. This is more flexible than using the single configuration file. In this case, the directory is filled with fileseach of which has a filename equal to a service-name (in lower-case)-the personal configuration file for the named service. The AlterPath SM100 Linux-PAM was compiled to uses both / etc/pam.d/ and /etc/pam.conf in sequence. In this mode, entries in /etc/pam.d/ override those of /etc/pam.conf.

The syntax of each file in /etc/pam.d/ is similar to that of the /etc/pam.conf file and is made up of lines of the following form:

```
module-type control-flag module-path arguments
```

The only difference between the two is that the service-name is not present. The service-name is of course the name of the given configuration file. For example, /etc/pam.d/login contains the configuration for the login service.

Default Policy

If a system is to be considered secure, it had better have a reasonably secure 'OTHER' entry. The following is a "severe" setting (which is not a bad place to start!):

```
#
# default; deny access
#
OTHER auth required pam_deny.so
OTHER account required pam_deny.so
OTHER password required pam_deny.so
OTHER session required pam_deny.so
```

While fundamentally a secure default, this is not very sympathetic to a misconfigured system. For example, such a system is vulnerable to locking everyone out should the rest of the file become badly written.

The module pam_deny not very sophisticated. For example, it logs no information when it is invoked, so unless the users of a system contact the administrator when failing to execute a service application, the administrator may not know for a long while that his system is misconfigured.

The addition of the following line before those in the above example would provide a suitable warning to the administrator.

```
#
# default; wake up! This application is not configured
#
OTHER auth required pam_warn.so
OTHER password required pam_warn.so
```

Having two "OTHER auth" lines is an example of stacking.

On a system that uses the /etc/pam.d/ configuration, the corresponding default setup would be achieved with the following file:

```
#
# default configuration: /etc/pam.d/other
#
auth required pam_warn.so
auth required pam_deny.so
account required pam_deny.so
password required pam_warn.so
password required pam_deny.so
session required pam_deny.so
```

On a less sensitive computer, the following selection of lines (in /etc/pam.conf) is likely to mimic the historically familiar Linux setup:

```
#
# default; standard UNIX access
#
OTHER auth required pam_unix_auth.so
OTHER account required pam_unix_acct.so
OTHER password required pam_unix_passwd.so
OTHER session required pam_unix_session.so
```

In general this will provide a starting place for most applications.

In addition to the normal applications: login, su, sshd, passwd, and pppd. Cyclades also has made portslave a PAM-aware application. The portslave requires four services configured in pam.conf. They are local, remote, radius, and tacplus. The portslave PAM interface takes any parameter needed to perform the authentication in the serial ports from the file pslave.conf. The pslave.conf parameter all.authtype determines which service(s) should be used.

```
# /etc/pam.conf
#
#
# Last modified by Andrew G. Morgan <morgan@kernel.org>
#
# $Id: pam.conf,v 1.2 2001/04/08 06:02:33 agmorgan Exp $
# serv. module ctrl module [path] ...[args..]
# name type flag
#
# The PAM configuration file for the 'tacplus' service
#
tacplus auth requisite pam_securetty.so
tacplus auth required pam_tacplus.so encrypt
tacplus account required pam_tacplus.so encrypt service=ppp proto-
col=lcp
tacplus session required pam_tacplus.so encrypt service=ppp proto-
col=lcp
# The PAM configuration file for the 'radius' service
```

```
#
radius auth requisite pam_securetty.so
radius auth required pam radius auth.so
radius account required pam_radius_auth.so
radius session required pam_radius_auth.so
#
# The PAM configuration file for the 'local' service
local auth requisite pam_securetty.so
local auth required pam_unix.so
local account required pam_unix.so
local password required pam_unix.so md5 use_authtok
local session required pam_unix.so
# The PAM configuration file for the 'remote' service
remote auth required pam_permit.so
remote account required pam permit.so
remote password required pam_permit.so
remote session required pam_permit.so
# The PAM configuration file for the 'login' service
#
login auth requisite pam securetty.so
```

```
login auth required pam_unix.so
login auth optional pam_group.so
login account requisite pam time.so
login account required pam_unix.so
login password required pam_unix.so md5 use_authtok
login session required pam unix.so
login session required pam_limits.so
# The PAM configuration file for the 'xsh' service
sshd auth requisite pam_securetty.so
sshd auth required pam_unix.so
sshd auth optional pam_group.so
sshd account requisite pam_time.so
sshd account required pam_unix.so
sshd password required pam_unix.so md5 use_authtok
sshd session required pam_unix.so
sshd session required pam limits.so
#
# The PAM configuration file for the 'passwd' service
passwd password required pam_unix.so md5
#
# The PAM configuration file for the 'samba' service
```

```
#
samba auth required pam_unix.so
samba account required pam unix.so
# The PAM configuration file for the 'su' service
#
su auth required pam_wheel.so
su auth sufficient pam_rootok.so
su auth required pam_unix.so
su account required pam_unix.so
su session required pam_unix.so
#
# Information for the PPPD process with the 'login' option.
ppp auth required pam_nologin.so
ppp auth required pam_unix.so
ppp account required pam_unix.so
ppp session required pam unix.so
# The PAM configuration file for the 'other' service
other auth required pam_warn.so
other auth required pam_deny.so
other account required pam deny.so
```

```
other password required pam_warn.so other password required pam_deny.so other session required pam_deny.so
```

Reference

The Linux-PAM System Administrators' Guide Copyright (c) Andrew G. Morgan 1996-9. All rights reserved. Email: morgan@linux.kernel.org

Appendix E - Customization and the CDK

Introduction

Everything related to the AlterPath SM100 can be traced back to two files:

- /etc/rc.sysinit
- /etc/inittab

All AlterPath SM100 application programs are started during boot by the init process. The related lines in the /etc/inittab file are listed below:

```
# System initialization.
::sysinit:/etc/rc.sysinit
# Single user shell
#console::respawn:/bin/sh < /dev/console > /dev/console 2> /dev/
console
ttyS0::respawn:/sbin/getty -p ttyS0 ansi
::respawn:/sbin/cy_wdt_led wdt led
# Cyclades RAS
::once:/sbin/cron
::once:/sbin/snmpd
::once:/sbin/cy_buffering
::once:/sbin/cy_ras
::once:/sbin/sshd -f /etc/ssh/sshd_config
::once:/sbin/ex_ntpclient
::once:/bin/webs
::once:/bin/syslog-ng
::once:/bin/cy_alarm
::wait:/sbin/fwset restore
```

Appendix E - Customization and the CDK

The Customization Process

To customize the AlterPath SM100, change these lines or add others. If the /etc/inittab file is changed, edit the /etc/config_files file and add a line containing only "/etc/inittab". Save the file and exit the editor. Save the new configuration by executing saveconf. Then, the AlterPath SM100 should be rebooted. This is necessary because the init program provided by Busybox-a tool that emulates rm, cp, etc., but uses much less space-does not support the option q.

The Cyclades Development Kit

Cyclades provides a development kit which allows changes to be made to the AlterPath SM100's software. However, Cyclades does not provide free technical support for systems modified in this way. Any changes are the responsibility of the user. The Cyclades Developer Kit (CDK) is available on the Cyclades Web site. Contact Tech Support to download the CDK.

Upgrades

Users should upgrade the AlterPath SM100 whenever there is a bug fix or new features that they would like to have. Below are the six files added by Cyclades to the standard Linux files in the /proc/flash directory when an upgrade is needed. They are:

- boot_ori original boot code
- boot_alt alternate boot code
- syslog event logs (not used by Linux)
- config configuration parameters, only the boot parameters are used by the boot code
- zImage Linux kernel image
- script file where all AlterPath SM100 configuration information is stored

The Upgrade Process

To upgrade the AlterPath SM100, follow these steps:

- Step 1: Log in to the AlterPath SM100 as root.

 Provide the root password if requested.
- Step 2: Go to the /proc/flash directory using the following command:

```
cd /proc/flash
```

Step 3: FTP to the host where the new firmware is located.

Log in using your username and password. Go to the directory where the firmware is located. Select binary transfer and "get" the firmware file.



Note: The destination file name in the /proc/flash directory must be zImage. Example (hostname = server; directory = /tftpboot; username= admin; password = adminpw; firmware filename on that server = zImage.134).

```
ftp
> open server
> user admin
> Password: adminpw
> cd /tftpboot
> bin
> get zImage.134 zImage
> quit
```



Note: Due to space limitations, the new zImage file may not be downloaded with a different name, then renamed. The AlterPath SM100 searches for a file named zImage when booting and there is no room in flash for two zImage files.

Step 4: Run zlmage.

To make sure the downloaded file is not corrupted or that the zImage saved in flash is OK the user should run:

```
md5sum -b /proc/flash/zImage
```

Step 5: Check text file information.

Now the user should check with the information present in the text file saved in the Cyclades site (e.g. zImage.134.md5sum). If the numbers match, the downloaded file is not corrupted.

Step 6: Issue the command reboot.

reboot

Step 7: Confirm that the new Linux kernel has taken over.

After rebooting, the new Linux kernel will take over. This can be confirmed by typing

```
cat /proc/version
```

to see the Linux kernel version.

Troubleshooting

Flash Memory Loss

If the contents of flash memory are lost after an upgrade, please follow the instructions below to restore your system:

- Step 1: Turn the AlterPath SM100 OFF, then back ON.
- Step 2: Using the console, during the self test, press <Esc> after the Ethernet test.
- Step 3: When the Watch Dog Timer prompt appears, press <Enter>.
- Step 4: Choose the option Network Boot when asked.
- Step 5: Enter the IP address of the Ethernet interface.
- Step 6: Enter the IP address of the host where the new zImage file is located.
- Step 7: Enter the file name of the zlmage file on the host.
- Step 8: Select the TFTP option instead of BOOTP.

 The host must be running TFTPD and the new zImage file must be located in the proper directory. e.g. /tftpboot for Linux.
- Step 9: Accept the default MAC address by pressing <Enter>.

 The AlterPath SM100 should begin to boot off the network and the new image will be downloaded and begin running in RAM. At this point, follow the upgrade steps above (login, cd/proc/flash, ftp, and so forth) to save the new zImage file into flash again.



Note: Possible causes for the loss of flash memory may include: downloaded wrong zImage file, downloaded as ASCII instead of binary; problems with flash memory.

If the AlterPath SM100 booted properly, the interfaces can be verified using *ifconfig* and *ping*. If ping does not work, check the routing table using the command route. Of course, all this should be tried after checking that the cables are connected correctly.

The file /etc/config_files contains a list of files acted upon by saveconf and restoreconf. If a file is missing, it will not be loaded onto the ramdisk on boot. The following table lists files that should be included in the /etc/config_files file and which programs use each.

Table 35: Files to be included in /etc/config_file and the program to use

File	Program
/etc/securetty	telnet, login, su
/etc/issue	getty
/etc/getty_ttyS0	login (via console)
/etc/hostname	tcp
/etc/hosts	tcp
/etc/host.conf	tcp
/etc/nsswitch.conf	dns
/etc/resolv.conf	dns
/etc/config_files	saveconf
/etc/passwd	login, passwd, adduser
/etc/group	login, passwd, adduser
/etc/ssh/ssh_host_key.pub	sshd
/etc/ssh/sshd_config	sshd
/etc/ssh/ssh_config	ssh client
/etc/ssh/ssh_host_key	sshd (ssh1)

Table 35: Files to be included in /etc/config_file and the program to use

File	Program	
/etc/ssh/ssh_host_key.pub	sshd (ssh1)	
/etc/ssh/ssh_host_dsa_key	sshd (ssh2)	
/etc/ssh/ssh_host_dsa_key.pub	sshd (ssh2)	
/etc/snmp/snmpd.conf	snmpd	
/etc/portslave/pslave.conf	cy_ras, portslave, AlterPath SM100 configuration information	
/etc/network/ifcfg_eth0	ifconfig eth0, cy_ras, rc.sysinit	
/etc/network/ifcfg*	ifconfig, cy_ras, rc.sysinit	
/etc/network/ifcfg_lo ifconfig	lo, cy_ras, rc.sysinit	
/var/run/radsession.id	radinit, radius authentication process	
/home	adduser, passwd	
/etc/network/st_routes	ifconfig, cy_ras, rc.sysinit	
/etc/syslog-ng/syslog-ng.conf	syslog-ng	



Important! If any of the files listed in /etc/config_files is modified, the AlterPath SM100 administrator must execute the command *saveconf* before rebooting the AlterPath SM100 or the changes will be lost. If a file is created (or a filename altered), its name must be added to this file before executing saveconf and rebooting.



Important! Cyclades Technical Support is always ready to help with any configuration problems. Before calling, execute the command

cat /proc/version

and note the Linux version and AlterPath SM100 version written to the screen. This will speed the resolution of most problems.

Hardware Test

A hardware test called *tstest* is included with the AlterPath SM100 firmware. It is a menudriven program, run by typing tstest at the command prompt. The various options are described below. Note that the AlterPath SM100 should not be tested while in use as the test will inactivate all ports. You should inactivate all processes that may use the serial ports: inetd, sshd, cy_ras, and cy_buffering. Following are the hardware test steps:

Step 1: signal_ras stop.

Step 2: Perform all hardware tests needed.

Step 3: signal_ras start.

Port Test

A loop-back connector is necessary for this test. Their pinout diagrams are supplied in _ Appendix B - Cabling, Hardware, and Electrical Specifications. Connect the loop-back connector to the modem cable and then connect the modem cable to the port to be tested. When tstest senses the presence of the cable or connector, the test will be run automatically and the result shown on the screen.

One line of data corresponds to a port in test. The last four columns (DATA, CTS, DCD, and DSR) indicate errors. The values in these columns should be zero. Below is an example of the output screen.

When this test is run with a cable or connector without the DSR signal (see the pinout diagram for the cable or connector being used), errors will appear in the DSR column. This does not indicate a problem with the port. In the example above, tstest perceived that a loop-back connector was attached to port 1.

Port Conversation

This test sends and receives data on the selected port. One way to run this test is to place a loop-back connector on the port to be tested and begin. Enter the number of the port and a baud rate (9600 is a typical value). Type some letters, and if the letters appear on the screen, the port is working. If the letters do not appear on the screen (which also occurs if the loop-back connector is removed), the port is not functioning correctly.

A second method that can be used to test the port is to connect it to a modem with a straight cable. Begin the test and type "at". The modem should respond with "OK", which will appear on the screen. Other commands can be sent to the modem or to any other serial device.

Test Signals Manually

This test confirms that signals are being sent and received on the selected port. Neither the loop-back connector nor the cross cable are necessary. Enter the number of the port to be tested and begin the test.

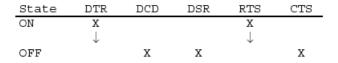


Figure 46: Initial test

First, type Ctrl-D to see the X in the DTR column move position, then type Ctrl-R to see the X in the RTS column change position. If each of the Xs moves in response to its command, the signals are being sent. Another method to test the signals is to use a loop-back connector.

Enter the number of the port with the loopback connector and start the test. In this case, when Ctrl-D is typed, the Xs in the first three columns will move as shown below.

State	DTR	DCD	DSR	RTS	CTS
ON	Х	Х	Х	Х	
	\downarrow	\downarrow	\downarrow		
OFF					X

Figure 47: Second screen, showing changed positions

This is because the test is receiving the DTR signal sent through the DCD and DSR pins. When Ctrl-R is typed, the Xs in the RTS and CTS columns should move together. If the Xs change position as described, the signals are being sent and received correctly.

Single User Mode

The AlterPath SM100 has a single user mode used when:

- The name or password of the user with root privileges is lost or forgotten,
- After an upgrade or downgrade which leaves the AlterPath SM100 unstable,
- After a configuration change which leaves the AlterPath SM100 inoperative or unstable.

Type the word "single" (with a blank space before the word) during boot using a console connection. This cannot be done using a telnet or other remote connection. The initial output of the boot process is shown below.

Entry Point = 0×00002120

loaded at: 00002120 0000D370

relocated to: 00300020 0030B270

board data at: 003052C8 0030537C

relocated to: 002FF120 002FF1D4

zimage at: 00008100 0006827E

relocated to: 00DB7000 00E1717E

initrd at: 0006827E 0024F814
relocated to: 00E18000 00FFF596
avail ram: 0030B270 00E18000
Linux/PPC load: root=/dev/ram

After printing "Linux/PPC load: root=/dev/ram," the AlterPath SM100 waits approximately 10 seconds for user input. This is where the user should type "<sp>single" (spacebar, then the word "single"). When the boot process is complete, the Linux prompt will appear on the console:

```
[root@(none) /]#
```

If the password or username was forgotten, execute the following commands:

passwd
saveconf
reboot

For configuration problems, the user has two options:

Step 1: Edit the file(s) causing the problem with vi, then execute the commands:

saveconf reboot

Step 2: Reset the configuration by executing the commands:

```
echo 0 > /proc/flash/script
reboot
```

If the problem is due to an upgrade/downgrade, a second downgrade/upgrade will be necessary to reverse the process. First, the network must be initialized in order to reach a ftp server. Execute the following script, replacing the parameters with values appropriate for your system. If your ftp server is on the same network as the AlterPath SM100, the gw and mask parameters are optional.

```
config_eth0 ip 200.200.200.1 mask 255.255.255.0 gw 200.200.200.5
```

At this point, the DNS configuration (in the file /etc/resolv.conf) should be checked. Then, download the kernel image using the ftp command.

Troubleshooting the Web Configuration Manager

What to do when the initial Web page does not appear

Try pinging, telnetting, or tracerouting to the AlterPath SM100 to make sure it is reachable. If not, the problem is probably in the network or network configuration. Are the interfaces up? Are the IP addresses correct? Are filters configured which block the packets? If the AlterPath SM100 is reachable, see if the /bin/webs process is running by executing the command ps. If it is not, type /bin/webs & to start it. If the /bin/webs process is not being initialized during boot, change the file /etc/inittab.

How to restore the Default Configuration of the Web Configuration Manager

This would be required only when the root password was lost or the configuration file /etc/websum.conf was damaged. From a console or telnet session, edit the file /etc/config_files. Find the reference to /etc/websum.conf and delete it. Save the modified /etc/config_files file. Execute the command saveconf. Reboot the system. Enter into the Web Configuration Manager with the default username and password (root/linux). Edit the file /etc/config_files and insert the reference to /etc/websum.conf.

Using a different speed for the Serial Console

The serial console is originally configured to work at 9600 bps. If you want to change that, it is necessary to change the configuration following the steps:

Step 1: Run bootconf. The user will be presented with the screen:

```
Current configuration

MAC address assigned to Ethernet [00:60:2e:00:16:b9]

IP address assigned to Ethernet interface [192.168.160.10]

Watchdog timer ((A)ctive or (I)nactive) [A]

Firmware boot from ((F)lash or (N)etwork) [F]

Boot type ((B)ootp,(T)ftp or Bot(H)) [T]
```

```
Boot File Name [zvmppcsm.bin]

Server's IP address [192.168.160.1]

Console speed [9600]

(P)erform or (S)kip Flash test [P]

(S)kip, (Q)uick or (F)ull RAM test [F]

Fast Ethernet ((A)uto Neg, (1)00 BtH, 100 Bt(F), 10 Bt(H)) [A]

Fast Ethernet Maximum Interrupt Events [0]
```

Type <Enter> for all fields but the Console Speed. When presented the following line:

```
Do you confirm these changes in flash ( (Y)es, (N)o (Q)uit ) [N]:
```

- Step 2: Enter Y and the changes will be saved in flash.
- Step 3: Logout and login again to use the console at the new speed.

CPU LED

Normally the CPU status LED should blink consistently one second on, one second off. If this is not the case, an error has been detected during the boot. The blink pattern can be interpreted via the following table:

Table 36: CPU LED Code Interpretation

Event	CPU LED Morse code
Normal Operation	S (short, short, short)
Flash Memory Error - Code	L (long, long, long)
Flash Memory Error - Configuration	S, L
Ethernet Error	S, S, L
No Interface Card Detected	S, S, S, L
Network Boot Error	S, S, S, S, L
Real-Time Clock Error	S, S, S, S, S, L



Note: The Ethernet error mentioned in the above table will occur automatically if the Fast Ethernet link is not connected to an external hub during the boot. If the Fast Ethernet is not being used or is connected later, this error can be ignored.

Introduction

The following configuration will enable you to obtaining a Signed Digital Certificate. A certificate for the HTTP security is created by a CA (Certificate Authority). Certificates are most commonly obtained through *generating public and private keys*, using a public key algorithm like RSA or X509. The keys can be generated by using a key generator software.

Procedure

Step 1: Enter OpenSSL command.

On a Linux computer, key generation can be done using the OpenSSL package, through the following command:

openssl req -new -nodes -keyout private.key -out public.csr

If this command is used, the following information is required:

Table 37: Required information for the OpenSSL package

Parameter	Description
Country Name (2 letter code) [AU]:	The country code consisting of two letters.
State or Province Name (full name) [Some-State]:	Provide the full name (not the code) of the state.
Locality Name (e.g., city) []:	Enter the name of your city.
Organization Name (e.g., company) [Internet Widgits Ltd]:	Organization that you work for or want to obtain the certificate for.
Organizational Unit Name (e.g., section) []:	Department or section where you work.
Common Name (e.g., your name or your server's hostname) []:	Name of the machine where the certificate must be installed.

Table 37: Required information for the OpenSSL package

Parameter	Description
Email Address []:	Your email address or the administrator's email address.

The other requested information can be skipped.

The certificate signing request (CSR) generated by the command above contains some personal (or corporate) information and its public key.

Step 2: Submit CSR to the CA.

The next step is to submit the CSR and some personal data to the CA. This service can be requested by accessing the CA Web site and is not free. There is a list of CAs at the following URL

```
pki-page.org
```

The request will be analyzed by the CA, for policy approval and to be signed.

Step 3: Upon receipt, install certificate.

After the approval, the CA will send a certificate file to the origin, which we will call Cert.cer, for example purposes. The certificate is also stored on a directory server. The certificate must be installed in the GoAhead Web server, by following these instructions:

- Step A: Open a Cyclades Terminal Server session and do the login.
- Step B: Join the certificate with the private key into the file /web/server.pem.

```
#cat Cert.cer private.key > /web/server.pem
```

Step C: Copy the certificate to the file /web/cert.pem.

```
#cp Cert.cer /web/cert.pem
```

Step D: Include the files /web/server.pem and /web/cert.pem in /etc/config_files.

Step E: Save the configuration in flash.

#saveconf

Step F: The certification will be effective in the next reboot.

This page has been left intentionally blank.

Introduction

Depending on how the serial port is configured, connecting to a serial port will either open up a telnet or ssh connection. A serial port configured as socket_server or raw_data will open up a telnet connection while socket_ssh will open up a ssh connection. Any Web user configured in the Web User Management section of the WMI will be able to use this application.

Tested Environment

Table 38: Windows XP + JREv1.4.0_01 or 02

Internet Explorer 6.0	Success
Netscape 6/6.2.3	Success
Netscape 7.0	Success
Mozilla 1.1	Success

Table 39: Redhat 7.3 + JREv1.4.0_01 or 02

Netscape 7.0	Success
Mozilla 1.1	Success

Requirements: Java 2 Runtime Environment (JRE) SE v1.4.0_01 or v1.4.0_02 (which can be found at http://java.sun.com/) installed on your PC with your browser acknowledged to use it. You can first check if the browser you are using acknowledges the Java version by following the procedures given in the next sections.

On Windows

From Internet Explorer

Go to Tools \rightarrow Internet Options \rightarrow Advanced. Scroll down and look for a section on Java. There should be a checkbox that says "Use Java 2 v1.4.0" If there isn't, this could either mean your browser is not activated to use the Java plug-in that came with the JRE you have installed or it just means that you don't have any JRE installed, in which case please install and repeat the check.

If you have already installed JRE and you just want to activate your browser to use it, go to your system's Control Panel \rightarrow Java Plug-in icon \rightarrow Browser \rightarrow check on the browser(s) you want to activate to use the Java Plug-in. Now repeat the check to see if your browser will now use the correct Java Plug-in.

From Netscape or Mozilla

Check to see if Java is enabled. Go to Edit \rightarrow Preferences \rightarrow Advanced \rightarrow Check on Enable Java. To see what version of JRE Plug-in is used, go to Help \rightarrow About Plug-ins. Scroll down to Java Plug-in section. Check if the Java Plug-in is the version you have installed.



Tip. When installing Netscape 7.0, it will ask if you want to install Sun Java. If you click on the box to install it, a version of JRE will be installed into your system; however, this does not mean that other browsers such as IE will recognize it. If you choose not to install Sun Java through Netscape but do it separately, Netscape 7.0 should automatically detect the JRE, and this can be checked by the instructions mentioned above.

On Linux

From Netscape or Mozilla

Check to see if Java is enabled. Go to Edit \rightarrow Preferences \rightarrow Advanced \rightarrow Check on Enable Java. To see what version of JRE Plug-in is used, go to Help \rightarrow About Plug-ins. Scroll down to Java Plug-in section. Check if the Java Plug-in is the version you have installed. If you have installed JRE, but the correct Java Plug-in is not shown, this may mean the browser is not locating the correct plug-in.

To fix this, go to the directory where your browser is installed. Then make a soft link from <netscape or mozilla>/plugins/. to the plug-in module in your JRE directory.

For example for Netscape:

```
ln -s <jre>/plugin/i386/ns600/libjavaplugin_oji.so <netscape>/plugins/
```

where, <jre> is the path to your Java Runtime Environment (JRE) installation and <netscape> is the path to your Netscape installation. The plug-in for Mozilla should be the one under <*jre>/plugin/i386/ns610/*.... After creating the link, check again to see if your browser recognized the plug-in.

Step-by-Step Process

Step 1: Point your browser to the Console Server.

In the address field of your browser type the IP address of your Console Server.

<Console Server's IP address>

Step 2: Log in.

Log in with a user configured in the Web User Management section, and its password. This will take you to the Configuration and Administration page.

Step 3: Select the Connect to Serial Ports link.

Click on the Connect to Serial Ports link on the Link Panel to the left of the page in the Configuration section. This will take you to the Port Selection page. The ports will be listed by their server farm name if it were configured.



Figure 48: Serial Port Connection page

Step 4: Select port.

On the Port Selection page, choose a port to connect to from the dropdown menu and click the Submit button. This will take you to the Port Connection Page.

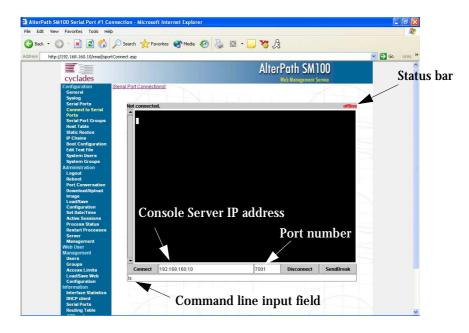


Figure 49: Port Connection page

Step 5: Log in.

If the port selected were configured for a ssh connection, a Login window will pop up. Login in this format:

```
<username>:<port_number_to_connect_to>
or
<username>:<alias_for_the_server>
```

The alias_for_the_server is the configured parameter (sN.serverfarm) in your pslave.conf.

Then enter in the username's password.

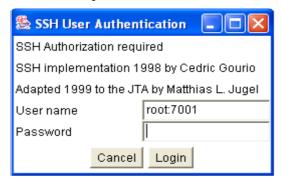


Figure 50: SSH User Authentication page

If the port selected were configured as socket_server or raw_data, and depending on how it is configured to be authenticated, log in by typing into the terminal or use the command line input field to send input into the terminal.

Step 6: Enter command.

Enter commands directly in the terminal or into the command line input field and hit Enter.

Step 7: To send a break to the terminal.

Click on the SendBreak button.

Step 8: Disconnect connection.

Click on the Disconnect button. Make sure the Status bar shows an Offline status.

Step 9: To reconnect to port.

Either refresh the current page or enter in the AlterPath SM100 IP address and the port into the IP and port field. Then hit the Connect button. (For ssh connection, the port number should be 22.)

To connect to another serial port and/or AlterPath SM100, first make sure that you have disconnected from your current session. Then enter in the IP and port number into the appropriate fields and hit Connect. If you refresh the page now, the new connection will be lost and you will be returned to the original connection.

Introduction

In the AlterPath SM100 Web server, the user database is completely separated from the system's (as defined in the /etc/passwd file), and the logic used for managing permissions is also different. The Web's user database is stored in the /etc/websum.conf file, and it has basically three lists: users, user groups and access limits.

Default Configuration for Web User Management

The following three screen shots show the default configuration for User List, User Group List, and Access Limit List pages, respectively.

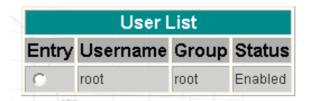


Figure 51: User List default page

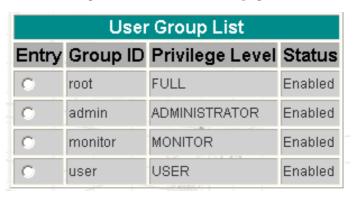


Figure 52: User Group List default page

Access Limit List							
Entry	URL	Privilege Level	Access Method	Secure			
0	Į.	USER	FULL	No			
0	/appl/	USER	COOKIE	No			
0	/read/	MONITOR	COOKIE	No			
0	/adm/	ADMINISTRATOR	COOKIE	No			
0	/cfg/	FULL	COOKIE	No			
0	/um/	FULL	COOKIE	No			
0	/goform/	MONITOR	COOKIE	No			
0	/goform/Login	USER	FULL	No			
0	/goform/CheckLogin	USER	FULL	No			
0	/goform/MainPageTable	USER	COOKIE	No			
0	/goform/Logout	USER	COOKIE	No			
0	/goform/appl/	USER	COOKIE	No			
0	/goform/adm/	ADMINISTRATOR	COOKIE	No			
0	/goform/cfg/	FULL	COOKIE	No			
0	/goform/um/	FULL	COOKIE	No			

Figure 53: Access Limit List default page

How Web User Management works

When a user logs in, the username and the password are encrypted and stored in the browser. Whenever a URL is requested, the User Manager will perform the following tasks:

Task 1: Check the URL in the Access Limit List

The Web server first scans for the full URL, and then it looks for the subdirectories, until reaching the root directory "/." (In the URL http://CAS/goform/cfg/IPTablesRulesHandle, the access limits will be scanned in the following order: /goform/cfg/IPTablesRulesHandle, /goform/cfg, /goform and /.) When the URL matches an Access Limit, the following information will be available:

Accessibility When configured as FULL ACCESS, the URL can be accessed without any

authentication; otherwise, the user can authenticate with BASIC, DIGEST or COOKIE authentication. The last type is recommended, because it allows the user to log out in the end of the session. The page will not be

accessible when the accessibility is configured as NO ACCESS.

Security When set to be secure, the page will be accessed only through HTTPS,

which will encrypt the pages through OpenSSL. If the browser is in unsecure mode, the protocol and the port will change to HTTPS.

Privilege This is the level of accessibility of the page. If the privilege is USER, any

user will be able to access the page. If the privilege is FULL, only users with full access will be able to access the page. There are two levels

between them: MONITOR and ADMINISTRATOR.

Task 2: Read the Username and the Password

This is done when the page must be accessed through authentication. If the username matches an entry in the users list, the following information will be available:

Enabled The username must be enabled to be authenticated.

Encrypted The password passed by the browser must match the one registered in the

password entry.

Group Each username is linked to a user group.

Task 3: Look for the group retrieved in the user groups list

The user group entry will have the following information:

Enabled The group must be enabled to grant access to the URL.

Privilege The group can have four privileges: in increasing order, they are USER,

MONITOR, ADMINISTRATOR and FULL. The group privilege will be compared with the URL privilege. If it is greater or equal, the URL can be

accessed by the user; otherwise, access is denied.

Web User Management Configuration - Getting Started

The users, groups and access limits for Web User Management are configurable with your browser, though it is not recommended to change the groups and the access limits. In the default configuration:

- The access limits have privileges based on the functionality of the Web page.
- There are four different groups (root, monitor, admin and user), each one with a specific privilege.
- There is one root user (username is root and password is linux).

Changing the Root Password

The first thing to do after logging into a Web session the first time must be to change the root password. See Security Issue under <u>Figure 10</u>: <u>AlterPath SM100 Configuration and Administration page</u>.

Step 1: Click on the link Web User Management > Users.

Step 2: Select the root user and click the Change Password button.

- Step 3: Type the password twice and click the Submit button.
- Step 4: Click on the link Web User Management > Load/Save Web Configuration.

 The Login page will appear.
- Step 5: Type the username *root* and the password that was configured, then click on the Login button.
- Step 6: After the authentication, click on the Save Configuration button.
- Step 7: Click on the link Administration > Load/Save Configuration.
- Step 8: Click on the Save to Flash button.

Adding and Deleting Users

Adding a User

- Step 1: Click on the link Web User Management > Users.
- Step 2: Click on the Add User button.
- Step 3: Configure the new user.

Type the username, the password (twice) and select a user group, depending on the access privilege desired. Leave the item Enabled checked.

- Step 4: Click on the Submit button.
 - A confirmation message will appear.
- Step 5: If there are more users to be added, repeat the steps 1 to 4.
- Step 6: Click on the link Web User Management > Load/Save Web Configuration.

- Step 7: Click on the Save Configuration button.

 This will save the users added in the file /etc/websum.conf.
- Step 8: Click on the link Administration > Load/Save Configuration.
- Step 9: Click on the Save to Flash button.
- Step 10: Test the user(s) added.

Log out the current user (Go to the link Application > Logout) and log in again, with the new user.

Deleting a User

The root user is delete-protected, and, because of that, it cannot be removed from the user list. The other users can be deleted.

- Step 1: Click on the link Web User Management > Users.
- Step 2: Select the user to be deleted and click on the Delete User button.

 A confirmation message will appear.
- Step 3: If there are more users to be deleted, repeat the steps 1 and 2.
- Step 4: Click on the link Web User Management > Load/Save Web Configuration.
- Step 5: Click on the Save Configuration button.

 This will save the users added in the file /etc/websum.conf
- Step 6: Click on the link Administration > Load/Save Configuration.
- Step 7: Click on the Save to Flash button.

Adding and Deleting User Groups

The default configuration already comes with four user groups, and, for most of the cases, they will be enough. However, you have the option of editing the user groups.

Adding a group

- Step 1: Click on the link Web User Management > Groups.
- Step 2: Click on the Add Group button
- Step 3: Configure the new group.

 Type the group name and select the access privilege this group will have. Leave the Enabled item checked.
- Step 4: Click on the Submit button.

 A confirmation message will appear.
- Step 5: If there are more groups to be added, repeat the steps 1 to 4.
- Step 6: Click on the link Web User Management > Load/Save Web Configuration.
- Step 7: Click on the Save Configuration button.

 This will save the users added in the file /etc/websum.conf
- Step 8: Click on the link Administration > Load/Save Configuration.
- Step 9: Click on the Save to Flash button.

Deleting a group

Before deleting a group, make sure that there are no users using that group.

- Step 1: Click on the link Web User Management > Groups.
- Step 2: Select the group to be deleted and click on the Delete Group button.

 A confirmation message will appear.

- Step 3: If there are more groups to be deleted, repeat the steps 1 and 2.
- Step 4: Click on the link Web User Management > Load/Save Web Configuration.
- Step 5: Click on the Save Configuration button.

 This will save the users added in the file /etc/websum.conf
- Step 6: Click on the link Administration > Load/Save Configuration.
- Step 7: Click on the Save to Flash button.

Adding and Deleting Access Limits

The default configuration has the access limits set according to the functionality of the Web page.

- Pages or forms which causes the configuration to change will have FULL privilege (only high-privileged users will have access to it).
- Pages which change the status of the board without changing the configuration will have ADMINISTRATOR privilege;
- Pages with the system information will have MONITOR privilege.
- Only application pages will have USER privilege.

Changing access limits is not recommended, unless you need to create or change the web server pages; even so, the user should place the web pages in the subdirectories with the privilege desired. For example, a page with ADMINISTRATOR privilege should be placed in / adm.

Adding an Access Limit

- Step 1: Click on the link Web User Management > Access Limits.
- Step 2: Click on the Add Access Limit button.

Step 3: Configure the new access limit.

Type the URL (or the subdirectory), and select the access privilege. If authentication is required to access the page, select COOKIE ACCESS; otherwise, select FULL ACCESS. If this page is confidential, check the Secure box.

Step 4: Click on the Submit button.

A confirmation message will appear.

Step 5: If there are more access limits to be added, repeat the steps 1 to 4.

Step 6: Click on the link Web User Management > Load/Save Web Configuration.

Step 7: Click on the Save Configuration button.

This will save the users added in the file /etc/websum.conf.

Step 8: Click on the link Administration > Load/Save Configuration.

Step 9: Click on the Save to Flash button.

Deleting an access limit

Step 1: Click on the link Web User Management > Access Limits.

Step 2: Select the access limit to be deleted and click on the Delete Access Limit button.

A confirmation message will appear.

Step 3: If there are more access limits to be deleted, repeat the steps 1 and 2.

Step 4: Click on the link Web User Management > Load/Save Web Configuration.

Step 5: Click on the Save Configuration button.

This will save the users added in the file /etc/websum.conf

Step 6: Click on the link Administration > Load/Save Configuration.

Step 7: Click on the Save to Flash button.

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References

The AlterPath SM100 is based in the HardHat Linux distribution, developed by Montavista Software for embedded systems. Additionally, several other applications were incorporated into the product, in accordance with the free software philosophy.

The list below contains the packets and applications used in the AlterPath SM100 and a reference to their maintainers. The copyrights notices required in some packets are placed in the /COPYRIGHTS directory of the AlterPath SM100 image.

Bootparamd

NetKit Bootparamd version 0.17 ftp://ftp.uk.linux.org/pub/linux/Networking/netkit

Busybox

BusyBox version 0.60.2 ftp://ftp.lineo.com/pub/busybox/

<u>Cron</u>

Paul Vixie's cron version 3.0.1. paul@vix.com

DHCPCD

PhysTech DHCP Client Daemon version 1.3.20.p10. http://www.phystech.com/download/dhcpcd.html

Flex

Flex version 2.5.4 vern@ee.lbl.gov

COPYRIGHT: This product includes software developed by the University of

California, Berkeley and its contributors

GNU

The GNU project http://www.gnu.org

HardHat Linux

MontaVista Software - HardHat version 1.2 http://www.montavista.com

IPChains

Netfilter IPChains version 1.3.9. Extracted from the HardHat Linux http://www.netfilter.org

Linux Kernel

Linux Kernel version 2.2.17. Extracted from the HardHat Linux distribution http://www.kernel.org

NTP

NTP client http://doolittle.faludi.com/ntpclient/

<u>OpenSSH</u>

OpenSSH version 3.5p1 http://www.openssh.org

COPYRIGHT: This product includes software developed by the University of California, Berkeley and its contributors.

OpenSSL

OpenSSL Project version 0.9.6g

http://www.openssl.org

COPYRIGHT: This product includes software developed by the OpenSSL Project for use in

the OpenSSL Toolkit. (http://www.openssl.org/)

COPYRIGHT: This product includes cryptographic software written by Eric Young

(eay@cryptsoft.com)

PAM

Linux PAM version 0.75 http://www.kernel.org/pub/linux/libs/pam/

<u>Portslave</u>

SourceForge Portslave project version 2000.12.25. (modified). Includes pppd version 2.4.1 and rlogin version 8.10 http://sourceforge.net/projects/portslave/

RSYNC

rsync version 2.5.5 http://rsync.samba.org/rsync/

Syslog-ng

Syslog new generation version 1.5.17 http://www.balabit.hu/products/syslog-ng/

<u>Tinylogin</u>

TinyLogin version 0.80 ftp://ftp.lineo.com/pub/tinylogin/

UCD-SNMP

SourceForge Net-SNMP project version 4.2.4.pre1 http://sourceforge.net/projects/net-snmp/

WEBS

GoAhead WEBS version 2.1 (modified) http://goahead.com/webserver/webserver.htm Copyright (c) 20xx GoAhead Software, Inc. All Rights Reserved

ZLIB

zlib version 1.1.4 http://www.gzip.org/zlib/

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Basic Parameters (wiz)

- Hostname
- System IP
- Domain Name
- DNS Server
- Gateway IP
- Network Mask

Authentication Parameters (wiz --auth)

- Authtype
- Authhost1
- Accthost1
- Authhost2
- Accthost2
- Radtimeout
- Radretries
- Secret

Terminal Appearance Parameters (wiz --tl)

- Issue
- Prompt
- Lf_suppress
- Auto_answer_input
- Auto_answer_output

Alarm Parameter (wiz --al)

Alarm

Data Buffering Parameters (wiz --db)

- Data_buffering
- Conf.nfs_data_buffering
- Syslog_buffering
- Dont_show_DBmenu
- DB_timestamp
- DB_mode
- Syslog_sess

Sniffing Parameters (wiz --snf)

- Admin_users
- Sniff_mode
- Escape_char
- Multiple_sessions

Syslog Parameters (wiz --sl)

- Conf.facility
- Conf.DB_facility

Terminal Server Profile Other Parameters (wiz --tso)

- Host
- Term
- Conf.locallogins

Access Method Parameters (wiz --ac < type>)

(CAS profile)

- Ipno
- Socket_port
- Protocol
- Users
- Poll_interval
- Tx_interval
- Idletimeout
- Conf.group
- <sN>.serverfarm

(TS profile)

- Protocol
- Socket_port
- Userauto
- Telnet_client_mode

Serial Settings Parameters (wiz --sset <type>)

(CAS profile)

- Speed
- Datasize
- Stopbits
- Parity
- Flow
- Dcd
- SttyCmd
- DTR_reset

(TS profile)

- Speed
- Datasize
- Stopbits
- Parity
- Flow
- Dcd

This page has been left intentionally blank.

1.	CAS environment for the AlterPath SM100
2.	Cable Package #1
3.	Cable Package #2
4.	The AlterPath SM100 and cables
5 .	Wrist strap
6.	The AlterPath SM100 card
7.	Installing the card
8.	AlterPath SM100 card secured in the slot
9.	Login page of the AlterPath SM100
10.	AlterPath SM100 Configuration and Administration page
11.	AlterPath SM100 General page
12.	Choose a free COM port
13.	Port Settings
14.	The /etc/hostname file with hostname typed in
15.	Contents of the /etc/hosts file
16.	Port Selection page
17.	Profile Section of the Serial Port Configuration page
18.	Serial Ports - Users Group Table Entry page
19.	An example using the clustering feature
20.	Example of Centralized Management
21.	Edit Text File page
22.	Data Buffering section of the Serial Port Configuration page
23.	Data Buffering section of the General page
24.	DHCP client section

25.	Sniff Session section of the Serial Port Configuration page
26.	Syslog page 1
27.	ATX Power Control and Temperature/Voltage Sensor Web interface
28.	IPMI Power Control and Temperature/Voltage Sensor Web interface
29.	IPMB Messaging Format. 22
30.	Pinout diagram of the AlterPath SM100 card
31.	Cable 1 - Cyclades RJ-45 to DB-25 Male, straight-through
32.	Cable 2 - Cyclades RJ-45 to DB-25 Female/Male, crossover
33.	Cable 3 - Cyclades RJ-45 to DB-9 Female, crossover
34.	Cable 4 - Cyclades RJ-45 to Cyclades RJ-45, straight-through
35.	Cable 5 - Cyclades/Sun Netra Cable
36.	IPMI Cable
37.	Cyclades/Sun Netra Cable
38.	ATX Power Cable
39.	IPMI Cable
40 .	Loop-Back Connector
41.	Cyclades\Sun Netra Adapter
42 .	RJ-45 Female to DB-25 Male Adapter
43 .	RJ-45 Female to DB-25 Female Adapter
44.	RJ-45 Female to DB-9 Female Adapter
45 .	Data flow diagram of Linux-PAM
46 .	Initial test
47 .	Second screen, showing changed positions
48 .	Serial Port Connection page

49 .	Port Connection page	322
50 .	SSH User Authentication page	323
51.	User List default page	325
52.	User Group List default page	325
53.	Access Limit List default page	326

This page has been left intentionally blank.

List of Tables

1.	Hardware vs. Configuration Methods
2.	Applications Section
3.	Configuration Section
4.	Administration Section
5 .	Web User Management Section
6.	Information Section
7.	Master Cyclades Configuration (where it differs from the CAS standard) 107
8.	AlterPath SM100 configuration for Slave 1 (where it differs from the CAS standard)
9.	AlterPath SM100 configuration for Slave 2 (where it differs from the CAS standard)
10.	General Options for the Help Wizard
11.	Help CLI Options - Synopsis 1
12.	Help CLI Options - Synopsis 2
13.	Help CLI Options - Synopsis 3
14.	ATX Bit Map Value
15.	Sensor read registers
16.	vi modes
17.	vi navigation commands
18.	vi file modification commands
19.	vi line mode commands
20.	Process table
21.	AlterPath SM100 power requirements
22.	AlterPath SM100 Environmental conditions
23.	AlterPath SM100 physical information

List of Tables

24.	AlterPath SM100 safety specifications	7
25 .	Cables and their pin specifications	0
26.	Which cable to use	1
27.	IPMI cable features	5
28.	ATX Power Cable (large connector) properties	7
29.	ATX Power Cable (small connector) properties	8
30.	IPMI cable features	8
31.	Parameters Common to CAS, TS, & Dial-in Access	3
32.	Mostly CAS-specific Parameters	7
33.	TS Parameters	8
34.	Dial-in configuration Parameters	0
35 .	Files to be included in /etc/config_file and the program to use	6
36.	CPU LED Code Interpretation	4
37.	Required information for the OpenSSL package	5
38.	Windows XP + JREv1.4.0_01 or 02	9
39.	Redhat 7.3 + JREv1.4.0 01 or 02	9

Authentication

Authentication is the process of identifying an individual, usually based on a username and password. In security systems, authentication is distinct from authorization, which is the process of giving individuals access to system objects based on their identity. Authentication merely ensures that the individual is who he or she claims to be, but says nothing about the access rights of the individual. (Source: www.webopedia.com)

Break Signal

A break signal is generated in an RS-232 serial line by keeping the line in zero for longer than a character time. Breaks at a serial console port are interpreted by Sun servers as a signal to suspend operation and switch to monitor mode.

Console Access Server (CAS)

A CAS has an Ethernet LAN connection and many RS-232 serial ports. It connects to the console ports of servers and networking equipment and allows convenient and secure access from a single location.

Console Port

Most of the equipment in a data center (servers, routers, switches, UPS, PBX, etc.) has a serial console port for out-of-band management purposes.

Cluster

A cluster is a group of one or more computers working as a group to execute a certain task. From the user standpoint, a cluster acts as a large computer system.

<u>Flash</u>

Flash refers to a type of memory that can be erased and reprogrammed in units of memory known as blocks rather than one byte at a time; thus, making updating to memory easier.

In-band network management

In a computer network, when the management data is accessed using the same network that carries the data, this is called "in-band management."

IP packet filtering

This is a set of facilities in network equipment that allows the filtering of data packets based on source/destination addresses, protocol, TCP port number and other parameters. Packet filtering is one of the main functions of a firewall.

KVM Switch (KVM)

Keyboard-Video-Mouse Switches connect to the KVM ports of many computers and allow the network manager to access them from a single KVM station.

Mainframe

Large, monolithic computer system.

MIBs

Management Information Bases. SNMP-compliant devices, called agents, store data about themselves in MIBs and return this data to the SNMP requesters.

Out-of-band network management

In a computer network, when the management data is accessed through a network that is independent of the network used to carry data, this is called "out-of-band network management."

Off-line data buffering

This is a CAS feature that allows capture of console data even when there is no one connected to the port.

Profile

Usage setup of the AlterPath SM100: either as a Console Access Server (CAS), a Terminal Server, or a Remote Access Server.

RADIUS

Protocol between an authentication server and an access server to authenticate users trying to connect to the network.

RISC

Reduced Instruction Set Computer. This describes a computer processor architecture that uses a reduced set of instructions (and achieves performance by executing those instructions very fast.) Most UNIX servers (Sun Sparc, HP, IBM RS6000, Compaq Alpha) were designed with a processor using a RISC architecture. The Intel ® x86 architecture.

RS-232

A set of standards for serial communication between electronic equipment defined by the Electronic Industries Association in 1969. Today, RS-232 is still widely used for low-speed data communication.

Secure Shell (SSH)

SSH has the same functionality as Telnet (see definition below), but adds security by encrypting data before sending it through the network.

Server Farm

A collection of servers running in the same location (see Cluster).

SNMP

Short for Simple Network Management Protocol, a set of protocols for managing complex networks. The first versions of SNMP were developed in the early 80s. SNMP works by sending messages, called protocol data units (PDUs), to different parts of a network. SNMP-compliant devices, called agents, store data about themselves in Management Information Bases (MIBs) and return this data to the SNMP requesters. (Source: Webopedia)

Telnet

Telnet is the standard set of protocols for terminal emulation between computers over a TCP/IP connection. It is a terminal emulation program for TCP/IP networks such as the Internet. The Telnet program runs on your computer and connects your PC to a server on the network. You can then enter commands through the Telnet program and they will be executed as if you were entering them directly on the server console. This enables you to control the server and communicate with other servers on the network. To start a Telnet session, you must log in to a server by entering a valid username and password. Telnet is a common way to remotely control Web servers. (from webopedia.com)

Terminal Server

A terminal server has one Ethernet LAN port and many RS-232 serial ports. It is used to connect many terminals to the network. Because they have the same physical interfaces, terminal servers are sometimes used as console access servers.

TTY

The UNIX name for the COM (Microsoft) port.

U Rack height unit

A standard computer rack has an internal width of 17 inches. Rack space on a standard rack is measured in units of height (U). One U is 1.75 inches. A device that has a height of 3.5 inches takes 2U of rack space.

Index

F Α Access Method 71 Filters 132 Flash Memory Loss 305 Alarm 144 **Authentication** 96 G B Gateway 27 **Basic Wizard** 64 default 28 **Generating Alarms** 135 H Cable Length 249 CAS Setup Scenario 276 **Hardware Specifications 243 CLI 26** Hardware Test 308 Clustering 106 HyperTerminal 27 Command Line Interface 26, 63 Configuration using a Web browser 36 Connectors 249 CronD 113 init process 301 **Custom Wizard 29** IP Address 28 **Customization Process 302** K D Kermit 27 Data Buffers 115 **Default Configuration Parameters 26 DNS Server 28** Domain 28 Linux File Structure 230 Linux-PAM 283 F Ethernet 27 M

User Guide 355

Minicom 27

Index

N

Netmask 28 NTP 157

P

Passwords 229 Port Test 308 pslave.conf file 263

R

Routing Table 234 RS-232 Standard 248

S

Secure Shell Session 235 Sendmail 144 Sendsms 144 Snmptrap 144 Syslog-n 193 System Requirements 25

T

Terminal Appearance 208 Time Zone 216

U

Upgrades 303 Using 70 Using the Wizard through your Browser 70

W

Wizard 28